

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 1

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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ABANDONED MINES (000000000145015)			
MARKET BASED BILL 08/15/2002	232,135,000.00	.00	232,135,000.00
MARKET BASED BILL 08/22/2002	222,043,000.00	.00	222,043,000.00
MARKET BASED BILL 08/29/2002	232,153,000.00	.00	232,153,000.00
MARKET BASED BILL 09/05/2002	252,418,000.00	.00	252,418,000.00
SUB TOTALS FOR : MARKET BASED BILLS	938,749,000.00	.00	938,749,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	904,750,000.00	.00	904,750,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	904,750,000.00	.00	904,750,000.00
GRAND TOTALS FOR INVESTOR (000000000145015)	1,843,499,000.00	.00	1,843,499,000.00
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AGRICULTURE MARKET SER (000000000122500)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	17,514,000.00	.00	17,514,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	17,514,000.00	.00	17,514,000.00
GRAND TOTALS FOR INVESTOR (000000000122500)	17,514,000.00	.00	17,514,000.00
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AGRICULTURE REFOREST (000000000128046)			
GRAND TOTALS FOR INVESTOR (000000000128046)	.00	.00	.00
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AIRPORT & AIRWAYS TR (000000000208103)			
CERTIFICATE OF INDEBTEDNESS 5.00% 06/30/2002	927,715,000.00	790,055,000.00	137,660,000.00
CERTIFICATE OF INDEBTEDNESS 5.25% 06/30/2002	1,998,891,000.00	748,313,000.00	1,250,578,000.00
CERTIFICATE OF INDEBTEDNESS 6.125% 06/30/2002	15,123,897,000.00	3,102,257,000.00	12,021,640,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	18,050,503,000.00	4,640,625,000.00	13,409,878,000.00

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PAGE: 2

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
AIRPORT & AIRWAYS TR (000000000208103)			
GRAND TOTALS FOR INVESTOR (000000000208103)	18,050,503,000.00	4,640,625,000.00	13,409,878,000.00
ALASKA NATIVE ESCROW (000000000146140)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	761,379.88	.00	761,379.88
SUB TOTALS FOR : ONE DAY CERTIFICATES	761,379.88	.00	761,379.88
GRAND TOTALS FOR INVESTOR (000000000146140)	761,379.88	.00	761,379.88
ALBANIAN CLAIMS FUND (000000000206104)			
MARKET BASED BILL 06/20/2002	1,055,000.00	.00	1,055,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,055,000.00	.00	1,055,000.00
GRAND TOTALS FOR INVESTOR (000000000206104)	1,055,000.00	.00	1,055,000.00
ALLEGED VIOLATORS OF (000000000896425)			
MARKET BASED BILL 05/02/2002	47,907,000.00	.00	47,907,000.00
MARKET BASED BILL 06/06/2002	40,983,000.00	.00	40,983,000.00
MARKET BASED BILL 07/05/2002	46,396,000.00	.00	46,396,000.00
MARKET BASED BILL 08/08/2002	47,324,000.00	.00	47,324,000.00
MARKET BASED BILL 09/05/2002	59,368,000.00	.00	59,368,000.00
MARKET BASED BILL 10/10/2002	43,420,000.00	.00	43,420,000.00
SUB TOTALS FOR : MARKET BASED BILLS	285,398,000.00	.00	285,398,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	3,836,000.00	.00	3,836,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	3,836,000.00	.00	3,836,000.00

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SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
ALLEGED VIOLATORS OF (00000000896425)			
GRAND TOTALS FOR INVESTOR (00000000896425)	289,234,000.00	.00	289,234,000.00
AQUATIC RESOURCES-BS (00000002081471)			
MARKET BASED BILL 08/01/2002	44,384,000.00	.00	44,384,000.00
SUB TOTALS FOR : MARKET BASED BILLS	44,384,000.00	.00	44,384,000.00
MARKET BASED NOTE 5.875% 02/15/2004	37,171,000.00	.00	37,171,000.00
SUB TOTALS FOR : MARKET BASED NOTES	37,171,000.00	.00	37,171,000.00
GRAND TOTALS FOR INVESTOR (00000002081471)	81,555,000.00	.00	81,555,000.00
AQUATIC RESOURCES-SF (00000002081472)			
MARKET BASED NOTE 2.75% 09/30/2003	1,117,901,000.00	.00	1,117,901,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,117,901,000.00	.00	1,117,901,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	106,808,000.00	.00	106,808,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	106,808,000.00	.00	106,808,000.00
GRAND TOTALS FOR INVESTOR (00000002081472)	1,224,709,000.00	.00	1,224,709,000.00
ARMED FORCES RHTF (00000000848522)			
MARKET BASED BILL 05/02/2002	9,034,000.00	.00	9,034,000.00
MARKET BASED BILL 05/16/2002	2,019,000.00	.00	2,019,000.00
SUB TOTALS FOR : MARKET BASED BILLS	11,053,000.00	.00	11,053,000.00

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ARMED FORCES RHTF (00000000848522)			
MARKET BASED NOTE 5.875% 09/30/2002	3,213,000.00	.00	3,213,000.00
MARKET BASED NOTE 6.50% 10/15/2006	36,726,000.00	.00	36,726,000.00
MARKET BASED NOTE 7.50% 02/15/2005	20,698,000.00	.00	20,698,000.00
MARKET BASED NOTE 7.875% 11/15/2004	15,000,000.00	.00	15,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES	75,637,000.00	.00	75,637,000.00
GRAND TOTALS FOR INVESTOR (00000000848522)	86,690,000.00	.00	86,690,000.00
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ASSET FORFEITURE FUN (00000000155042)			
MARKET BASED BILL 05/30/2002	519,166,000.00	.00	519,166,000.00
SUB TOTALS FOR : MARKET BASED BILLS	519,166,000.00	.00	519,166,000.00
GRAND TOTALS FOR INVESTOR (00000000155042)	519,166,000.00	.00	519,166,000.00
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AVIATION INSURANCE R (000000006941201)			
MARKET BASED BILL 07/18/2002	40,337,000.00	.00	40,337,000.00
MARKET BASED BILL 08/01/2002	50,461,000.00	50,000,000.00	461,000.00
MARKET BASED BILL 08/15/2002	10,092,000.00	.00	10,092,000.00
SUB TOTALS FOR : MARKET BASED BILLS	100,890,000.00	50,000,000.00	50,890,000.00
GRAND TOTALS FOR INVESTOR (000000006941201)	100,890,000.00	50,000,000.00	50,890,000.00
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BANK INSURANCE FUND (00000000514064)			
MARKET BASED NOTE 4.25% 03/31/2003	150,000,000.00	.00	150,000,000.00
MARKET BASED NOTE 4.25% 11/15/2003	300,000,000.00	.00	300,000,000.00
MARKET BASED NOTE 4.75% 11/15/2008	820,000,000.00	750,000,000.00	70,000,000.00
MARKET BASED NOTE 4.75% 02/15/2004	100,000,000.00	.00	100,000,000.00

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PAGE: 5

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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BANK INSURANCE FUND	(00000000514064)		
MARKET BASED NOTE	5.00% 02/15/2011	100,000,000.00	100,000,000.00
MARKET BASED NOTE	5.125% 12/31/2002	100,000,000.00	100,000,000.00
MARKET BASED NOTE	5.25% 05/15/2004	130,000,000.00	130,000,000.00
MARKET BASED NOTE	5.25% 08/15/2003	120,000,000.00	120,000,000.00
MARKET BASED NOTE	5.375% 06/30/2003	100,000,000.00	100,000,000.00
MARKET BASED NOTE	5.50% 02/15/2008	290,000,000.00	290,000,000.00
MARKET BASED NOTE	5.50% 05/15/2009	850,000,000.00	180,000,000.00
MARKET BASED NOTE	5.50% 01/31/2003	200,000,000.00	200,000,000.00
MARKET BASED NOTE	5.50% 03/31/2003	160,000,000.00	160,000,000.00
MARKET BASED NOTE	5.50% 05/31/2003	75,000,000.00	75,000,000.00
MARKET BASED NOTE	5.625% 02/15/2006	800,000,000.00	800,000,000.00
MARKET BASED NOTE	5.625% 05/15/2008	975,000,000.00	975,000,000.00
MARKET BASED NOTE	5.625% 12/31/2002	200,000,000.00	200,000,000.00
MARKET BASED NOTE	5.75% 04/30/2003	135,000,000.00	135,000,000.00
MARKET BASED NOTE	5.75% 08/15/2003	765,000,000.00	725,000,000.00
MARKET BASED NOTE	5.75% 08/15/2010	250,000,000.00	250,000,000.00
MARKET BASED NOTE	5.75% 10/31/2002	75,000,000.00	75,000,000.00
MARKET BASED NOTE	5.875% 02/15/2004	800,000,000.00	800,000,000.00
MARKET BASED NOTE	5.875% 09/30/2002	75,000,000.00	75,000,000.00
MARKET BASED NOTE	5.875% 11/15/2005	750,000,000.00	750,000,000.00
MARKET BASED NOTE	6.00% 08/15/2009	350,000,000.00	350,000,000.00
MARKET BASED NOTE	6.00% 07/31/2002	200,000,000.00	200,000,000.00
MARKET BASED NOTE	6.00% 09/30/2002	100,000,000.00	100,000,000.00
MARKET BASED NOTE	6.125% 08/15/2007	960,000,000.00	960,000,000.00
MARKET BASED NOTE	6.25% 02/15/2003	625,000,000.00	585,000,000.00
MARKET BASED NOTE	6.25% 02/15/2007	810,000,000.00	750,000,000.00
MARKET BASED NOTE	6.25% 06/30/2002	350,000,000.00	350,000,000.00
MARKET BASED NOTE	6.375% 06/30/2002	75,000,000.00	75,000,000.00
MARKET BASED NOTE	6.375% 08/15/2002	600,000,000.00	600,000,000.00
MARKET BASED NOTE	6.50% 02/15/2010	680,000,000.00	680,000,000.00
MARKET BASED NOTE	6.50% 05/15/2005	655,000,000.00	655,000,000.00
MARKET BASED NOTE	6.50% 08/15/2005	750,000,000.00	750,000,000.00
MARKET BASED NOTE	6.50% 10/15/2006	650,000,000.00	650,000,000.00
MARKET BASED NOTE	6.625% 05/15/2007	960,000,000.00	960,000,000.00
MARKET BASED NOTE	6.75% 05/15/2005	80,000,000.00	80,000,000.00
MARKET BASED NOTE	6.875% 05/15/2006	775,000,000.00	775,000,000.00
MARKET BASED NOTE	7.00% 07/15/2006	750,000,000.00	750,000,000.00
MARKET BASED NOTE	7.25% 05/15/2004	808,000,000.00	770,000,000.00
MARKET BASED NOTE	7.25% 08/15/2004	850,000,000.00	850,000,000.00
MARKET BASED NOTE	7.50% 02/15/2005	850,000,000.00	850,000,000.00
MARKET BASED NOTE	7.50% 05/15/2002	350,000,000.00	350,000,000.00
MARKET BASED NOTE	7.875% 11/15/2004	920,000,000.00	920,000,000.00

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PAGE: 6

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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BANK INSURANCE FUND (00000000514064)			
SUB TOTALS FOR : MARKET BASED NOTES	21,468,000,000.00	1,598,000,000.00	19,870,000,000.00
MARKET BASED BOND 7.875% 11/15/2007	225,000,000.00	.00	225,000,000.00
MARKET BASED BOND 8.375% 08/15/2008	75,000,000.00	.00	75,000,000.00
MARKET BASED BOND 8.75% 11/15/2008	200,000,000.00	.00	200,000,000.00
MARKET BASED BOND 10.00% 05/15/2010	125,000,000.00	.00	125,000,000.00
MARKET BASED BOND 10.75% 05/15/2003	600,000,000.00	.00	600,000,000.00
MARKET BASED BOND 11.125% 08/15/2003	55,000,000.00	.00	55,000,000.00
MARKET BASED BOND 11.625% 11/15/2002	615,000,000.00	.00	615,000,000.00
MARKET BASED BOND 11.625% 11/15/2004	55,000,000.00	.00	55,000,000.00
MARKET BASED BOND 11.875% 11/15/2003	600,000,000.00	.00	600,000,000.00
MARKET BASED BOND 12.00% 05/15/2005	115,000,000.00	.00	115,000,000.00
SUB TOTALS FOR : MARKET BASED BONDS	2,665,000,000.00	.00	2,665,000,000.00
MARKET BASED TIIS 3.50% 01/15/2011	1,410,000,000.00	.00	1,410,000,000.00
MARKET BASED TIIS 3.625% 01/15/2008	1,070,000,000.00	.00	1,070,000,000.00
MARKET BASED TIIS 3.875% 01/15/2009	1,415,000,000.00	.00	1,415,000,000.00
MARKET BASED TIIS 4.25% 01/15/2010	1,285,000,000.00	.00	1,285,000,000.00
SUB TOTALS FOR : MARKET BASED TIIS	5,180,000,000.00	.00	5,180,000,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	1,523,962,000.00	.00	1,523,962,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	1,523,962,000.00	.00	1,523,962,000.00
GRAND TOTALS FOR INVESTOR (00000000514064)	30,836,962,000.00	1,598,000,000.00	29,238,962,000.00
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BARRY GOLDWATER SCHO (00000000958281)			
MARKET BASED NOTE 2.75% 10/31/2003	7,343,000.00	.00	7,343,000.00
MARKET BASED NOTE 5.50% 02/28/2003	2,189,000.00	.00	2,189,000.00
MARKET BASED NOTE 5.625% 05/15/2008	2,043,000.00	.00	2,043,000.00
MARKET BASED NOTE 5.75% 08/15/2003	734,000.00	.00	734,000.00
MARKET BASED NOTE 6.00% 08/15/2004	3,536,000.00	.00	3,536,000.00
MARKET BASED NOTE 6.125% 08/15/2007	4,421,000.00	.00	4,421,000.00
MARKET BASED NOTE 6.25% 02/15/2007	2,107,000.00	.00	2,107,000.00
MARKET BASED NOTE 6.375% 08/15/2002	3,735,000.00	.00	3,735,000.00

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 FOR THE PERIOD ENDED: 04/30/02

PAGE: 7

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BARRY GOLDWATER SCHO (00000000958281)			
MARKET BASED NOTE 6.50% 08/15/2005	2,640,000.00	.00	2,640,000.00
MARKET BASED NOTE 6.50% 10/15/2006	3,441,000.00	.00	3,441,000.00
MARKET BASED NOTE 7.00% 07/15/2006	706,000.00	.00	706,000.00
MARKET BASED NOTE 7.25% 05/15/2004	2,781,000.00	.00	2,781,000.00
SUB TOTALS FOR : MARKET BASED NOTES	35,676,000.00	.00	35,676,000.00
MARKET BASED BOND 6.00% 02/15/2026	3,058,000.00	.00	3,058,000.00
MARKET BASED BOND 6.25% 08/15/2023	2,266,000.00	.00	2,266,000.00
MARKET BASED BOND 7.125% 02/15/2023	3,640,000.00	.00	3,640,000.00
MARKET BASED BOND 7.25% 05/15/2016	11,026,000.00	.00	11,026,000.00
MARKET BASED BOND 7.50% 11/15/2016	2,964,000.00	.00	2,964,000.00
MARKET BASED BOND 8.125% 08/15/2019	1,430,000.00	.00	1,430,000.00
MARKET BASED BOND 8.125% 08/15/2021	2,428,000.00	.00	2,428,000.00
MARKET BASED BOND 8.75% 08/15/2020	818,000.00	.00	818,000.00
SUB TOTALS FOR : MARKET BASED BONDS	27,630,000.00	.00	27,630,000.00
GRAND TOTALS FOR INVESTOR (00000000958281)	63,306,000.00	.00	63,306,000.00
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BELIZE ESCROW ACCOUNT (00000000206317)			
MARKET BASED BILL 05/30/2002	716,000.00	.00	716,000.00
SUB TOTALS FOR : MARKET BASED BILLS	716,000.00	.00	716,000.00
GRAND TOTALS FOR INVESTOR (00000000206317)	716,000.00	.00	716,000.00
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BEQUEST & GIFTS FEM (00000000118244)			
MARKET BASED NOTE 6.125% 08/31/2002	1,543,000.00	.00	1,543,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,543,000.00	.00	1,543,000.00
GRAND TOTALS FOR INVESTOR (00000000118244)	1,543,000.00	.00	1,543,000.00
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BEQUEST OF MAJ AINS (00000000218063)			

