

DEPARTMENT OF THE TREASURY

TREASURY



NEWS

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FOR IMMEDIATE RELEASE
October 18, 2001

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TREASURY DEBT BUYBACK OPERATION RESULTS

Today, Treasury completed a debt buyback (redemption) operation for \$1,500 million par of its outstanding issues. A total of 11 issues maturing between February 2023 and November 2027 were eligible for this operation. The settlement date for this operation will be October 22, 2001. Summary results of this operation are presented below.

(amounts in millions)

Offers Received (Par Amount):	\$5,632
Offers Accepted (Par Amount):	1,500
Total Price Paid for Issues (Less Accrued Interest):	1,788
Number of Issues Eligible:	
For Operation:	11
For Which Offers were Accepted:	5
Weighted Average Yield of all Accepted Offers (%):	5.386
Weighted Average Maturity for all Accepted Securities (in years):	24.9

Details for each issue accompany this release.

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