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BEQUEST OF MAJ AINS (000000000218063)			
MARKET BASED NOTE 6.00% 09/30/2002	9,000.00	.00	9,000.00
MARKET BASED NOTE 6.50% 05/31/2002	10,000.00	.00	10,000.00
SUB TOTALS FOR : MARKET BASED NOTES	19,000.00	.00	19,000.00
GRAND TOTALS FOR INVESTOR (000000000218063)	19,000.00	.00	19,000.00
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BUREAU OF PRISON TRU (000000000158408)			
MARKET BASED BILL 05/23/2002	22,347,000.00	.00	22,347,000.00
MARKET BASED BILL 06/27/2002	38,672,000.00	.00	38,672,000.00
MARKET BASED BILL 07/25/2002	12,553,000.00	.00	12,553,000.00
SUB TOTALS FOR : MARKET BASED BILLS	73,572,000.00	.00	73,572,000.00
GRAND TOTALS FOR INVESTOR (000000000158408)	73,572,000.00	.00	73,572,000.00
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CAPITOL PRESERVATION (000000000098300)			
MARKET BASED BILL 05/02/2002	917,000.00	.00	917,000.00
MARKET BASED BILL 05/09/2002	3,752,000.00	.00	3,752,000.00
MARKET BASED BILL 05/23/2002	5,232,000.00	.00	5,232,000.00
MARKET BASED BILL 05/30/2002	4,187,000.00	.00	4,187,000.00
MARKET BASED BILL 06/06/2002	839,000.00	.00	839,000.00
MARKET BASED BILL 06/13/2002	18,491,000.00	.00	18,491,000.00
MARKET BASED BILL 06/20/2002	5,115,000.00	.00	5,115,000.00
MARKET BASED BILL 06/27/2002	328,000.00	.00	328,000.00
MARKET BASED BILL 07/11/2002	1,215,000.00	.00	1,215,000.00
MARKET BASED BILL 07/18/2002	9,339,000.00	.00	9,339,000.00
MARKET BASED BILL 08/08/2002	2,695,000.00	.00	2,695,000.00
MARKET BASED BILL 08/15/2002	1,682,000.00	.00	1,682,000.00
MARKET BASED BILL 08/29/2002	942,000.00	.00	942,000.00
MARKET BASED BILL 09/26/2002	1,806,000.00	.00	1,806,000.00
MARKET BASED BILL 10/10/2002	1,148,000.00	.00	1,148,000.00
MARKET BASED BILL 10/17/2002	3,021,000.00	.00	3,021,000.00
SUB TOTALS FOR : MARKET BASED BILLS	60,709,000.00	.00	60,709,000.00



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-----			
CAPITOL PRESERVATION (00000000098300)			
GRAND TOTALS FOR INVESTOR (00000000098300)	60,709,000.00	.00	60,709,000.00
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CHEYENNE RIVER TRUST (000000000208209)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	15,929,000.00	.00	15,929,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	15,929,000.00	.00	15,929,000.00
GRAND TOTALS FOR INVESTOR (000000000208209)	15,929,000.00	.00	15,929,000.00
-----			
CHRISTOPHER COLUMBUS (000000000768187)			
MARKET BASED NOTE 3.00% 01/31/2004	766,000.00	.00	766,000.00
MARKET BASED NOTE 4.25% 11/15/2003	1,115,000.00	.00	1,115,000.00
MARKET BASED NOTE 5.50% 03/31/2003	909,000.00	.00	909,000.00
MARKET BASED NOTE 5.75% 04/30/2003	540,000.00	.00	540,000.00
MARKET BASED NOTE 6.25% 06/30/2002	1,128,000.00	.00	1,128,000.00
SUB TOTALS FOR : MARKET BASED NOTES	4,458,000.00	.00	4,458,000.00
GRAND TOTALS FOR INVESTOR (000000000768187)	4,458,000.00	.00	4,458,000.00
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CIVIL SERVICE RETIRE (000000000248135)			
CERTIFICATE OF INDEBTEDNESS 5.00% 06/30/2002	19,148,939,000.00	16,572,922,000.00	2,576,017,000.00
CERTIFICATE OF INDEBTEDNESS 5.125% 06/30/2002	28,394,951,000.00	8,970,949,000.00	19,424,002,000.00
CERTIFICATE OF INDEBTEDNESS 5.25% 06/30/2002	4,710,348,000.00	1,764,885,000.00	2,945,463,000.00
CERTIFICATE OF INDEBTEDNESS 5.625% 06/30/2002	2,973,902,000.00	1,341,482,000.00	1,632,420,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	55,228,140,000.00	28,650,238,000.00	26,577,902,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2003	2,046,581,000.00	.00	2,046,581,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2004	2,046,581,000.00	.00	2,046,581,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 10

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
CIVIL SERVICE RETIRE (00000000248135)			
SPECIAL ISSUE BOND 5.625% 06/30/2005	2,046,581,000.00	.00	2,046,581,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2006	2,046,581,000.00	.00	2,046,581,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2007	2,046,581,000.00	.00	2,046,581,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2008	2,046,582,000.00	.00	2,046,582,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2009	2,046,582,000.00	.00	2,046,582,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2010	2,046,582,000.00	.00	2,046,582,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2011	2,046,582,000.00	.00	2,046,582,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2012	2,046,582,000.00	.00	2,046,582,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2013	2,046,581,000.00	.00	2,046,581,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2014	2,046,581,000.00	.00	2,046,581,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2015	2,046,581,000.00	.00	2,046,581,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2016	35,127,209,000.00	.00	35,127,209,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2003	2,112,542,000.00	.00	2,112,542,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2004	2,112,542,000.00	.00	2,112,542,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2005	2,112,542,000.00	.00	2,112,542,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2006	2,112,542,000.00	.00	2,112,542,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2007	2,112,542,000.00	.00	2,112,542,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2008	2,112,542,000.00	.00	2,112,542,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2009	2,112,542,000.00	.00	2,112,542,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2010	2,112,543,000.00	.00	2,112,543,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2011	2,112,543,000.00	.00	2,112,543,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2012	2,112,543,000.00	.00	2,112,543,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2013	28,669,362,000.00	.00	28,669,362,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2003	2,636,436,219.57	.00	2,636,436,219.57
SPECIAL ISSUE BOND 6.00% 6/30/2004	2,568,960,858.55	.00	2,568,960,858.55
SPECIAL ISSUE BOND 6.00% 6/30/2005	1,589,742,034.85	.00	1,589,742,034.85
SPECIAL ISSUE BOND 6.00% 6/30/2006	2,299,841,085.31	.00	2,299,841,085.31
SPECIAL ISSUE BOND 6.00% 6/30/2007	2,299,841,085.31	.00	2,299,841,085.31
SPECIAL ISSUE BOND 6.00% 6/30/2008	2,299,841,085.31	.00	2,299,841,085.31
SPECIAL ISSUE BOND 6.00% 6/30/2009	2,299,841,085.31	.00	2,299,841,085.31
SPECIAL ISSUE BOND 6.00% 6/30/2010	2,299,840,085.31	.00	2,299,840,085.31
SPECIAL ISSUE BOND 6.00% 6/30/2011	2,299,840,085.31	.00	2,299,840,085.31
SPECIAL ISSUE BOND 6.00% 6/30/2012	2,299,840,085.31	.00	2,299,840,085.31
SPECIAL ISSUE BOND 6.00% 6/30/2013	2,299,840,085.31	.00	2,299,840,085.31
SPECIAL ISSUE BOND 6.00% 6/30/2014	30,969,202,085.31	.00	30,969,202,085.31
SPECIAL ISSUE BOND 6.25% 6/30/2003	1,809,946,000.00	.00	1,809,946,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2004	1,809,946,000.00	.00	1,809,946,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2005	1,809,945,000.00	489,900,949.54	1,320,044,050.46
SPECIAL ISSUE BOND 6.25% 6/30/2006	1,809,945,000.00	.00	1,809,945,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2007	1,809,946,000.00	.00	1,809,946,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2008	19,489,794,000.00	.00	19,489,794,000.00
SPECIAL ISSUE BOND 6.50% 06/30/2011	2,111,425,000.00	.00	2,111,425,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 11

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
CIVIL SERVICE RETIRE (00000000248135)			
SPECIAL ISSUE BOND 6.50% 6/30/2002	3,939,022,000.00	90,353,000.00	3,848,669,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2003	3,939,022,000.00	.00	3,939,022,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2004	3,939,022,000.00	.00	3,939,022,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2005	3,939,022,000.00	.00	3,939,022,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2006	3,939,022,000.00	.00	3,939,022,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2007	3,939,022,000.00	.00	3,939,022,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2008	3,939,022,000.00	.00	3,939,022,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2009	5,608,446,000.00	1,669,424,000.00	3,939,022,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2010	53,042,647,000.00	27,767,636,000.00	25,275,011,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2012	2,111,425,000.00	.00	2,111,425,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2013	2,111,426,000.00	.00	2,111,426,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2014	2,111,426,000.00	.00	2,111,426,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2015	33,080,628,000.00	.00	33,080,628,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2002	1,592,495,000.00	.00	1,592,495,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2003	1,592,495,000.00	.00	1,592,495,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2004	1,592,495,000.00	.00	1,592,495,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2005	1,592,495,000.00	.00	1,592,495,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2006	1,592,495,000.00	.00	1,592,495,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2007	1,592,495,000.00	.00	1,592,495,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2008	1,592,495,000.00	.00	1,592,495,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2009	1,592,495,000.00	.00	1,592,495,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2010	1,592,497,000.00	.00	1,592,497,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2011	1,592,497,000.00	.00	1,592,497,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2012	26,556,819,000.00	.00	26,556,819,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2002	1,800,737,000.00	.00	1,800,737,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2003	1,800,737,000.00	.00	1,800,737,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2004	1,800,737,000.00	.00	1,800,737,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2005	1,800,737,000.00	.00	1,800,737,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2006	1,800,737,000.00	.00	1,800,737,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2007	1,800,737,000.00	.00	1,800,737,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2008	1,800,737,000.00	.00	1,800,737,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2009	1,800,737,000.00	.00	1,800,737,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2010	1,800,736,000.00	.00	1,800,736,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2011	24,964,322,000.00	.00	24,964,322,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2002	1,846,195,000.00	.00	1,846,195,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2003	1,846,195,000.00	.00	1,846,195,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2004	1,846,195,000.00	.00	1,846,195,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2005	1,846,196,000.00	.00	1,846,196,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2006	1,846,196,000.00	.00	1,846,196,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2007	1,846,196,000.00	.00	1,846,196,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2008	1,846,196,000.00	.00	1,846,196,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2009	59,277,394,000.00	37,941,404,000.00	21,335,990,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*

FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
CIVIL SERVICE RETIRE (00000000248135)			
SPECIAL ISSUE BOND 7.375% 6/30/2002	1,672,485,000.00	.00	1,672,485,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2003	1,672,485,000.00	.00	1,672,485,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2004	1,672,485,000.00	.00	1,672,485,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2005	1,672,485,000.00	.00	1,672,485,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2006	1,672,485,000.00	.00	1,672,485,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2007	17,679,848,000.00	.00	17,679,848,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2002	1,435,620,000.00	.00	1,435,620,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2003	1,435,620,000.00	519,393,930.57	916,226,069.43
SPECIAL ISSUE BOND 8.125% 6/30/2004	1,435,620,000.00	969,119,773.25	466,500,226.75
SPECIAL ISSUE BOND 8.125% 6/30/2005	1,435,620,000.00	.00	1,435,620,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2006	16,007,364,000.00	.00	16,007,364,000.00
SPECIAL ISSUE BOND 8.625% 6/30/2002	10,739,631,000.00	.00	10,739,631,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2002	2,624,330,000.00	206,796,618.38	2,417,533,381.62
SPECIAL ISSUE BOND 8.75% 6/30/2003	2,624,330,000.00	517,201,203.70	2,107,128,796.30
SPECIAL ISSUE BOND 8.75% 6/30/2004	9,571,754,000.00	.00	9,571,754,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2005	9,571,744,000.00	.00	9,571,744,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2002	1,207,783,000.00	.00	1,207,783,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2003	6,947,414,000.00	.00	6,947,414,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	570,913,309,880.76	70,171,229,475.44	500,742,080,405.32
GRAND TOTALS FOR INVESTOR (00000000248135)	626,141,449,880.76	98,821,467,475.44	527,319,982,405.32
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CLAIMS COURT JUDGES (00000000108124)			
MARKET BASED BILL 06/20/2002	201,000.00	.00	201,000.00
SUB TOTALS FOR : MARKET BASED BILLS	201,000.00	.00	201,000.00
MARKET BASED NOTE 2.75% 09/30/2003	497,000.00	.00	497,000.00
MARKET BASED NOTE 2.75% 10/31/2003	597,000.00	.00	597,000.00
MARKET BASED NOTE 3.25% 12/31/2003	197,000.00	.00	197,000.00
MARKET BASED NOTE 3.875% 06/30/2003	245,000.00	.00	245,000.00
MARKET BASED NOTE 3.875% 07/31/2003	241,000.00	.00	241,000.00
MARKET BASED NOTE 4.75% 01/31/2003	47,000.00	.00	47,000.00
MARKET BASED NOTE 5.50% 01/31/2003	142,000.00	.00	142,000.00
MARKET BASED NOTE 5.50% 03/31/2003	190,000.00	.00	190,000.00
MARKET BASED NOTE 5.625% 12/31/2002	237,000.00	.00	237,000.00
MARKET BASED NOTE 5.75% 04/30/2003	190,000.00	.00	190,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
CLAIMS COURT JUDGES	(000000000108124)		
MARKET BASED NOTE 5.75% 10/31/2002	1,510,000.00	.00	1,510,000.00
MARKET BASED NOTE 6.00% 09/30/2002	239,000.00	.00	239,000.00
MARKET BASED NOTE 6.25% 07/31/2002	238,000.00	.00	238,000.00
MARKET BASED NOTE 6.375% 08/15/2002	565,000.00	.00	565,000.00
MARKET BASED NOTE 7.50% 05/15/2002	507,000.00	.00	507,000.00
SUB TOTALS FOR : MARKET BASED NOTES	5,642,000.00	.00	5,642,000.00
MARKET BASED BOND 10.75% 02/15/2003	763,000.00	.00	763,000.00
MARKET BASED BOND 10.75% 05/15/2003	783,000.00	.00	783,000.00
MARKET BASED BOND 11.125% 08/15/2003	2,057,000.00	.00	2,057,000.00
MARKET BASED BOND 11.625% 11/15/2002	616,000.00	.00	616,000.00
MARKET BASED BOND 11.875% 11/15/2003	328,000.00	.00	328,000.00
SUB TOTALS FOR : MARKET BASED BONDS	4,547,000.00	.00	4,547,000.00
GRAND TOTALS FOR INVESTOR (000000000108124)	10,390,000.00	.00	10,390,000.00
-----			
COMPTROLLER OF THE C	(000000000208413)		
MARKET BASED NOTE 4.25% 11/15/2003	55,000,000.00	.00	55,000,000.00
MARKET BASED NOTE 5.75% 11/30/2002	80,000,000.00	.00	80,000,000.00
MARKET BASED NOTE 5.875% 11/15/2004	55,000,000.00	.00	55,000,000.00
MARKET BASED NOTE 6.875% 05/15/2006	25,000,000.00	.00	25,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES	215,000,000.00	.00	215,000,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	112,610,000.00	.00	112,610,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	112,610,000.00	.00	112,610,000.00
GRAND TOTALS FOR INVESTOR (000000000208413)	327,610,000.00	.00	327,610,000.00
-----			
COURT OF VETERANS A	(000000000958290)		
MARKET BASED BILL 05/23/2002	652,000.00	8,000.00	644,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 14

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
COURT OF VETERANS A (00000000958290)			
MARKET BASED BILL 07/18/2002	695,000.00	.00	695,000.00
MARKET BASED BILL 08/29/2002	1,387,000.00	.00	1,387,000.00
MARKET BASED BILL 10/24/2002	3,265,000.00	.00	3,265,000.00
SUB TOTALS FOR : MARKET BASED BILLS	5,999,000.00	8,000.00	5,991,000.00
GRAND TOTALS FOR INVESTOR (00000000958290)	5,999,000.00	8,000.00	5,991,000.00
-----			
CUSTODIAL TRIBAL FD (00000000146803)			
MARKET BASED NOTE 6.25% 02/15/2003	2,900,000.00	.00	2,900,000.00
MARKET BASED NOTE 6.50% 08/15/2005	2,852,000.00	1,386,000.00	1,466,000.00
MARKET BASED NOTE 6.50% 10/15/2006	1,000,000.00	.00	1,000,000.00
MARKET BASED NOTE 7.25% 05/15/2004	2,800,000.00	570,000.00	2,230,000.00
MARKET BASED NOTE 7.875% 11/15/2004	875,000.00	675,000.00	200,000.00
SUB TOTALS FOR : MARKET BASED NOTES	10,427,000.00	2,631,000.00	7,796,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	590,154,882.65	.00	590,154,882.65
SUB TOTALS FOR : ONE DAY CERTIFICATES	590,154,882.65	.00	590,154,882.65
GRAND TOTALS FOR INVESTOR (00000000146803)	600,581,882.65	2,631,000.00	597,950,882.65
-----			
DC JUDGES RETIREMENT (00000000208212)			
MARKET BASED NOTE 4.75% 11/15/2008	15,000,000.00	.00	15,000,000.00
MARKET BASED NOTE 5.50% 02/15/2008	19,076,000.00	.00	19,076,000.00
MARKET BASED NOTE 5.50% 05/15/2009	15,790,000.00	.00	15,790,000.00
MARKET BASED NOTE 5.625% 05/15/2008	16,281,000.00	.00	16,281,000.00
MARKET BASED NOTE 5.75% 08/15/2010	8,222,000.00	.00	8,222,000.00
SUB TOTALS FOR : MARKET BASED NOTES	74,369,000.00	.00	74,369,000.00
MARKET BASED BOND 12.00% 08/15/2013	8,037,000.00	.00	8,037,000.00
SUB TOTALS FOR : MARKET BASED BONDS	8,037,000.00	.00	8,037,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 15

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
DC JUDGES RETIREMENT (000000000208212)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	1,310,000.00	.00	1,310,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	1,310,000.00	.00	1,310,000.00
GRAND TOTALS FOR INVESTOR (000000000208212)	83,716,000.00	.00	83,716,000.00
-----			
DC PENSION LIABILITY (000000000208230)			
MARKET BASED NOTE 4.25% 11/15/2003	129,000,000.00	.00	129,000,000.00
MARKET BASED NOTE 5.25% 05/15/2004	129,000,000.00	.00	129,000,000.00
MARKET BASED NOTE 5.25% 08/15/2003	126,000,000.00	.00	126,000,000.00
MARKET BASED NOTE 5.375% 06/30/2003	84,000,000.00	.00	84,000,000.00
MARKET BASED NOTE 5.50% 01/31/2003	42,000,000.00	.00	42,000,000.00
MARKET BASED NOTE 5.50% 02/28/2003	42,000,000.00	.00	42,000,000.00
MARKET BASED NOTE 5.50% 03/31/2003	42,000,000.00	.00	42,000,000.00
MARKET BASED NOTE 5.50% 05/31/2003	42,000,000.00	.00	42,000,000.00
MARKET BASED NOTE 5.625% 02/15/2006	137,000,000.00	.00	137,000,000.00
MARKET BASED NOTE 5.625% 12/31/2002	42,000,000.00	.00	42,000,000.00
MARKET BASED NOTE 5.75% 04/30/2003	42,000,000.00	.00	42,000,000.00
MARKET BASED NOTE 5.75% 10/31/2002	42,000,000.00	.00	42,000,000.00
MARKET BASED NOTE 5.75% 11/30/2002	42,000,000.00	.00	42,000,000.00
MARKET BASED NOTE 5.875% 02/15/2004	129,200,000.00	.00	129,200,000.00
MARKET BASED NOTE 5.875% 09/30/2002	41,000,000.00	.00	41,000,000.00
MARKET BASED NOTE 5.875% 11/15/2005	137,000,000.00	.00	137,000,000.00
MARKET BASED NOTE 6.00% 07/31/2002	41,000,000.00	.00	41,000,000.00
MARKET BASED NOTE 6.25% 06/30/2002	41,000,000.00	.00	41,000,000.00
MARKET BASED NOTE 6.25% 08/31/2002	41,000,000.00	.00	41,000,000.00
MARKET BASED NOTE 6.50% 05/15/2005	133,000,000.00	.00	133,000,000.00
MARKET BASED NOTE 6.50% 05/31/2002	41,000,000.00	.00	41,000,000.00
MARKET BASED NOTE 6.50% 08/15/2005	133,000,000.00	.00	133,000,000.00
MARKET BASED NOTE 6.50% 10/15/2006	154,627,000.00	.00	154,627,000.00
MARKET BASED NOTE 6.875% 05/15/2006	137,000,000.00	.00	137,000,000.00
MARKET BASED NOTE 7.00% 07/15/2006	86,000,000.00	.00	86,000,000.00
MARKET BASED NOTE 7.25% 08/15/2004	129,000,000.00	.00	129,000,000.00
MARKET BASED NOTE 7.50% 02/15/2005	133,000,000.00	.00	133,000,000.00
MARKET BASED NOTE 7.875% 11/15/2004	133,000,000.00	.00	133,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES	2,450,827,000.00	.00	2,450,827,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
DC PENSION LIABILITY (000000000208230)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	114,472,000.00	.00	114,472,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	114,472,000.00	.00	114,472,000.00
GRAND TOTALS FOR INVESTOR (000000000208230)	2,565,299,000.00	.00	2,565,299,000.00
-----			
DC SUPP PENSION FUND (000000000201714)			
MARKET BASED NOTE 4.75% 11/15/2008	304,731,000.00	.00	304,731,000.00
MARKET BASED NOTE 5.50% 02/15/2008	141,000,000.00	.00	141,000,000.00
MARKET BASED NOTE 5.50% 05/15/2009	28,401,000.00	.00	28,401,000.00
MARKET BASED NOTE 5.625% 05/15/2008	337,412,000.00	.00	337,412,000.00
MARKET BASED NOTE 6.125% 08/15/2007	294,756,000.00	.00	294,756,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,106,300,000.00	.00	1,106,300,000.00
GRAND TOTALS FOR INVESTOR (000000000201714)	1,106,300,000.00	.00	1,106,300,000.00
-----			
DEFENSE COOPERATION (000000000975187)			
MARKET BASED BILL 09/26/2002	7,807,000.00	.00	7,807,000.00
SUB TOTALS FOR : MARKET BASED BILLS	7,807,000.00	.00	7,807,000.00
GRAND TOTALS FOR INVESTOR (000000000975187)	7,807,000.00	.00	7,807,000.00
-----			
DEPARTMENT AIR GGF (000000000578928)			
MARKET BASED BILL 07/11/2002	25,000.00	.00	25,000.00
MARKET BASED BILL 07/25/2002	2,000.00	.00	2,000.00
MARKET BASED BILL 10/10/2002	15,000.00	.00	15,000.00
SUB TOTALS FOR : MARKET BASED BILLS	42,000.00	.00	42,000.00



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 17

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
DEPARTMENT AIR GGF	(00000000578928)		
MARKET BASED NOTE	3.50% 11/15/2006	50,000.00	.00
MARKET BASED NOTE	4.25% 11/15/2003	3,000.00	.00
MARKET BASED NOTE	4.625% 05/15/2006	40,000.00	.00
MARKET BASED NOTE	4.75% 02/15/2004	40,000.00	.00
MARKET BASED NOTE	5.25% 05/15/2004	100,000.00	.00
MARKET BASED NOTE	5.375% 06/30/2003	40,000.00	.00
MARKET BASED NOTE	5.625% 02/15/2006	3,000.00	.00
MARKET BASED NOTE	5.625% 12/31/2002	50,000.00	.00
MARKET BASED NOTE	5.75% 04/30/2003	10,000.00	.00
MARKET BASED NOTE	5.75% 10/31/2002	10,000.00	.00
MARKET BASED NOTE	5.875% 02/15/2004	155,000.00	105,000.00
MARKET BASED NOTE	5.875% 11/15/2004	60,000.00	.00
MARKET BASED NOTE	5.875% 11/15/2005	40,000.00	.00
MARKET BASED NOTE	6.25% 02/15/2003	40,000.00	13,000.00
MARKET BASED NOTE	6.25% 08/31/2002	1,000.00	.00
MARKET BASED NOTE	6.375% 08/15/2002	35,000.00	.00
MARKET BASED NOTE	6.50% 05/31/2002	40,000.00	.00
MARKET BASED NOTE	6.50% 10/15/2006	40,000.00	.00
MARKET BASED NOTE	7.25% 08/15/2004	25,000.00	.00
SUB TOTALS FOR : MARKET BASED NOTES		782,000.00	118,000.00
MARKET BASED BOND	7.875% 11/15/2007	1,000.00	.00
SUB TOTALS FOR : MARKET BASED BONDS		1,000.00	.00
GRAND TOTALS FOR INVESTOR	(00000000578928)	825,000.00	118,000.00
-----			
DEPARTMENT NAVY GGF	(00000000178716)		
MARKET BASED NOTE	6.25% 08/31/2002	1,837,000.00	.00
SUB TOTALS FOR : MARKET BASED NOTES		1,837,000.00	.00
MARKET BASED BOND	10.75% 05/15/2003	374,000.00	.00
SUB TOTALS FOR : MARKET BASED BONDS		374,000.00	.00
GRAND TOTALS FOR INVESTOR	(00000000178716)	2,211,000.00	.00
-----			
DEPARTMENT STATE CON	(00000000198822)		

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
DEPARTMENT STATE CON (000000000198822)			
MARKET BASED BILL 09/19/2002	4,000,000.00	.00	4,000,000.00
SUB TOTALS FOR : MARKET BASED BILLS	4,000,000.00	.00	4,000,000.00
GRAND TOTALS FOR INVESTOR (000000000198822)	4,000,000.00	.00	4,000,000.00
-----			
DEPARTMENT STATE UNC (000000000198821)			
GRAND TOTALS FOR INVESTOR (000000000198821)	.00	.00	.00
-----			
DUTCH JOHN REVENUE A (000000000145455)			
GRAND TOTALS FOR INVESTOR (000000000145455)	.00	.00	.00
-----			
EDUCATION BENEF DOD (000000000978098)			
MARKET BASED BILL 05/30/2002	96,311,000.00	1,050,000.00	95,261,000.00
MARKET BASED BILL 06/27/2002	18,271,000.00	.00	18,271,000.00
MARKET BASED BILL 07/25/2002	21,425,000.00	.00	21,425,000.00
MARKET BASED BILL 08/29/2002	10,000,000.00	.00	10,000,000.00
MARKET BASED BILL 09/26/2002	15,000,000.00	.00	15,000,000.00
SUB TOTALS FOR : MARKET BASED BILLS	161,007,000.00	1,050,000.00	159,957,000.00
MARKET BASED NOTE 5.50% 05/31/2003	35,000,000.00	.00	35,000,000.00
MARKET BASED NOTE 5.75% 08/15/2003	110,115,000.00	.00	110,115,000.00
MARKET BASED NOTE 5.875% 02/15/2004	103,140,000.00	.00	103,140,000.00
MARKET BASED NOTE 5.875% 09/30/2002	32,402,000.00	.00	32,402,000.00
MARKET BASED NOTE 6.25% 02/15/2003	25,610,000.00	.00	25,610,000.00
MARKET BASED NOTE 6.25% 07/31/2002	24,871,000.00	.00	24,871,000.00
MARKET BASED NOTE 6.375% 08/15/2002	40,000,000.00	.00	40,000,000.00
MARKET BASED NOTE 6.50% 05/31/2002	16,363,000.00	.00	16,363,000.00
MARKET BASED NOTE 7.25% 08/15/2004	92,319,000.00	.00	92,319,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 19

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
EDUCATION BENEF DOD	(00000000978098)		
MARKET BASED NOTE 7.50% 02/15/2005	30,743,000.00	.00	30,743,000.00
MARKET BASED NOTE 7.50% 05/15/2002	24,690,000.00	.00	24,690,000.00
MARKET BASED NOTE 7.875% 11/15/2004	20,099,000.00	.00	20,099,000.00
SUB TOTALS FOR : MARKET BASED NOTES	555,352,000.00	.00	555,352,000.00
MARKET BASED BOND 10.00% 05/15/2010	16,260,000.00	.00	16,260,000.00
MARKET BASED BOND 10.375% 11/15/2009	49,064,000.00	.00	49,064,000.00
MARKET BASED BOND 10.375% 11/15/2012	31,759,000.00	.00	31,759,000.00
MARKET BASED BOND 11.625% 11/15/2002	33,378,000.00	.00	33,378,000.00
MARKET BASED BOND 11.75% 02/15/2010	14,405,000.00	.00	14,405,000.00
MARKET BASED BOND 12.75% 11/15/2010	24,553,000.00	.00	24,553,000.00
MARKET BASED BOND 14.00% 11/15/2011	10,789,000.00	.00	10,789,000.00
SUB TOTALS FOR : MARKET BASED BONDS	180,208,000.00	.00	180,208,000.00
GRAND TOTALS FOR INVESTOR (00000000978098)	896,567,000.00	1,050,000.00	895,517,000.00
-----			
EISENHOWER EXCHANGE	(00000000958276)		
MARKET BASED BILL 08/15/2002	30,000.00	.00	30,000.00
SUB TOTALS FOR : MARKET BASED BILLS	30,000.00	.00	30,000.00
MARKET BASED NOTE 5.00% 08/15/2011	344,000.00	.00	344,000.00
MARKET BASED NOTE 5.50% 02/15/2008	332,000.00	.00	332,000.00
MARKET BASED NOTE 5.50% 02/28/2003	1,002,000.00	.00	1,002,000.00
MARKET BASED NOTE 5.625% 02/15/2006	750,000.00	.00	750,000.00
MARKET BASED NOTE 5.75% 08/15/2003	2,742,000.00	1,730,000.00	1,012,000.00
MARKET BASED NOTE 6.25% 02/15/2007	1,242,000.00	.00	1,242,000.00
MARKET BASED NOTE 6.375% 08/15/2002	1,590,000.00	532,000.00	1,058,000.00
MARKET BASED NOTE 6.50% 08/15/2005	900,000.00	.00	900,000.00
MARKET BASED NOTE 7.25% 08/15/2004	2,050,000.00	1,200,000.00	850,000.00
SUB TOTALS FOR : MARKET BASED NOTES	10,952,000.00	3,462,000.00	7,490,000.00
GRAND TOTALS FOR INVESTOR (00000000958276)	10,982,000.00	3,462,000.00	7,520,000.00
-----			
EMPLOYEES HEALTH BEN	(00000000248440)		

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 20

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
EMPLOYEES HEALTH BEN (000000000248440)			
MARKET BASED BILL 05/09/2002	1,377,461,000.00	.00	1,377,461,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,377,461,000.00	.00	1,377,461,000.00
MARKET BASED NOTE 3.50% 11/15/2006	87,668,000.00	.00	87,668,000.00
MARKET BASED NOTE 5.50% 01/31/2003	379,000,000.00	.00	379,000,000.00
MARKET BASED NOTE 5.625% 02/15/2006	959,093,000.00	954,000,000.00	5,093,000.00
MARKET BASED NOTE 5.75% 04/30/2003	334,342,000.00	.00	334,342,000.00
MARKET BASED NOTE 6.00% 08/15/2004	1,598,577,000.00	.00	1,598,577,000.00
MARKET BASED NOTE 6.375% 08/15/2002	529,041,000.00	.00	529,041,000.00
MARKET BASED NOTE 6.50% 05/15/2005	1,079,695,000.00	877,962,000.00	201,733,000.00
MARKET BASED NOTE 6.50% 08/15/2005	35,194,000.00	.00	35,194,000.00
SUB TOTALS FOR : MARKET BASED NOTES	5,002,610,000.00	1,831,962,000.00	3,170,648,000.00
MARKET BASED BOND 8.375% 08/15/2008	46,885,000.00	.00	46,885,000.00
SUB TOTALS FOR : MARKET BASED BONDS	46,885,000.00	.00	46,885,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	2,609,234,000.00	.00	2,609,234,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	2,609,234,000.00	.00	2,609,234,000.00
GRAND TOTALS FOR INVESTOR (000000000248440)	9,036,190,000.00	1,831,962,000.00	7,204,228,000.00
-----			
EMPLOYEES LIFE INSUR (000000000248424)			
MARKET BASED NOTE 3.50% 11/15/2006	3,646,964,000.00	.00	3,646,964,000.00
MARKET BASED NOTE 4.25% 11/15/2003	1,493,780,000.00	.00	1,493,780,000.00
MARKET BASED NOTE 4.625% 05/15/2006	440,218,000.00	.00	440,218,000.00
MARKET BASED NOTE 4.75% 11/15/2008	777,329,000.00	.00	777,329,000.00
MARKET BASED NOTE 5.50% 03/31/2003	458,020,000.00	.00	458,020,000.00
MARKET BASED NOTE 5.625% 02/15/2006	3,451,536,000.00	.00	3,451,536,000.00
MARKET BASED NOTE 5.75% 04/30/2003	632,050,000.00	.00	632,050,000.00
MARKET BASED NOTE 5.75% 08/15/2003	1,388,787,000.00	.00	1,388,787,000.00
MARKET BASED NOTE 5.75% 11/30/2002	299,993,000.00	.00	299,993,000.00
MARKET BASED NOTE 5.875% 02/15/2004	2,721,897,000.00	.00	2,721,897,000.00
MARKET BASED NOTE 5.875% 09/30/2002	295,920,000.00	.00	295,920,000.00
MARKET BASED NOTE 5.875% 11/15/2005	1,869,506,000.00	.00	1,869,506,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

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 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 21

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
EMPLOYEES LIFE INSUR (00000000248424)			
MARKET BASED NOTE 6.25% 02/15/2003	437,953,000.00	.00	437,953,000.00
MARKET BASED NOTE 6.25% 02/15/2007	1,147,628,000.00	.00	1,147,628,000.00
MARKET BASED NOTE 6.50% 05/15/2005	1,828,644,000.00	.00	1,828,644,000.00
MARKET BASED NOTE 7.25% 05/15/2004	887,234,000.00	.00	887,234,000.00
MARKET BASED NOTE 7.50% 05/15/2002	1,411,087,000.00	.00	1,411,087,000.00
SUB TOTALS FOR : MARKET BASED NOTES	23,188,546,000.00	.00	23,188,546,000.00
MARKET BASED BOND 8.375% 08/15/2008	57,151,000.00	.00	57,151,000.00
MARKET BASED BOND 11.625% 11/15/2002	840,801,000.00	.00	840,801,000.00
MARKET BASED BOND 11.75% 02/15/2010	57,686,000.00	.00	57,686,000.00
SUB TOTALS FOR : MARKET BASED BONDS	955,638,000.00	.00	955,638,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	609,717,000.00	.00	609,717,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	609,717,000.00	.00	609,717,000.00
GRAND TOTALS FOR INVESTOR (00000000248424)	24,753,901,000.00	.00	24,753,901,000.00
-----			
ENERGY EMPLOYEE OCC FD (00000000161523)			
GRAND TOTALS FOR INVESTOR (00000000161523)	.00	.00	.00
-----			
ENVIRON DIS RES FUND (00000000955415)			
MARKET BASED BILL 05/09/2002	1,311,000.00	.00	1,311,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,311,000.00	.00	1,311,000.00
GRAND TOTALS FOR INVESTOR (00000000955415)	1,311,000.00	.00	1,311,000.00
-----			
ENVIRON I & R FUND (00000000145425)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
ENVIRON I & R FUND (000000000145425)			
MARKET BASED BILL 08/29/2002	970,785,000.00	.00	970,785,000.00
SUB TOTALS FOR : MARKET BASED BILLS	970,785,000.00	.00	970,785,000.00
GRAND TOTALS FOR INVESTOR (000000000145425)	970,785,000.00	.00	970,785,000.00
-----			
ENVIRONMENTAL PA HS (000000000208145)			
MARKET BASED BILL 05/30/2002	811,433,000.00	.00	811,433,000.00
MARKET BASED BILL 07/25/2002	66,728,000.00	.00	66,728,000.00
SUB TOTALS FOR : MARKET BASED BILLS	878,161,000.00	.00	878,161,000.00
MARKET BASED NOTE 2.75% 09/30/2003	473,260,000.00	.00	473,260,000.00
MARKET BASED NOTE 6.00% 09/30/2002	1,994,516,000.00	.00	1,994,516,000.00
SUB TOTALS FOR : MARKET BASED NOTES	2,467,776,000.00	.00	2,467,776,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	229,835,000.00	.00	229,835,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	229,835,000.00	.00	229,835,000.00
GRAND TOTALS FOR INVESTOR (000000000208145)	3,575,772,000.00	.00	3,575,772,000.00
-----			
ESC SHARE MED EQUIP (000000000366019)			
GRAND TOTALS FOR INVESTOR (000000000366019)	.00	.00	.00
-----			
ESTHER CATTELL SCHMI (000000000208902)			
MARKET BASED BOND 11.625% 11/15/2002	310,000.00	.00	310,000.00
SUB TOTALS FOR : MARKET BASED BONDS	310,000.00	.00	310,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
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 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
ESTHER CATTELL SCHMI (000000000208902)			
GRAND TOTALS FOR INVESTOR (000000000208902)	310,000.00	.00	310,000.00
EXCHANGE STABILIZATION (000000002044441)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	9,827,976,187.28	.00	9,827,976,187.28
SUB TOTALS FOR : ONE DAY CERTIFICATES	9,827,976,187.28	.00	9,827,976,187.28
GRAND TOTALS FOR INVESTOR (000000002044441)	9,827,976,187.28	.00	9,827,976,187.28
EXP & REF, FARM PRODUCTS (000000000128015)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	34,254,000.00	.00	34,254,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	34,254,000.00	.00	34,254,000.00
GRAND TOTALS FOR INVESTOR (000000000128015)	34,254,000.00	.00	34,254,000.00
EXPORT-IMPORT BANK (000000000834027)			
GRAND TOTALS FOR INVESTOR (000000000834027)	.00	.00	.00
FARM CREDIT ADM REVOLVING (000000000784131)			
MARKET BASED NOTE 7.25% 05/15/2004	2,000,000.00	.00	2,000,000.00
MARKET BASED NOTE 7.50% 02/15/2005	2,000,000.00	.00	2,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES	4,000,000.00	.00	4,000,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	20,021,000.00	.00	20,021,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 24

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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FARM CREDIT ADM REVOLVING (000000000784131)			
SUB TOTALS FOR : ONE DAY CERTIFICATES	20,021,000.00	.00	20,021,000.00
GRAND TOTALS FOR INVESTOR (000000000784131)	24,021,000.00	.00	24,021,000.00
-----			
FARM CREDIT INSURANCE (000000000784136)			
MARKET BASED NOTE 4.75% 11/15/2008	62,693,000.00	.00	62,693,000.00
MARKET BASED NOTE 5.25% 05/15/2004	62,031,000.00	.00	62,031,000.00
MARKET BASED NOTE 5.50% 05/15/2009	13,031,000.00	.00	13,031,000.00
MARKET BASED NOTE 5.50% 05/31/2003	54,385,000.00	.00	54,385,000.00
MARKET BASED NOTE 5.625% 02/15/2006	62,412,000.00	.00	62,412,000.00
MARKET BASED NOTE 5.625% 05/15/2008	42,799,000.00	.00	42,799,000.00
MARKET BASED NOTE 5.75% 11/15/2005	25,163,000.00	.00	25,163,000.00
MARKET BASED NOTE 5.75% 11/30/2002	49,221,000.00	.00	49,221,000.00
MARKET BASED NOTE 5.875% 02/15/2004	115,480,000.00	.00	115,480,000.00
MARKET BASED NOTE 6.25% 02/15/2003	45,028,000.00	.00	45,028,000.00
MARKET BASED NOTE 6.25% 02/15/2007	86,743,000.00	.00	86,743,000.00
MARKET BASED NOTE 6.25% 08/31/2002	59,630,000.00	.00	59,630,000.00
MARKET BASED NOTE 6.50% 05/15/2005	39,436,000.00	.00	39,436,000.00
MARKET BASED NOTE 6.50% 08/15/2005	26,612,000.00	.00	26,612,000.00
MARKET BASED NOTE 6.50% 10/15/2006	99,854,000.00	.00	99,854,000.00
MARKET BASED NOTE 6.625% 05/15/2007	125,961,000.00	.00	125,961,000.00
MARKET BASED NOTE 6.75% 05/15/2005	59,409,000.00	.00	59,409,000.00
MARKET BASED NOTE 6.875% 05/15/2006	54,339,000.00	.00	54,339,000.00
MARKET BASED NOTE 7.00% 07/15/2006	93,723,000.00	.00	93,723,000.00
MARKET BASED NOTE 7.25% 05/15/2004	35,338,000.00	.00	35,338,000.00
MARKET BASED NOTE 7.25% 08/15/2004	38,128,000.00	.00	38,128,000.00
MARKET BASED NOTE 7.50% 02/15/2005	46,907,000.00	.00	46,907,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,298,323,000.00	.00	1,298,323,000.00
MARKET BASED BOND 10.75% 08/15/2005	51,680,000.00	.00	51,680,000.00
MARKET BASED BOND 11.125% 08/15/2003	60,878,000.00	.00	60,878,000.00
MARKET BASED BOND 11.625% 11/15/2004	35,239,000.00	.00	35,239,000.00
MARKET BASED BOND 11.875% 11/15/2003	93,998,000.00	.00	93,998,000.00
SUB TOTALS FOR : MARKET BASED BONDS	241,795,000.00	.00	241,795,000.00



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FARM CREDIT INSURANCE (000000000784136)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	113,065,000.00	.00	113,065,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	113,065,000.00	.00	113,065,000.00
GRAND TOTALS FOR INVESTOR (000000000784136)	1,653,183,000.00	.00	1,653,183,000.00
-----			
FEDERAL AID AND WILD (000000000145029)			
MARKET BASED BILL 05/02/2002	22,168,000.00	.00	22,168,000.00
MARKET BASED BILL 09/19/2002	238,054,000.00	.00	238,054,000.00
SUB TOTALS FOR : MARKET BASED BILLS	260,222,000.00	.00	260,222,000.00
MARKET BASED NOTE 2.75% 09/30/2003	23,899,000.00	.00	23,899,000.00
MARKET BASED NOTE 2.75% 10/31/2003	13,268,000.00	.00	13,268,000.00
MARKET BASED NOTE 6.25% 02/15/2007	67,329,000.00	.00	67,329,000.00
MARKET BASED NOTE 6.25% 07/31/2002	19,095,000.00	.00	19,095,000.00
MARKET BASED NOTE 6.25% 08/31/2002	33,186,000.00	.00	33,186,000.00
MARKET BASED NOTE 6.375% 06/30/2002	4,880,000.00	.00	4,880,000.00
MARKET BASED NOTE 6.625% 05/31/2002	4,348,000.00	.00	4,348,000.00
SUB TOTALS FOR : MARKET BASED NOTES	166,005,000.00	.00	166,005,000.00
MARKET BASED BOND 11.125% 08/15/2003	13,073,000.00	.00	13,073,000.00
SUB TOTALS FOR : MARKET BASED BONDS	13,073,000.00	.00	13,073,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	7,733,000.00	.00	7,733,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	7,733,000.00	.00	7,733,000.00
GRAND TOTALS FOR INVESTOR (000000000145029)	447,033,000.00	.00	447,033,000.00
-----			
FEDERAL DISABILITY INS (000000000208007)			
CERTIFICATE OF INDEBTEDNESS 5.25% 06/30/2002	19,260,204,000.00	11,686,961,000.00	7,573,243,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 26

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL DISABILITY INS (000000000208007)			
CERTIFICATE OF INDEBTEDNESS 5.625% 06/30/2002	14,166,731,000.00	5,341,594,000.00	8,825,137,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	33,426,935,000.00	17,028,555,000.00	16,398,380,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2003	1,524,967,000.00	.00	1,524,967,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2004	1,524,967,000.00	.00	1,524,967,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2005	1,524,967,000.00	.00	1,524,967,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2006	1,524,967,000.00	.00	1,524,967,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2007	1,524,968,000.00	.00	1,524,968,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2008	1,524,968,000.00	.00	1,524,968,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2009	1,524,968,000.00	.00	1,524,968,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2010	1,524,968,000.00	.00	1,524,968,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2011	1,524,968,000.00	.00	1,524,968,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2012	1,524,968,000.00	.00	1,524,968,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2013	1,524,968,000.00	.00	1,524,968,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2014	1,524,967,000.00	.00	1,524,967,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2015	1,524,967,000.00	.00	1,524,967,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2016	8,899,848,000.00	.00	8,899,848,000.00
SPECIAL ISSUE BOND 5.875% 06/30/2011	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 06/30/2012	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2002	916,286,000.00	800,094,000.00	116,192,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2003	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2004	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2005	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2006	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2007	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2008	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2009	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2010	916,286,000.00	.00	916,286,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2013	5,361,805,000.00	.00	5,361,805,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2002	1,612,426,000.00	.00	1,612,426,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2003	1,437,946,000.00	.00	1,437,946,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2010	695,966,000.00	.00	695,966,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2011	695,966,000.00	.00	695,966,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2012	695,966,000.00	.00	695,966,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2013	695,967,000.00	.00	695,967,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2014	6,057,772,000.00	.00	6,057,772,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2004	695,965,000.00	.00	695,965,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2005	695,965,000.00	.00	695,965,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2006	695,965,000.00	.00	695,965,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2007	695,966,000.00	.00	695,966,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2008	695,966,000.00	.00	695,966,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS

PAGE: 27

\* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*

DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL DISABILITY INS (00000000208007)			
SPECIAL ISSUE BOND 6.00% 6/30/2009	695,966,000.00	.00	695,966,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2002	3,464,768,000.00	.00	3,464,768,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2003	3,464,768,000.00	.00	3,464,768,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2004	3,464,768,000.00	.00	3,464,768,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2005	3,464,768,000.00	.00	3,464,768,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2006	3,464,768,000.00	.00	3,464,768,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2007	3,464,767,000.00	.00	3,464,767,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2008	4,381,228,000.00	.00	4,381,228,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2009	1,317,108,000.00	.00	1,317,108,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2010	1,317,108,000.00	.00	1,317,108,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2011	1,317,108,000.00	.00	1,317,108,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2012	1,317,108,000.00	.00	1,317,108,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2013	1,317,108,000.00	.00	1,317,108,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2014	1,317,109,000.00	.00	1,317,109,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2015	7,374,881,000.00	.00	7,374,881,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2011	4,445,520,000.00	.00	4,445,520,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2002	265,249,000.00	.00	265,249,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2003	265,252,000.00	.00	265,252,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2004	265,250,000.00	.00	265,250,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2005	265,250,000.00	.00	265,250,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2006	265,250,000.00	.00	265,250,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2007	265,250,000.00	.00	265,250,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2008	265,249,000.00	.00	265,249,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2009	265,249,000.00	.00	265,249,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2010	4,445,520,000.00	.00	4,445,520,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2012	4,445,520,000.00	.00	4,445,520,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2002	1,116,151,000.00	.00	1,116,151,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2003	1,116,151,000.00	.00	1,116,151,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2004	1,116,151,000.00	.00	1,116,151,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2005	1,116,151,000.00	.00	1,116,151,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2006	1,116,151,000.00	.00	1,116,151,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2007	1,116,151,000.00	.00	1,116,151,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2008	1,116,151,000.00	.00	1,116,151,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2009	4,180,271,000.00	.00	4,180,271,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2004	47,601,000.00	.00	47,601,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2005	47,601,000.00	.00	47,601,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2006	47,601,000.00	.00	47,601,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2007	916,460,000.00	.00	916,460,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2004	150,161,000.00	.00	150,161,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2005	150,161,000.00	.00	150,161,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2006	868,859,000.00	.00	868,859,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2003	718,698,000.00	544,221,000.00	174,477,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL DISABILITY INS (00000000208007)			
SPECIAL ISSUE BOND 8.75% 6/30/2004	718,698,000.00	.00	718,698,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2005	718,698,000.00	.00	718,698,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	132,516,969,000.00	1,344,315,000.00	131,172,654,000.00
GRAND TOTALS FOR INVESTOR (00000000208007)	165,943,904,000.00	18,372,870,000.00	147,571,034,000.00
-----			
FEDERAL GRAIN & INSP (00000000124050)			
GRAND TOTALS FOR INVESTOR (00000000124050)	.00	.00	.00
-----			
FEDERAL HA COOPERATI (000000008640701)			
MARKET BASED NOTE 6.625% 05/31/2002	19,868,000.00	.00	19,868,000.00
SUB TOTALS FOR : MARKET BASED NOTES	19,868,000.00	.00	19,868,000.00
MARKET BASED BOND 7.25% 05/15/2016	2,250,000.00	.00	2,250,000.00
MARKET BASED BOND 9.125% 05/15/2009	958,000.00	.00	958,000.00
SUB TOTALS FOR : MARKET BASED BONDS	3,208,000.00	.00	3,208,000.00
GRAND TOTALS FOR INVESTOR (000000008640701)	23,076,000.00	.00	23,076,000.00
-----			
FEDERAL HA FLEX SUB (00000000864044)			
MARKET BASED BILL 09/26/2002	221,664,000.00	.00	221,664,000.00
SUB TOTALS FOR : MARKET BASED BILLS	221,664,000.00	.00	221,664,000.00
GRAND TOTALS FOR INVESTOR (00000000864044)	221,664,000.00	.00	221,664,000.00
-----			
FEDERAL HA HOME ASST (00000000864043)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL HA HOME ASST (00000000864043)			
MARKET BASED BILL 09/26/2002	20,151,000.00	.00	20,151,000.00
SUB TOTALS FOR : MARKET BASED BILLS	20,151,000.00	.00	20,151,000.00
GRAND TOTALS FOR INVESTOR (00000000864043)	20,151,000.00	.00	20,151,000.00
-----			
FEDERAL HA MUTUAL MO (000000008640702)			
MARKET BASED NOTE 2.75% 09/30/2003	895,928,000.00	.00	895,928,000.00
MARKET BASED NOTE 2.75% 10/31/2003	3,004,177,000.00	.00	3,004,177,000.00
MARKET BASED NOTE 3.00% 01/31/2004	1,001,721,000.00	.00	1,001,721,000.00
MARKET BASED NOTE 3.50% 11/15/2006	875,512,000.00	.00	875,512,000.00
MARKET BASED NOTE 4.75% 11/15/2008	491,985,000.00	.00	491,985,000.00
MARKET BASED NOTE 5.00% 02/15/2011	569,169,000.00	.00	569,169,000.00
MARKET BASED NOTE 5.50% 01/31/2003	496,311,000.00	.00	496,311,000.00
MARKET BASED NOTE 5.50% 05/31/2003	1,588,746,000.00	.00	1,588,746,000.00
MARKET BASED NOTE 5.625% 02/15/2006	1,650,530,000.00	.00	1,650,530,000.00
MARKET BASED NOTE 5.75% 08/15/2003	904,362,000.00	.00	904,362,000.00
MARKET BASED NOTE 5.875% 02/15/2004	713,605,000.00	.00	713,605,000.00
MARKET BASED NOTE 5.875% 11/15/2005	1,521,659,000.00	.00	1,521,659,000.00
MARKET BASED NOTE 6.00% 08/15/2004	714,881,000.00	.00	714,881,000.00
MARKET BASED NOTE 6.25% 02/15/2007	396,895,000.00	.00	396,895,000.00
MARKET BASED NOTE 6.50% 08/15/2005	784,292,000.00	.00	784,292,000.00
MARKET BASED NOTE 6.50% 10/15/2006	1,501,437,000.00	.00	1,501,437,000.00
SUB TOTALS FOR : MARKET BASED NOTES	17,111,210,000.00	.00	17,111,210,000.00
MARKET BASED BOND 6.25% 08/15/2023	2,349,561,000.00	.00	2,349,561,000.00
MARKET BASED BOND 7.25% 05/15/2016	59,389,000.00	.00	59,389,000.00
MARKET BASED BOND 7.875% 11/15/2007	19,796,000.00	.00	19,796,000.00
MARKET BASED BOND 8.375% 08/15/2008	340,711,000.00	.00	340,711,000.00
MARKET BASED BOND 8.75% 11/15/2008	85,147,000.00	.00	85,147,000.00
MARKET BASED BOND 9.125% 05/15/2009	63,957,000.00	.00	63,957,000.00
MARKET BASED BOND 10.375% 11/15/2009	27,059,000.00	.00	27,059,000.00
MARKET BASED BOND 12.375% 05/15/2004	80,369,000.00	.00	80,369,000.00
MARKET BASED BOND 13.875% 05/15/2011	81,863,000.00	.00	81,863,000.00
SUB TOTALS FOR : MARKET BASED BONDS	3,107,852,000.00	.00	3,107,852,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 30

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL HA MUTUAL MO (000000008640702)			
GRAND TOTALS FOR INVESTOR (000000008640702)	20,219,062,000.00	.00	20,219,062,000.00
-----			
FEDERAL HA RESERVED (000000000864072)			
MARKET BASED BILL 05/02/2002	90,000.00	.00	90,000.00
MARKET BASED BILL 08/29/2002	650,000.00	.00	650,000.00
MARKET BASED BILL 09/26/2002	775,000.00	.00	775,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,515,000.00	.00	1,515,000.00
GRAND TOTALS FOR INVESTOR (000000000864072)	1,515,000.00	.00	1,515,000.00
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FEDERAL HOSPITAL INS (000000000208005)			
CERTIFICATE OF INDEBTEDNESS 5.25% 06/30/2002	39,298,231,000.00	33,296,309,000.00	6,001,922,000.00
CERTIFICATE OF INDEBTEDNESS 5.625% 06/30/2002	31,386,139,000.00	11,040,539,000.00	20,345,600,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	70,684,370,000.00	44,336,848,000.00	26,347,522,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2003	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2004	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2005	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2006	2,360,415,000.00	.00	2,360,415,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2007	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2008	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2009	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2010	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2011	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2012	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2013	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2014	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2015	2,360,416,000.00	.00	2,360,416,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2016	13,142,818,000.00	.00	13,142,818,000.00
SPECIAL ISSUE BOND 5.875% 06/30/2011	3,502,608,000.00	.00	3,502,608,000.00
SPECIAL ISSUE BOND 5.875% 06/30/2012	5,251,849,000.00	.00	5,251,849,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2012	4,054,243,000.00	268,846,000.00	3,785,397,000.00

RUN DATE: 04/30/02  
RUN TIME: 15:55:35  
PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
BUREAU OF THE PUBLIC DEBT  
OFFICE OF PUBLIC DEBT ACCOUNTING  
DIVISION OF FEDERAL INVESTMENTS  
\* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

PAGE: 31

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
FEDERAL HOSPITAL INS (00000000208005)			
SPECIAL ISSUE BOND 6.00% 6/30/2013	9,306,092,000.00	268,846,000.00	9,037,246,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2014	9,306,092,000.00	1,530,712,000.00	7,775,380,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2002	363,198,000.00	25,697,000.00	337,501,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2003	363,198,000.00	.00	363,198,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2004	363,198,000.00	.00	363,198,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2005	363,198,000.00	.00	363,198,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2006	363,198,000.00	.00	363,198,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2007	363,197,000.00	.00	363,197,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2008	8,548,126,000.00	.00	8,548,126,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2002	2,009,145,000.00	.00	2,009,145,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2003	2,009,145,000.00	.00	2,009,145,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2004	2,009,145,000.00	.00	2,009,145,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2005	2,009,145,000.00	.00	2,009,145,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2006	2,009,146,000.00	.00	2,009,146,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2007	2,009,146,000.00	.00	2,009,146,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2008	2,009,146,000.00	.00	2,009,146,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2009	2,009,146,000.00	.00	2,009,146,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2010	10,782,402,000.00	.00	10,782,402,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2011	1,745,156,000.00	.00	1,745,156,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2012	1,745,156,000.00	.00	1,745,156,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2013	1,745,156,000.00	.00	1,745,156,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2014	3,007,022,000.00	.00	3,007,022,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2015	10,789,840,000.00	7,438,000.00	10,782,402,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2011	2,166,172,000.00	.00	2,166,172,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2011	3,368,466,000.00	.00	3,368,466,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2002	225,129,000.00	.00	225,129,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2003	225,129,000.00	.00	225,129,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2004	225,129,000.00	.00	225,129,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2005	225,129,000.00	.00	225,129,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2006	225,129,000.00	.00	225,129,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2007	225,130,000.00	.00	225,130,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2008	225,130,000.00	.00	225,130,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2009	8,773,256,000.00	.00	8,773,256,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2002	867,960,000.00	.00	867,960,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2003	867,961,000.00	.00	867,961,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2004	867,961,000.00	.00	867,961,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2005	867,961,000.00	.00	867,961,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2006	867,961,000.00	.00	867,961,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2007	8,184,929,000.00	.00	8,184,929,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2002	901,274,000.00	.00	901,274,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2003	901,273,000.00	.00	901,273,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2004	901,273,000.00	.00	901,273,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL HOSPITAL INS (00000000208005)			
SPECIAL ISSUE BOND 8.125% 6/30/2005	901,273,000.00	.00	901,273,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2006	7,316,968,000.00	.00	7,316,968,000.00
SPECIAL ISSUE BOND 8.625% 6/30/2002	3,195,402,000.00	.00	3,195,402,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2002	2,185,751,000.00	.00	2,185,751,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2003	2,185,751,000.00	.00	2,185,751,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2004	6,415,695,000.00	.00	6,415,695,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2005	6,415,695,000.00	.00	6,415,695,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2002	1,034,542,000.00	.00	1,034,542,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2003	4,229,944,000.00	.00	4,229,944,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	196,857,691,000.00	2,101,539,000.00	194,756,152,000.00
GRAND TOTALS FOR INVESTOR (00000000208005)	267,542,061,000.00	46,438,387,000.00	221,103,674,000.00
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FEDERAL OLD-AGE & S INS (00000000208006)			
CERTIFICATE OF INDEBTEDNESS 5.25% 06/30/2002	115,494,525,000.00	58,764,269,000.00	56,730,256,000.00
CERTIFICATE OF INDEBTEDNESS 5.625% 06/30/2002	86,901,222,000.00	35,415,799,000.00	51,485,423,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	202,395,747,000.00	94,180,068,000.00	108,215,679,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2003	9,621,438,000.00	.00	9,621,438,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2004	9,621,437,000.00	.00	9,621,437,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2005	9,621,438,000.00	.00	9,621,438,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2006	9,621,438,000.00	.00	9,621,438,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2007	9,621,438,000.00	.00	9,621,438,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2008	9,621,438,000.00	.00	9,621,438,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2009	9,621,438,000.00	.00	9,621,438,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2010	9,621,438,000.00	.00	9,621,438,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2011	9,621,438,000.00	.00	9,621,438,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2012	9,621,437,000.00	.00	9,621,437,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2013	9,621,437,000.00	.00	9,621,437,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2014	9,621,437,000.00	.00	9,621,437,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2015	9,621,437,000.00	.00	9,621,437,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2016	68,151,331,000.00	.00	68,151,331,000.00
SPECIAL ISSUE BOND 5.875% 06/30/2011	6,169,273,000.00	.00	6,169,273,000.00
SPECIAL ISSUE BOND 5.875% 06/30/2012	6,169,273,000.00	.00	6,169,273,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2002	6,169,273,000.00	5,385,970,000.00	783,303,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2003	6,169,273,000.00	.00	6,169,273,000.00



RUN DATE: 04/30/02  
RUN TIME: 15:55:35  
PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
BUREAU OF THE PUBLIC DEBT  
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DIVISION OF FEDERAL INVESTMENTS  
\* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

PAGE: 33

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL OLD-AGE & S INS (00000000208006)			
SPECIAL ISSUE BOND 5.875% 6/30/2004	6,169,273,000.00	.00	6,169,273,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2005	6,169,273,000.00	.00	6,169,273,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2006	6,169,273,000.00	.00	6,169,273,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2007	6,169,273,000.00	.00	6,169,273,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2008	6,169,273,000.00	.00	6,169,273,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2009	6,169,273,000.00	.00	6,169,273,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2010	6,169,273,000.00	.00	6,169,273,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2013	43,258,869,000.00	.00	43,258,869,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2002	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2003	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2010	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2011	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2012	6,693,628,000.00	.00	6,693,628,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2013	6,693,628,000.00	.00	6,693,628,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2014	49,952,497,000.00	.00	49,952,497,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2004	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2005	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2006	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2007	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2008	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2009	6,693,627,000.00	.00	6,693,627,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2002	3,150,975,000.00	.00	3,150,975,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2003	3,150,975,000.00	.00	3,150,975,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2004	3,150,975,000.00	.00	3,150,975,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2005	3,150,975,000.00	.00	3,150,975,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2006	3,150,975,000.00	.00	3,150,975,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2007	3,150,974,000.00	.00	3,150,974,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2008	23,350,034,000.00	.00	23,350,034,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2002	11,008,649,000.00	.00	11,008,649,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2003	11,008,649,000.00	.00	11,008,649,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2004	11,008,650,000.00	.00	11,008,650,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2005	11,008,650,000.00	.00	11,008,650,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2006	11,008,650,000.00	.00	11,008,650,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2007	11,008,650,000.00	.00	11,008,650,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2008	11,008,650,000.00	.00	11,008,650,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2009	11,008,650,000.00	.00	11,008,650,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2010	38,320,240,000.00	.00	38,320,240,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2011	8,577,396,000.00	.00	8,577,396,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2012	8,577,396,000.00	.00	8,577,396,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2013	8,577,396,000.00	.00	8,577,396,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2014	8,577,396,000.00	.00	8,577,396,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2015	58,529,893,000.00	.00	58,529,893,000.00

RUN DATE: 04/30/02  
RUN TIME: 15:55:35  
PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
BUREAU OF THE PUBLIC DEBT  
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DIVISION OF FEDERAL INVESTMENTS  
\* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

PAGE: 34

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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FEDERAL OLD-AGE & S INS (00000000208006)			
SPECIAL ISSUE BOND 6.875 6/30/2011	3,975,272,000.00	.00	3,975,272,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2002	3,975,270,000.00	.00	3,975,270,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2003	3,975,270,000.00	.00	3,975,270,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2004	3,975,271,000.00	.00	3,975,271,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2005	3,975,271,000.00	.00	3,975,271,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2006	3,975,271,000.00	.00	3,975,271,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2007	3,975,271,000.00	.00	3,975,271,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2008	3,975,271,000.00	.00	3,975,271,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2009	3,975,271,000.00	.00	3,975,271,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2010	3,975,272,000.00	.00	3,975,272,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2012	37,089,596,000.00	.00	37,089,596,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2002	3,371,481,000.00	.00	3,371,481,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2003	3,371,481,000.00	.00	3,371,481,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2004	3,371,480,000.00	.00	3,371,480,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2005	3,371,480,000.00	.00	3,371,480,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2006	3,371,480,000.00	.00	3,371,480,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2007	3,371,480,000.00	.00	3,371,480,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2008	3,371,480,000.00	.00	3,371,480,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2009	3,371,480,000.00	.00	3,371,480,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2010	3,371,480,000.00	.00	3,371,480,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2011	33,114,324,000.00	.00	33,114,324,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2002	3,961,556,000.00	.00	3,961,556,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2003	3,961,556,000.00	.00	3,961,556,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2004	3,961,556,000.00	.00	3,961,556,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2005	3,961,556,000.00	.00	3,961,556,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2006	3,961,556,000.00	.00	3,961,556,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2007	3,961,557,000.00	.00	3,961,557,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2008	3,961,557,000.00	.00	3,961,557,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2009	27,311,591,000.00	.00	27,311,591,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2002	3,575,474,000.00	.00	3,575,474,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2003	3,575,474,000.00	.00	3,575,474,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2004	3,575,474,000.00	.00	3,575,474,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2005	3,575,474,000.00	.00	3,575,474,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2006	3,575,474,000.00	.00	3,575,474,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2007	20,199,060,000.00	.00	20,199,060,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2002	3,611,348,000.00	.00	3,611,348,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2003	3,611,348,000.00	.00	3,611,348,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2004	3,611,348,000.00	.00	3,611,348,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2005	3,611,348,000.00	.00	3,611,348,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2006	16,623,586,000.00	.00	16,623,586,000.00
SPECIAL ISSUE BOND 8.625% 6/30/2002	3,672,127,000.00	.00	3,672,127,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2002	7,099,803,000.00	.00	7,099,803,000.00

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 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL OLD-AGE & S INS (00000000208006)			
SPECIAL ISSUE BOND 8.75% 6/30/2003	7,099,803,000.00	.00	7,099,803,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2004	13,012,238,000.00	.00	13,012,238,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2005	13,012,238,000.00	.00	13,012,238,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2002	2,240,308,000.00	.00	2,240,308,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2003	5,912,435,000.00	.00	5,912,435,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	1,012,648,510,000.00	5,385,970,000.00	1,007,262,540,000.00
GRAND TOTALS FOR INVESTOR (00000000208006)	1,215,044,257,000.00	99,566,038,000.00	1,115,478,219,000.00
-----			
FEDERAL PRISON INDUS (000000000154500)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	111,400,000.00	.00	111,400,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	111,400,000.00	.00	111,400,000.00
GRAND TOTALS FOR INVESTOR (000000000154500)	111,400,000.00	.00	111,400,000.00
-----			
FEDERAL SAVINGS & LN (000000000514065)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	2,722,318,000.00	.00	2,722,318,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	2,722,318,000.00	.00	2,722,318,000.00
GRAND TOTALS FOR INVESTOR (000000000514065)	2,722,318,000.00	.00	2,722,318,000.00
-----			
FEDERAL SHIP FIN ESC (000000000696012)			
MARKET BASED BILL 05/09/2002	171,494,000.00	10,568,000.00	160,926,000.00
MARKET BASED BILL 05/16/2002	5,081,000.00	.00	5,081,000.00
MARKET BASED BILL 05/23/2002	2,043,000.00	103,000.00	1,940,000.00
MARKET BASED BILL 07/25/2002	38,572,000.00	.00	38,572,000.00
MARKET BASED BILL 08/01/2002	37,932,000.00	.00	37,932,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL SHIP FIN ESC (000000000696012)			
MARKET BASED BILL 08/22/2002	3,146,000.00	798,000.00	2,348,000.00
MARKET BASED BILL 09/05/2002	7,697,000.00	.00	7,697,000.00
SUB TOTALS FOR : MARKET BASED BILLS	265,965,000.00	11,469,000.00	254,496,000.00
GRAND TOTALS FOR INVESTOR (000000000696012)	265,965,000.00	11,469,000.00	254,496,000.00
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FEDERAL SHIP FISH VS (000000000134417)			
GRAND TOTALS FOR INVESTOR (000000000134417)	.00	.00	.00
-----			
FEDERAL SUPP MEDICAL INS (000000000208004)			
CERTIFICATE OF INDEBTEDNESS 5.625% 06/30/2002	17,170,056,000.00	14,380,840,000.00	2,789,216,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	17,170,056,000.00	14,380,840,000.00	2,789,216,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2016	1,822,107,000.00	.00	1,822,107,000.00
SPECIAL ISSUE BOND 5.875% 06/30/2011	299,117,000.00	.00	299,117,000.00
SPECIAL ISSUE BOND 5.875% 06/30/2012	299,117,000.00	.00	299,117,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2004	299,117,000.00	.00	299,117,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2005	299,117,000.00	.00	299,117,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2006	299,117,000.00	.00	299,117,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2007	299,117,000.00	.00	299,117,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2008	299,117,000.00	.00	299,117,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2009	299,117,000.00	.00	299,117,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2010	299,117,000.00	.00	299,117,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2013	2,526,588,000.00	.00	2,526,588,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2010	470,259,000.00	.00	470,259,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2011	470,259,000.00	.00	470,259,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2012	470,259,000.00	.00	470,259,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2013	470,259,000.00	.00	470,259,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2014	2,991,887,000.00	.00	2,991,887,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2004	470,259,000.00	.00	470,259,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2005	470,259,000.00	.00	470,259,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2006	470,259,000.00	.00	470,259,000.00

RUN DATE: 04/30/02  
RUN TIME: 15:55:35  
PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
BUREAU OF THE PUBLIC DEBT  
OFFICE OF PUBLIC DEBT ACCOUNTING  
DIVISION OF FEDERAL INVESTMENTS  
\* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

PAGE: 37

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL SUPP MEDICAL INS (00000000208004)			
SPECIAL ISSUE BOND 6.00% 6/30/2007	470,259,000.00	.00	470,259,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2008	470,259,000.00	.00	470,259,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2009	470,259,000.00	.00	470,259,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2004	230,256,000.00	.00	230,256,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2005	230,256,000.00	.00	230,256,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2006	230,256,000.00	.00	230,256,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2007	230,257,000.00	.00	230,257,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2008	1,523,363,000.00	.00	1,523,363,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2004	491,074,000.00	454,786,000.00	36,288,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2005	491,074,000.00	454,786,000.00	36,288,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2006	491,074,000.00	454,786,000.00	36,288,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2007	491,074,000.00	454,786,000.00	36,288,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2008	491,074,000.00	454,786,000.00	36,288,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2009	491,074,000.00	454,786,000.00	36,288,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2010	491,075,000.00	454,786,000.00	36,289,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2011	491,075,000.00	454,786,000.00	36,289,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2012	491,075,000.00	454,786,000.00	36,289,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2013	491,074,000.00	454,786,000.00	36,288,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2014	2,436,349,000.00	2,395,101,000.00	41,248,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2015	3,033,134,000.00	.00	3,033,134,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2011	567,610,000.00	.00	567,610,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2004	567,609,000.00	.00	567,609,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2005	567,609,000.00	.00	567,609,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2006	567,609,000.00	.00	567,609,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2007	567,610,000.00	.00	567,610,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2008	567,610,000.00	.00	567,610,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2009	567,610,000.00	.00	567,610,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2010	567,610,000.00	.00	567,610,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2012	2,227,470,000.00	.00	2,227,470,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2004	89,385,000.00	.00	89,385,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2005	89,385,000.00	.00	89,385,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2006	89,385,000.00	.00	89,385,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2007	89,384,000.00	.00	89,384,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2008	89,384,000.00	.00	89,384,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2009	89,384,000.00	.00	89,384,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2010	1,659,860,000.00	.00	1,659,860,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2011	1,659,860,000.00	.00	1,659,860,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2004	47,112,000.00	.00	47,112,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2005	47,112,000.00	.00	47,112,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2006	47,112,000.00	.00	47,112,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2007	47,112,000.00	.00	47,112,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2008	47,113,000.00	.00	47,113,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FEDERAL SUPP MEDICAL INS (00000000208004)			
SPECIAL ISSUE BOND 7.25% 6/30/2009	1,570,476,000.00	.00	1,570,476,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2004	74,294,000.00	.00	74,294,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2005	74,295,000.00	.00	74,295,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2006	74,295,000.00	.00	74,295,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2007	1,293,107,000.00	.00	1,293,107,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2003	227,381,000.00	177,914,000.00	49,467,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2004	227,381,000.00	.00	227,381,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2005	227,380,000.00	.00	227,380,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2006	1,218,813,000.00	.00	1,218,813,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2003	1,301,768,000.00	310,335,000.00	991,433,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2004	991,433,000.00	.00	991,433,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2005	991,433,000.00	.00	991,433,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	46,691,830,000.00	7,431,210,000.00	39,260,620,000.00
GRAND TOTALS FOR INVESTOR (00000000208004)	63,861,886,000.00	21,812,050,000.00	42,049,836,000.00
-----			
FISHERMEN'S CONT FND (00000000135120)			
MARKET BASED BILL 09/26/2002	1,616,000.00	.00	1,616,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,616,000.00	.00	1,616,000.00
GRAND TOTALS FOR INVESTOR (00000000135120)	1,616,000.00	.00	1,616,000.00
-----			
FOREIGN FISH OBSERVE (00000000135122)			
MARKET BASED BILL 09/26/2002	1,713,000.00	.00	1,713,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,713,000.00	.00	1,713,000.00
GRAND TOTALS FOR INVESTOR (00000000135122)	1,713,000.00	.00	1,713,000.00
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FOREIGN SERVICE RETIREMNT (00000000198186)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 39

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FOREIGN SERVICE RETIREMNT (00000000198186)			
CERTIFICATE OF INDEBTEDNESS 5.00% 06/30/2002	390,304,000.00	94,082,000.00	296,222,000.00
CERTIFICATE OF INDEBTEDNESS 5.125% 06/30/2002	60,118,000.00	47,024,000.00	13,094,000.00
CERTIFICATE OF INDEBTEDNESS 5.25% 06/30/2002	82,733,000.00	12,374,000.00	70,359,000.00
CERTIFICATE OF INDEBTEDNESS 5.625% 06/30/2002	25,642,000.00	12,433,000.00	13,209,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	558,797,000.00	165,913,000.00	392,884,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2003	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2004	36,041,000.00	.00	36,041,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2005	36,041,000.00	.00	36,041,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2006	36,041,000.00	.00	36,041,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2007	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2008	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2009	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2010	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2011	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2012	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2013	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2014	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2015	36,040,000.00	.00	36,040,000.00
SPECIAL ISSUE BOND 5.625% 06/30/2016	751,273,000.00	.00	751,273,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2003	40,224,000.00	.00	40,224,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2004	40,224,000.00	.00	40,224,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2005	40,224,000.00	.00	40,224,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2006	40,225,000.00	.00	40,225,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2007	40,225,000.00	.00	40,225,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2008	40,225,000.00	.00	40,225,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2009	40,225,000.00	.00	40,225,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2010	40,225,000.00	.00	40,225,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2011	40,225,000.00	.00	40,225,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2012	40,225,000.00	.00	40,225,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2013	637,818,000.00	.00	637,818,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2003	35,683,000.00	.00	35,683,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2004	35,683,000.00	.00	35,683,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2005	35,683,000.00	.00	35,683,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2006	35,682,000.00	.00	35,682,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2007	35,682,000.00	.00	35,682,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2008	35,682,000.00	.00	35,682,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2009	35,682,000.00	.00	35,682,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2010	35,682,000.00	.00	35,682,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2011	35,682,000.00	.00	35,682,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2012	35,682,000.00	.00	35,682,000.00

RUN DATE: 04/30/02  
RUN TIME: 15:55:35  
PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
BUREAU OF THE PUBLIC DEBT  
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DIVISION OF FEDERAL INVESTMENTS  
\* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

PAGE: 40

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FOREIGN SERVICE RETIREMNT (00000000198186)			
SPECIAL ISSUE BOND 6.00% 6/30/2013	35,682,000.00	.00	35,682,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2014	673,500,000.00	.00	673,500,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2003	39,548,000.00	.00	39,548,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2004	39,548,000.00	.00	39,548,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2005	39,548,000.00	.00	39,548,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2006	39,547,000.00	.00	39,547,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2007	39,547,000.00	.00	39,547,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2008	430,291,000.00	.00	430,291,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2002	81,536,000.00	16,750,000.00	64,786,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2003	81,536,000.00	.00	81,536,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2004	81,537,000.00	.00	81,537,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2005	81,536,000.00	.00	81,536,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2006	81,535,000.00	.00	81,535,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2007	81,536,000.00	.00	81,536,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2008	81,536,000.00	.00	81,536,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2009	81,536,000.00	.00	81,536,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2010	557,506,000.00	.00	557,506,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2011	41,733,000.00	.00	41,733,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2012	41,733,000.00	.00	41,733,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2013	41,733,000.00	.00	41,733,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2014	41,733,000.00	.00	41,733,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2015	715,233,000.00	.00	715,233,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2002	40,399,000.00	.00	40,399,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2003	40,399,000.00	.00	40,399,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2004	40,399,000.00	.00	40,399,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2005	40,400,000.00	.00	40,400,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2006	40,400,000.00	.00	40,400,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2007	40,400,000.00	.00	40,400,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2008	40,400,000.00	.00	40,400,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2009	40,400,000.00	.00	40,400,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2010	40,400,000.00	.00	40,400,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2011	40,400,000.00	.00	40,400,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2012	597,593,000.00	.00	597,593,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2002	41,420,000.00	.00	41,420,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2003	41,420,000.00	.00	41,420,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2004	41,420,000.00	.00	41,420,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2005	41,420,000.00	.00	41,420,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2006	41,420,000.00	.00	41,420,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2007	41,420,000.00	.00	41,420,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2008	41,420,000.00	.00	41,420,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2009	41,420,000.00	.00	41,420,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2010	41,420,000.00	.00	41,420,000.00



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FOREIGN SERVICE RETIREMNT (00000000198186)			
SPECIAL ISSUE BOND 7.00% 6/30/2011	557,193,000.00	.00	557,193,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2002	45,679,000.00	.00	45,679,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2003	45,679,000.00	.00	45,679,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2004	45,678,000.00	.00	45,678,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2005	45,678,000.00	.00	45,678,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2006	45,679,000.00	.00	45,679,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2007	45,679,000.00	.00	45,679,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2008	45,679,000.00	.00	45,679,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2009	475,970,000.00	.00	475,970,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2002	35,931,000.00	.00	35,931,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2003	35,931,000.00	.00	35,931,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2004	35,931,000.00	.00	35,931,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2005	35,931,000.00	.00	35,931,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2006	35,931,000.00	.00	35,931,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2007	390,744,000.00	.00	390,744,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2002	39,681,000.00	.00	39,681,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2003	39,681,000.00	.00	39,681,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2004	39,681,000.00	.00	39,681,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2005	39,681,000.00	.00	39,681,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2006	354,813,000.00	.00	354,813,000.00
SPECIAL ISSUE BOND 8.625% 6/30/2002	221,058,000.00	.00	221,058,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2002	63,972,000.00	.00	63,972,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2003	63,972,000.00	.00	63,972,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2004	315,132,000.00	.00	315,132,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2005	315,132,000.00	.00	315,132,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2002	30,102,000.00	.00	30,102,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2003	251,160,000.00	.00	251,160,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	11,117,602,000.00	16,750,000.00	11,100,852,000.00
GRAND TOTALS FOR INVESTOR (00000000198186)	11,676,399,000.00	182,663,000.00	11,493,736,000.00
-----			
FRBNY FA FOR USTREAS (000000002044442)			
GRAND TOTALS FOR INVESTOR (000000002044442)	.00	.00	.00
-----			
FUND OF BOSNIA FED (00000000196166)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
FUND OF BOSNIA FED (000000000196166)			
GRAND TOTALS FOR INVESTOR (000000000196166)	.00	.00	.00
-----			
GENERAL POST FUND VA (000000000368180)			
MARKET BASED NOTE 2.75% 10/31/2003	14,812,000.00	.00	14,812,000.00
MARKET BASED NOTE 4.625% 02/28/2003	13,391,000.00	.00	13,391,000.00
MARKET BASED NOTE 5.50% 02/28/2003	5,669,000.00	.00	5,669,000.00
MARKET BASED NOTE 5.50% 03/31/2003	4,790,000.00	.00	4,790,000.00
MARKET BASED NOTE 6.375% 08/15/2002	1,886,000.00	.00	1,886,000.00
MARKET BASED NOTE 7.25% 05/15/2004	6,176,000.00	.00	6,176,000.00
MARKET BASED NOTE 6.125% 08/31/2002	11,547,000.00	.00	11,547,000.00
SUB TOTALS FOR : MARKET BASED NOTES	58,271,000.00	.00	58,271,000.00
GRAND TOTALS FOR INVESTOR (000000000368180)	58,271,000.00	.00	58,271,000.00
-----			
GERMAN SETTLEMENT FUND (000000000206314)			
MARKET BASED BILL 05/23/2002	4,934,000.00	.00	4,934,000.00
SUB TOTALS FOR : MARKET BASED BILLS	4,934,000.00	.00	4,934,000.00
GRAND TOTALS FOR INVESTOR (000000000206314)	4,934,000.00	.00	4,934,000.00
-----			
GIFT & BEQ CIA (000000000566146)			
MARKET BASED BILL 05/30/2002	112,000.00	.00	112,000.00
MARKET BASED BILL 08/29/2002	43,000.00	.00	43,000.00
SUB TOTALS FOR : MARKET BASED BILLS	155,000.00	.00	155,000.00
GRAND TOTALS FOR INVESTOR (000000000566146)	155,000.00	.00	155,000.00
-----			
GIFT & BEQ TREASURY (000000000208790)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 43

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
GIFT & BEQ TREASURY (000000000208790)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	937,215.15	.00	937,215.15
SUB TOTALS FOR : ONE DAY CERTIFICATES	937,215.15	.00	937,215.15
GRAND TOTALS FOR INVESTOR (000000000208790)	937,215.15	.00	937,215.15
-----			
GIFT & BEQ TRUST DOT (000000000698548)			
MARKET BASED BOND 12.00% 08/15/2013	1,000.00	.00	1,000.00
SUB TOTALS FOR : MARKET BASED BONDS	1,000.00	.00	1,000.00
GRAND TOTALS FOR INVESTOR (000000000698548)	1,000.00	.00	1,000.00
-----			
GOVERNMENT LIFE INS (000000000368150)			
SPECIAL ISSUE BOND 5.50% 6/30/2012	2,216,000.00	.00	2,216,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2008	11,000,000.00	5,000,000.00	6,000,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2009	11,000,000.00	5,000,000.00	6,000,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2010	9,000,000.00	4,000,000.00	5,000,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2011	4,777,000.00	1,612,000.00	3,165,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2011	2,670,000.00	835,000.00	1,835,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2012	566,000.00	.00	566,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2004	361,000.00	.00	361,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2005	15,000,000.00	7,000,000.00	8,000,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2006	15,000,000.00	7,000,000.00	8,000,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2007	13,074,000.00	6,037,000.00	7,037,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2003	15,000,000.00	7,237,000.00	7,763,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2004	14,278,000.00	6,639,000.00	7,639,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	113,942,000.00	50,360,000.00	63,582,000.00
GRAND TOTALS FOR INVESTOR (000000000368150)	113,942,000.00	50,360,000.00	63,582,000.00
-----			
GOVERNMENT N M A MBS (000000000864238)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
GOVERNMENT N M A MBS	(000000000864238)		
MARKET BASED NOTE 5.50% 03/31/2003	300,000,000.00	.00	300,000,000.00
MARKET BASED NOTE 5.625% 02/15/2006	230,000,000.00	.00	230,000,000.00
MARKET BASED NOTE 5.75% 08/15/2003	140,000,000.00	.00	140,000,000.00
MARKET BASED NOTE 5.875% 02/15/2004	230,000,000.00	.00	230,000,000.00
MARKET BASED NOTE 5.875% 11/15/2004	300,000,000.00	.00	300,000,000.00
MARKET BASED NOTE 6.00% 07/31/2002	250,000,000.00	.00	250,000,000.00
MARKET BASED NOTE 6.00% 08/15/2004	400,174,000.00	.00	400,174,000.00
MARKET BASED NOTE 6.25% 02/15/2003	140,000,000.00	.00	140,000,000.00
MARKET BASED NOTE 6.25% 02/15/2007	250,000,000.00	.00	250,000,000.00
MARKET BASED NOTE 6.25% 06/30/2002	250,000,000.00	.00	250,000,000.00
MARKET BASED NOTE 6.50% 05/15/2005	140,000,000.00	.00	140,000,000.00
MARKET BASED NOTE 6.50% 08/15/2005	230,000,000.00	.00	230,000,000.00
MARKET BASED NOTE 6.50% 10/15/2006	250,000,000.00	.00	250,000,000.00
MARKET BASED NOTE 6.875% 05/15/2006	230,000,000.00	.00	230,000,000.00
MARKET BASED NOTE 7.00% 07/15/2006	230,000,000.00	.00	230,000,000.00
MARKET BASED NOTE 7.25% 05/15/2004	140,000,000.00	.00	140,000,000.00
MARKET BASED NOTE 7.50% 05/15/2002	93,355,000.00	.00	93,355,000.00
MARKET BASED NOTE 7.875% 11/15/2004	140,000,000.00	.00	140,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES	3,943,529,000.00	.00	3,943,529,000.00
MARKET BASED TIIS 3.375% 01/15/2012	1,000,000,000.00	.00	1,000,000,000.00
SUB TOTALS FOR : MARKET BASED TIIS	1,000,000,000.00	.00	1,000,000,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	1,836,540,000.00	.00	1,836,540,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	1,836,540,000.00	.00	1,836,540,000.00
GRAND TOTALS FOR INVESTOR (000000000864238)	6,780,069,000.00	.00	6,780,069,000.00
-----			
HARBOR MAINTENANCE	(000000000208863)		
MARKET BASED BILL 08/29/2002	872,552,000.00	.00	872,552,000.00
SUB TOTALS FOR : MARKET BASED BILLS	872,552,000.00	.00	872,552,000.00
MARKET BASED NOTE 2.75% 09/30/2003	128,762,000.00	.00	128,762,000.00
MARKET BASED NOTE 5.50% 02/15/2008	277,056,000.00	.00	277,056,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 45

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
HARBOR MAINTENANCE (00000000208863)			
MARKET BASED NOTE 5.875% 02/15/2004	278,786,000.00	.00	278,786,000.00
SUB TOTALS FOR : MARKET BASED NOTES	684,604,000.00	.00	684,604,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	140,060,000.00	.00	140,060,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	140,060,000.00	.00	140,060,000.00
GRAND TOTALS FOR INVESTOR (00000000208863)	1,697,216,000.00	.00	1,697,216,000.00
-----			
HARRY S TRUMAN SCHOL (00000000958296)			
MARKET BASED NOTE 6.00% 08/15/2009	5,000,000.00	.00	5,000,000.00
MARKET BASED NOTE 6.25% 02/15/2007	5,000,000.00	.00	5,000,000.00
MARKET BASED NOTE 6.375% 08/15/2002	41,000,000.00	6,200,000.00	34,800,000.00
MARKET BASED NOTE 6.50% 08/15/2005	1,261,000.00	.00	1,261,000.00
MARKET BASED NOTE 7.25% 05/15/2004	10,448,000.00	448,000.00	10,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES	62,709,000.00	6,648,000.00	56,061,000.00
GRAND TOTALS FOR INVESTOR (00000000958296)	62,709,000.00	6,648,000.00	56,061,000.00
-----			
HIGHWAY MASS TRANSIT (000000002081021)			
CERTIFICATE OF INDEBTEDNESS 0.00% 6/30/2002	9,875,462,000.00	5,954,129,000.00	3,921,333,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	9,875,462,000.00	5,954,129,000.00	3,921,333,000.00
GRAND TOTALS FOR INVESTOR (000000002081021)	9,875,462,000.00	5,954,129,000.00	3,921,333,000.00
-----			
HIGHWAY TRUST FUND (000000002081022)			
CERTIFICATE OF INDEBTEDNESS 0.00% 6/30/2002	44,301,062,000.00	28,160,918,000.00	16,140,144,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 46

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
HIGHWAY TRUST FUND (000000002081022)			
SUB TOTALS FOR : SPECIAL ISSUE C OF I	44,301,062,000.00	28,160,918,000.00	16,140,144,000.00
GRAND TOTALS FOR INVESTOR (000000002081022)	44,301,062,000.00	28,160,918,000.00	16,140,144,000.00
-----			
HOLOCAUST SURV FUND (000000000206007)			
GRAND TOTALS FOR INVESTOR (000000000206007)	.00	.00	.00
-----			
IMLS GIFT FUNDS (000000000598080)			
GRAND TOTALS FOR INVESTOR (000000000598080)	.00	.00	.00
-----			
INDIAN IRRIGATION SY (000000000145240)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	26,323,000.00	.00	26,323,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	26,323,000.00	.00	26,323,000.00
GRAND TOTALS FOR INVESTOR (000000000145240)	26,323,000.00	.00	26,323,000.00
-----			
INDIV INDIAN MONEY (000000000146039)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	38,392,830.12	.00	38,392,830.12
SUB TOTALS FOR : ONE DAY CERTIFICATES	38,392,830.12	.00	38,392,830.12
GRAND TOTALS FOR INVESTOR (000000000146039)	38,392,830.12	.00	38,392,830.12
-----			
INLAND WATERWAYS TF (000000000208861)			

RUN DATE: 04/30/02  
RUN TIME: 15:55:35  
PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
BUREAU OF THE PUBLIC DEBT  
OFFICE OF PUBLIC DEBT ACCOUNTING  
DIVISION OF FEDERAL INVESTMENTS  
\* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

PAGE: 47

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
INLAND WATERWAYS TF (00000000208861)			
MARKET BASED BILL 08/29/2002	192,457,000.00	.00	192,457,000.00
SUB TOTALS FOR : MARKET BASED BILLS	192,457,000.00	.00	192,457,000.00
MARKET BASED NOTE 2.75% 09/30/2003	82,921,000.00	.00	82,921,000.00
MARKET BASED NOTE 5.875% 02/15/2004	92,928,000.00	.00	92,928,000.00
SUB TOTALS FOR : MARKET BASED NOTES	175,849,000.00	.00	175,849,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	38,355,000.00	.00	38,355,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	38,355,000.00	.00	38,355,000.00
GRAND TOTALS FOR INVESTOR (00000000208861)	406,661,000.00	.00	406,661,000.00
-----			
INSPECTION & GRADING (00000000136541)			
MARKET BASED BILL 09/26/2002	353,000.00	.00	353,000.00
SUB TOTALS FOR : MARKET BASED BILLS	353,000.00	.00	353,000.00
GRAND TOTALS FOR INVESTOR (00000000136541)	353,000.00	.00	353,000.00
-----			
IRANIAN CLAIMS (00000000206312)			
MARKET BASED BILL 06/20/2002	137,000.00	.00	137,000.00
SUB TOTALS FOR : MARKET BASED BILLS	137,000.00	.00	137,000.00
GRAND TOTALS FOR INVESTOR (00000000206312)	137,000.00	.00	137,000.00
-----			
ISRAELI-ARAB SCHOLAR (00000000198271)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 48

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
ISRAELI-ARAB SCHOLAR (000000000198271)			
MARKET BASED NOTE 7.00% 07/15/2006	1,423,000.00	.00	1,423,000.00
MARKET BASED NOTE 7.875% 11/15/2004	3,004,000.00	150,000.00	2,854,000.00
SUB TOTALS FOR : MARKET BASED NOTES	4,427,000.00	150,000.00	4,277,000.00
GRAND TOTALS FOR INVESTOR (000000000198271)	4,427,000.00	150,000.00	4,277,000.00
-----			
JAMES MADISON FELLOW (000000000958282)			
MARKET BASED NOTE 6.125% 08/15/2007	1,674,000.00	.00	1,674,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,674,000.00	.00	1,674,000.00
MARKET BASED BOND 7.125% 02/15/2023	8,496,000.00	.00	8,496,000.00
MARKET BASED BOND 7.25% 05/15/2016	132,000.00	.00	132,000.00
MARKET BASED BOND 7.50% 11/15/2016	830,000.00	.00	830,000.00
MARKET BASED BOND 9.125% 05/15/2009	526,000.00	.00	526,000.00
SUB TOTALS FOR : MARKET BASED BONDS	9,984,000.00	.00	9,984,000.00
CERTIFICATE OF INDEBTEDNESS 6.125% 06/30/2002	25,369,000.00	.00	25,369,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	25,369,000.00	.00	25,369,000.00
GRAND TOTALS FOR INVESTOR (000000000958282)	37,027,000.00	.00	37,027,000.00
-----			
JAPAN-US FRIENDSHIP (000000000958025)			
MARKET BASED NOTE 5.375% 06/30/2003	5,317,000.00	.00	5,317,000.00
MARKET BASED NOTE 5.50% 02/15/2008	1,112,000.00	.00	1,112,000.00
MARKET BASED NOTE 5.75% 04/30/2003	6,746,000.00	.00	6,746,000.00
MARKET BASED NOTE 5.75% 10/31/2002	5,303,000.00	.00	5,303,000.00
MARKET BASED NOTE 6.375% 08/15/2002	4,436,000.00	.00	4,436,000.00
MARKET BASED NOTE 6.50% 05/15/2005	3,532,000.00	.00	3,532,000.00
MARKET BASED NOTE 6.50% 10/15/2006	4,960,000.00	.00	4,960,000.00
MARKET BASED NOTE 7.25% 05/15/2004	4,949,000.00	.00	4,949,000.00



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 49

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
JAPAN-US FRIENDSHIP (00000000958025)			
SUB TOTALS FOR : MARKET BASED NOTES	36,355,000.00	.00	36,355,000.00
MARKET BASED BOND 9.125% 05/15/2009	4,867,000.00	.00	4,867,000.00
SUB TOTALS FOR : MARKET BASED BONDS	4,867,000.00	.00	4,867,000.00
GRAND TOTALS FOR INVESTOR (00000000958025)	41,222,000.00	.00	41,222,000.00
-----			
JOHN C STENNIS CENTR (00000000098275)			
CERTIFICATE OF INDEBTEDNESS 5.375% 6/30/2002	284,000.00	210,000.00	74,000.00
CERTIFICATE OF INDEBTEDNESS 6.125% 6/30/2002	10,002,000.00	699,000.00	9,303,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	10,286,000.00	909,000.00	9,377,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	875,000.00	.00	875,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	875,000.00	.00	875,000.00
GRAND TOTALS FOR INVESTOR (00000000098275)	11,161,000.00	909,000.00	10,252,000.00
-----			
JOHN F KENNEDY SK FD (00000000206311)			
MARKET BASED BOND 7.50% 11/15/2016	5,710,000.00	90,000.00	5,620,000.00
SUB TOTALS FOR : MARKET BASED BONDS	5,710,000.00	90,000.00	5,620,000.00
GRAND TOTALS FOR INVESTOR (00000000206311)	5,710,000.00	90,000.00	5,620,000.00
-----			
JUDICIAL OFFCRS RETD (00000000108122)			
MARKET BASED BILL 06/20/2002	2,520,000.00	.00	2,520,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 50

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR	
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JUDICIAL OFFCRS RETD	(00000000108122)			
SUB TOTALS FOR : MARKET BASED BILLS	2,520,000.00	.00	2,520,000.00	
MARKET BASED NOTE 2.75% 09/30/2003	2,986,000.00	.00	2,986,000.00	
MARKET BASED NOTE 2.75% 10/31/2003	7,986,000.00	.00	7,986,000.00	
MARKET BASED NOTE 3.25% 12/31/2003	11,877,000.00	.00	11,877,000.00	
MARKET BASED NOTE 3.875% 06/30/2003	3,376,000.00	.00	3,376,000.00	
MARKET BASED NOTE 3.875% 07/31/2003	3,388,000.00	.00	3,388,000.00	
MARKET BASED NOTE 4.00% 04/30/2003	487,000.00	.00	487,000.00	
MARKET BASED NOTE 4.25% 11/15/2003	3,889,000.00	.00	3,889,000.00	
MARKET BASED NOTE 4.75% 01/31/2003	1,432,000.00	.00	1,432,000.00	
MARKET BASED NOTE 5.50% 01/31/2003	1,453,000.00	.00	1,453,000.00	
MARKET BASED NOTE 5.50% 03/31/2003	2,860,000.00	.00	2,860,000.00	
MARKET BASED NOTE 5.625% 12/31/2002	2,891,000.00	.00	2,891,000.00	
MARKET BASED NOTE 5.75% 04/30/2003	2,854,000.00	.00	2,854,000.00	
MARKET BASED NOTE 5.75% 10/31/2002	16,156,000.00	.00	16,156,000.00	
MARKET BASED NOTE 5.875% 02/15/2004	7,914,000.00	.00	7,914,000.00	
MARKET BASED NOTE 6.00% 09/30/2002	2,374,000.00	.00	2,374,000.00	
MARKET BASED NOTE 6.25% 07/31/2002	2,423,000.00	.00	2,423,000.00	
MARKET BASED NOTE 6.375% 08/15/2002	8,836,000.00	.00	8,836,000.00	
MARKET BASED NOTE 6.625% 05/31/2002	2,403,000.00	.00	2,403,000.00	
MARKET BASED NOTE 7.25% 05/15/2004	4,991,000.00	.00	4,991,000.00	
MARKET BASED NOTE 7.50% 05/15/2002	11,586,000.00	.00	11,586,000.00	
SUB TOTALS FOR : MARKET BASED NOTES	102,162,000.00	.00	102,162,000.00	
MARKET BASED BOND 10.75% 02/15/2003	15,649,000.00	.00	15,649,000.00	
MARKET BASED BOND 10.75% 05/15/2003	15,391,000.00	.00	15,391,000.00	
MARKET BASED BOND 11.125% 08/15/2003	26,659,000.00	.00	26,659,000.00	
MARKET BASED BOND 11.625% 11/15/2002	4,982,000.00	.00	4,982,000.00	
MARKET BASED BOND 12.375% 05/15/2004	2,031,000.00	.00	2,031,000.00	
SUB TOTALS FOR : MARKET BASED BONDS	64,712,000.00	.00	64,712,000.00	
GRAND TOTALS FOR INVESTOR	(00000000108122)	169,394,000.00	.00	169,394,000.00
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JUDICIAL SURVIVORS	(00000000108110)			
MARKET BASED BILL 06/20/2002	1,512,000.00	.00	1,512,000.00	

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 51

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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JUDICIAL SURVIVORS	(00000000108110)		
SUB TOTALS FOR : MARKET BASED BILLS	1,512,000.00	.00	1,512,000.00
MARKET BASED NOTE 2.75% 09/30/2003	1,991,000.00	.00	1,991,000.00
MARKET BASED NOTE 2.75% 10/31/2003	8,986,000.00	.00	8,986,000.00
MARKET BASED NOTE 3.25% 12/31/2003	2,979,000.00	.00	2,979,000.00
MARKET BASED NOTE 3.50% 11/15/2006	7,756,000.00	.00	7,756,000.00
MARKET BASED NOTE 3.875% 07/31/2003	1,450,000.00	.00	1,450,000.00
MARKET BASED NOTE 4.00% 04/30/2003	975,000.00	.00	975,000.00
MARKET BASED NOTE 4.75% 11/15/2008	23,074,000.00	.00	23,074,000.00
MARKET BASED NOTE 5.375% 06/30/2003	1,406,000.00	.00	1,406,000.00
MARKET BASED NOTE 5.50% 02/15/2008	14,425,000.00	.00	14,425,000.00
MARKET BASED NOTE 5.50% 05/15/2009	6,173,000.00	.00	6,173,000.00
MARKET BASED NOTE 5.50% 01/31/2003	1,453,000.00	.00	1,453,000.00
MARKET BASED NOTE 5.50% 03/31/2003	1,906,000.00	.00	1,906,000.00
MARKET BASED NOTE 5.625% 05/15/2008	39,879,000.00	.00	39,879,000.00
MARKET BASED NOTE 5.625% 12/31/2002	1,917,000.00	.00	1,917,000.00
MARKET BASED NOTE 5.75% 10/31/2002	9,002,000.00	.00	9,002,000.00
MARKET BASED NOTE 5.875% 02/15/2004	7,720,000.00	.00	7,720,000.00
MARKET BASED NOTE 5.875% 11/15/2005	2,006,000.00	.00	2,006,000.00
MARKET BASED NOTE 6.00% 08/15/2009	19,416,000.00	.00	19,416,000.00
MARKET BASED NOTE 6.00% 09/30/2002	1,904,000.00	.00	1,904,000.00
MARKET BASED NOTE 6.125% 08/15/2007	11,844,000.00	.00	11,844,000.00
MARKET BASED NOTE 6.25% 02/15/2003	4,126,000.00	.00	4,126,000.00
MARKET BASED NOTE 6.25% 02/15/2007	11,560,000.00	.00	11,560,000.00
MARKET BASED NOTE 6.25% 07/31/2002	1,446,000.00	.00	1,446,000.00
MARKET BASED NOTE 6.375% 08/15/2002	4,321,000.00	.00	4,321,000.00
MARKET BASED NOTE 6.50% 10/15/2006	21,440,000.00	.00	21,440,000.00
MARKET BASED NOTE 6.625% 05/15/2007	11,521,000.00	.00	11,521,000.00
MARKET BASED NOTE 6.625% 05/31/2002	1,441,000.00	.00	1,441,000.00
MARKET BASED NOTE 6.875% 05/15/2006	10,360,000.00	.00	10,360,000.00
MARKET BASED NOTE 7.00% 07/15/2006	12,176,000.00	.00	12,176,000.00
MARKET BASED NOTE 7.50% 02/15/2005	7,688,000.00	.00	7,688,000.00
MARKET BASED NOTE 7.50% 05/15/2002	3,926,000.00	.00	3,926,000.00
SUB TOTALS FOR : MARKET BASED NOTES	256,267,000.00	.00	256,267,000.00
MARKET BASED BOND 8.375% 08/15/2008	19,845,000.00	11,149,000.00	8,696,000.00
MARKET BASED BOND 9.375% 02/15/2006	13,023,000.00	.00	13,023,000.00
MARKET BASED BOND 10.375% 11/15/2009	2,082,000.00	.00	2,082,000.00
MARKET BASED BOND 10.375% 11/15/2012	11,561,000.00	.00	11,561,000.00
MARKET BASED BOND 10.75% 02/15/2003	2,125,000.00	.00	2,125,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
JUDICIAL SURVIVORS	(00000000108110)		
MARKET BASED BOND 10.75% 05/15/2003	4,117,000.00	.00	4,117,000.00
MARKET BASED BOND 10.75% 08/15/2005	13,233,000.00	.00	13,233,000.00
MARKET BASED BOND 11.125% 08/15/2003	16,938,000.00	.00	16,938,000.00
MARKET BASED BOND 11.625% 11/15/2002	4,051,000.00	.00	4,051,000.00
MARKET BASED BOND 11.625% 11/15/2004	5,385,000.00	.00	5,385,000.00
MARKET BASED BOND 11.75% 02/15/2010	866,000.00	.00	866,000.00
MARKET BASED BOND 11.875% 11/15/2003	5,922,000.00	.00	5,922,000.00
MARKET BASED BOND 12.00% 05/15/2005	17,112,000.00	.00	17,112,000.00
MARKET BASED BOND 12.375% 05/15/2004	5,459,000.00	.00	5,459,000.00
MARKET BASED BOND 12.75% 11/15/2010	7,879,000.00	.00	7,879,000.00
MARKET BASED BOND 13.25% 05/15/2014	2,579,000.00	.00	2,579,000.00
MARKET BASED BOND 13.75% 08/15/2004	11,459,000.00	.00	11,459,000.00
MARKET BASED BOND 14.00% 11/15/2011	2,084,000.00	.00	2,084,000.00
SUB TOTALS FOR : MARKET BASED BONDS	145,720,000.00	11,149,000.00	134,571,000.00
GRAND TOTALS FOR INVESTOR (00000000108110)	403,499,000.00	11,149,000.00	392,350,000.00
-----			
KOREAN WAR VET MEMOR	(000000007485691)		
MARKET BASED NOTE 5.875% 02/15/2004	40,000.00	.00	40,000.00
SUB TOTALS FOR : MARKET BASED NOTES	40,000.00	.00	40,000.00
GRAND TOTALS FOR INVESTOR (000000007485691)	40,000.00	.00	40,000.00
-----			
KUUKPIK ALASKA ESCROW	(000000000146029)		
MARKET BASED BILL 05/16/2002	20,244,000.00	.00	20,244,000.00
MARKET BASED BILL 07/18/2002	12,666,000.00	.00	12,666,000.00
SUB TOTALS FOR : MARKET BASED BILLS	32,910,000.00	.00	32,910,000.00
GRAND TOTALS FOR INVESTOR (000000000146029)	32,910,000.00	.00	32,910,000.00
-----			
LAND BETWEEN THE LAKES	(000000000128039)		

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 DIVISION OF FEDERAL INVESTMENTS  
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 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
LAND BETWEEN THE LAKES (000000000128039)			
MARKET BASED BILL 09/26/2002	2,039,000.00	.00	2,039,000.00
SUB TOTALS FOR : MARKET BASED BILLS	2,039,000.00	.00	2,039,000.00
GRAND TOTALS FOR INVESTOR (000000000128039)	2,039,000.00	.00	2,039,000.00
-----			
LEAKING UND STORAGE (000000000208153)			
MARKET BASED BILL 08/01/2002	275,469,000.00	.00	275,469,000.00
SUB TOTALS FOR : MARKET BASED BILLS	275,469,000.00	.00	275,469,000.00
MARKET BASED NOTE 2.75% 09/30/2003	57,852,000.00	.00	57,852,000.00
MARKET BASED NOTE 5.25% 05/15/2004	337,427,000.00	.00	337,427,000.00
MARKET BASED NOTE 5.50% 05/31/2003	338,646,000.00	.00	338,646,000.00
MARKET BASED NOTE 5.625% 02/15/2006	335,530,000.00	.00	335,530,000.00
MARKET BASED NOTE 5.75% 11/15/2005	330,766,000.00	.00	330,766,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,400,221,000.00	.00	1,400,221,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	133,010,000.00	.00	133,010,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	133,010,000.00	.00	133,010,000.00
GRAND TOTALS FOR INVESTOR (000000000208153)	1,808,700,000.00	.00	1,808,700,000.00
-----			
LIB OF CONGRESS CF (000000000035175)			
MARKET BASED BILL 05/16/2002	368,258,000.00	.00	368,258,000.00
MARKET BASED BILL 05/23/2002	7,599,000.00	.00	7,599,000.00
SUB TOTALS FOR : MARKET BASED BILLS	375,857,000.00	.00	375,857,000.00
MARKET BASED NOTE 6.00% 07/31/2002	72,676,000.00	.00	72,676,000.00
MARKET BASED NOTE 6.125% 08/31/2002	109,462,000.00	255,000.00	109,207,000.00
SUB TOTALS FOR : MARKET BASED NOTES	182,138,000.00	255,000.00	181,883,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 54

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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LIB OF CONGRESS CF (000000000035175)			
GRAND TOTALS FOR INVESTOR (000000000035175)	557,995,000.00	255,000.00	557,740,000.00
-----			
LIB OF CONGRESS GIFT (000000000038031)			
MARKET BASED BILL 05/09/2002	650,000.00	.00	650,000.00
MARKET BASED BILL 06/27/2002	8,833,000.00	.00	8,833,000.00
SUB TOTALS FOR : MARKET BASED BILLS	9,483,000.00	.00	9,483,000.00
GRAND TOTALS FOR INVESTOR (000000000038031)	9,483,000.00	.00	9,483,000.00
-----			
LIB OF CONGRESS TR F (000000000038032)			
MARKET BASED BILL 05/02/2002	3,569,000.00	.00	3,569,000.00
MARKET BASED BILL 05/09/2002	3,571,000.00	.00	3,571,000.00
MARKET BASED BILL 05/16/2002	2,263,000.00	.00	2,263,000.00
MARKET BASED BILL 05/23/2002	3,620,000.00	.00	3,620,000.00
MARKET BASED BILL 05/30/2002	1,929,000.00	.00	1,929,000.00
MARKET BASED BILL 06/06/2002	1,610,000.00	.00	1,610,000.00
MARKET BASED BILL 06/13/2002	1,295,000.00	.00	1,295,000.00
MARKET BASED BILL 06/20/2002	4,091,000.00	.00	4,091,000.00
MARKET BASED BILL 06/27/2002	3,949,000.00	.00	3,949,000.00
SUB TOTALS FOR : MARKET BASED BILLS	25,897,000.00	.00	25,897,000.00
MARKET BASED NOTE 5.25% 05/15/2004	1,966,000.00	.00	1,966,000.00
MARKET BASED NOTE 6.25% 02/15/2003	1,157,000.00	.00	1,157,000.00
MARKET BASED NOTE 6.25% 08/31/2002	1,076,000.00	.00	1,076,000.00
MARKET BASED NOTE 7.50% 02/15/2005	2,022,000.00	.00	2,022,000.00
MARKET BASED NOTE 7.50% 05/15/2002	2,127,000.00	.00	2,127,000.00
MARKET BASED NOTE 7.875% 11/15/2004	1,627,000.00	.00	1,627,000.00
SUB TOTALS FOR : MARKET BASED NOTES	9,975,000.00	.00	9,975,000.00
MARKET BASED BOND 10.75% 08/15/2005	947,000.00	.00	947,000.00
SUB TOTALS FOR : MARKET BASED BONDS	947,000.00	.00	947,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 DIVISION OF FEDERAL INVESTMENTS  
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 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
LIB OF CONGRESS TR F (00000000038032)			
GRAND TOTALS FOR INVESTOR (00000000038032)	36,819,000.00	.00	36,819,000.00
LINCOLN CO LAND ACT (000000000145469)			
MARKET BASED BILL 05/16/2002	124,000.00	.00	124,000.00
SUB TOTALS FOR : MARKET BASED BILLS	124,000.00	.00	124,000.00
GRAND TOTALS FOR INVESTOR (000000000145469)	124,000.00	.00	124,000.00
LOWER BRULE TRUST (000000000208207)			
MARKET BASED BILL 10/24/2002	5,647,000.00	.00	5,647,000.00
SUB TOTALS FOR : MARKET BASED BILLS	5,647,000.00	.00	5,647,000.00
GRAND TOTALS FOR INVESTOR (000000000208207)	5,647,000.00	.00	5,647,000.00
MILITARY RETIREMENT (000000000978097)			
MARKET BASED BILL 05/16/2002	2,000,000,000.00	.00	2,000,000,000.00
MARKET BASED BILL 05/30/2002	1,740,664,000.00	.00	1,740,664,000.00
MARKET BASED BILL 06/27/2002	2,564,553,000.00	.00	2,564,553,000.00
MARKET BASED BILL 07/25/2002	1,701,966,000.00	.00	1,701,966,000.00
MARKET BASED BILL 08/29/2002	2,000,000,000.00	.00	2,000,000,000.00
MARKET BASED BILL 09/26/2002	2,000,000,000.00	.00	2,000,000,000.00
SUB TOTALS FOR : MARKET BASED BILLS	12,007,183,000.00	.00	12,007,183,000.00
MARKET BASED NOTE 4.25% 11/15/2003	8,019,217,000.00	.00	8,019,217,000.00
MARKET BASED NOTE 4.625% 02/28/2003	3,438,067,000.00	.00	3,438,067,000.00
MARKET BASED NOTE 5.75% 08/15/2003	3,915,806,000.00	.00	3,915,806,000.00
MARKET BASED NOTE 5.875% 02/15/2004	1,696,460,000.00	.00	1,696,460,000.00

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SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
MILITARY RETIREMENT (00000000978097)			
MARKET BASED NOTE 5.875% 09/30/2002	20,041,766,000.00	.00	20,041,766,000.00
MARKET BASED NOTE 6.375% 08/15/2002	16,512,228,000.00	.00	16,512,228,000.00
MARKET BASED NOTE 7.25% 08/15/2004	12,023,838,000.00	.00	12,023,838,000.00
MARKET BASED NOTE 7.50% 05/15/2002	10,198,506,000.00	.00	10,198,506,000.00
SUB TOTALS FOR : MARKET BASED NOTES	75,845,888,000.00	.00	75,845,888,000.00
MARKET BASED BOND 10.00% 05/15/2010	98,549,000.00	.00	98,549,000.00
MARKET BASED BOND 10.375% 11/15/2009	10,770,734,000.00	.00	10,770,734,000.00
MARKET BASED BOND 10.375% 11/15/2012	20,577,211,000.00	.00	20,577,211,000.00
MARKET BASED BOND 11.125% 08/15/2003	5,494,580,000.00	.00	5,494,580,000.00
MARKET BASED BOND 11.625% 11/15/2002	8,972,628,000.00	.00	8,972,628,000.00
MARKET BASED BOND 11.625% 11/15/2004	28,746,000.00	.00	28,746,000.00
MARKET BASED BOND 11.875% 11/15/2003	2,700,000.00	.00	2,700,000.00
MARKET BASED BOND 12.00% 08/15/2013	2,916,986,000.00	.00	2,916,986,000.00
MARKET BASED BOND 12.375% 05/15/2004	296,974,000.00	.00	296,974,000.00
MARKET BASED BOND 12.75% 11/15/2010	2,936,553,000.00	47,214,000.00	2,889,339,000.00
MARKET BASED BOND 13.25% 05/15/2014	972,593,000.00	74,342,000.00	898,251,000.00
MARKET BASED BOND 13.75% 08/15/2004	324,735,000.00	177,535,000.00	147,200,000.00
MARKET BASED BOND 13.875% 05/15/2011	23,068,965,000.00	6,662,654,000.00	16,406,311,000.00
MARKET BASED BOND 14.00% 11/15/2011	10,311,784,000.00	.00	10,311,784,000.00
SUB TOTALS FOR : MARKET BASED BONDS	86,773,738,000.00	6,961,745,000.00	79,811,993,000.00
GRAND TOTALS FOR INVESTOR (00000000978097)	174,626,809,000.00	6,961,745,000.00	167,665,064,000.00
-----			
MORRIS K UDALL SCH (00000000958615)			
MARKET BASED BILL 05/09/2002	2,000,000.00	.00	2,000,000.00
SUB TOTALS FOR : MARKET BASED BILLS	2,000,000.00	.00	2,000,000.00
MARKET BASED BOND 5.375% 02/15/2031	16,578,000.00	.00	16,578,000.00
SUB TOTALS FOR : MARKET BASED BONDS	16,578,000.00	.00	16,578,000.00
GRAND TOTALS FOR INVESTOR (00000000958615)	18,578,000.00	.00	18,578,000.00
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NASA ENDEAVOR TR FD (00000000808550)			



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
NASA ENDEAVOR TR FD (00000000808550)			
MARKET BASED BILL 09/19/2002	544,000.00	.00	544,000.00
SUB TOTALS FOR : MARKET BASED BILLS	544,000.00	.00	544,000.00
GRAND TOTALS FOR INVESTOR (00000000808550)	544,000.00	.00	544,000.00
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NASA SCIENCE SPACE T (00000000808978)			
MARKET BASED BILL 06/20/2002	250,000.00	.00	250,000.00
SUB TOTALS FOR : MARKET BASED BILLS	250,000.00	.00	250,000.00
MARKET BASED BOND 8.875% 02/15/2019	12,974,000.00	.00	12,974,000.00
SUB TOTALS FOR : MARKET BASED BONDS	12,974,000.00	.00	12,974,000.00
GRAND TOTALS FOR INVESTOR (00000000808978)	13,224,000.00	.00	13,224,000.00
-----			
NATIONAL ARCHIVE GIF (00000000888127)			
MARKET BASED BILL 05/23/2002	100,000.00	.00	100,000.00
MARKET BASED BILL 05/30/2002	301,000.00	.00	301,000.00
MARKET BASED BILL 06/13/2002	542,000.00	.00	542,000.00
MARKET BASED BILL 06/20/2002	301,000.00	.00	301,000.00
MARKET BASED BILL 07/18/2002	1,007,000.00	.00	1,007,000.00
MARKET BASED BILL 07/25/2002	40,000.00	.00	40,000.00
MARKET BASED BILL 08/08/2002	271,000.00	.00	271,000.00
MARKET BASED BILL 08/29/2002	136,000.00	.00	136,000.00
SUB TOTALS FOR : MARKET BASED BILLS	2,698,000.00	.00	2,698,000.00
MARKET BASED NOTE 7.50% 05/15/2002	763,000.00	.00	763,000.00
SUB TOTALS FOR : MARKET BASED NOTES	763,000.00	.00	763,000.00
GRAND TOTALS FOR INVESTOR (00000000888127)	3,461,000.00	.00	3,461,000.00
-----			
NATIONAL ARCHIVE TR (00000000888436)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
NATIONAL ARCHIVE TR (000000000888436)			
MARKET BASED BILL 07/18/2002	2,014,000.00	.00	2,014,000.00
MARKET BASED BILL 07/25/2002	422,000.00	.00	422,000.00
MARKET BASED BILL 08/08/2002	2,337,000.00	.00	2,337,000.00
MARKET BASED BILL 08/29/2002	603,000.00	.00	603,000.00
MARKET BASED BILL 09/05/2002	1,662,000.00	.00	1,662,000.00
SUB TOTALS FOR : MARKET BASED BILLS	7,038,000.00	.00	7,038,000.00
MARKET BASED NOTE 7.50% 05/15/2002	6,561,000.00	.00	6,561,000.00
SUB TOTALS FOR : MARKET BASED NOTES	6,561,000.00	.00	6,561,000.00
GRAND TOTALS FOR INVESTOR (000000000888436)	13,599,000.00	.00	13,599,000.00
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NATIONAL CUA COMMUN (000000000254472)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	5,796,000.00	.00	5,796,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	5,796,000.00	.00	5,796,000.00
GRAND TOTALS FOR INVESTOR (000000000254472)	5,796,000.00	.00	5,796,000.00
-----			
NATIONAL CUA OPERATE (000000000254056)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	51,862,000.00	.00	51,862,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	51,862,000.00	.00	51,862,000.00
GRAND TOTALS FOR INVESTOR (000000000254056)	51,862,000.00	.00	51,862,000.00
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NATIONAL CUA SH INS (000000000254468)			
MARKET BASED NOTE 2.75% 09/30/2003	200,000,000.00	.00	200,000,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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NATIONAL CUA SH INS	(00000000254468)		
MARKET BASED NOTE	2.75% 10/31/2003	200,000,000.00	.00 200,000,000.00
MARKET BASED NOTE	3.00% 01/31/2004	200,000,000.00	.00 200,000,000.00
MARKET BASED NOTE	3.25% 12/31/2003	200,000,000.00	.00 200,000,000.00
MARKET BASED NOTE	3.875% 07/31/2003	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	4.75% 02/15/2004	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	5.125% 12/31/2002	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	5.375% 06/30/2003	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	5.50% 01/31/2003	200,000,000.00	.00 200,000,000.00
MARKET BASED NOTE	5.50% 03/31/2003	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	5.50% 05/31/2003	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	5.625% 11/30/2002	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	5.625% 12/31/2002	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	5.75% 04/30/2003	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	5.75% 10/31/2002	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	5.875% 09/30/2002	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	6.00% 08/15/2004	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	6.25% 06/30/2002	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	6.25% 07/31/2002	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	6.25% 08/31/2002	100,000,000.00	.00 100,000,000.00
MARKET BASED NOTE	7.50% 05/15/2002	100,000,000.00	.00 100,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES		2,600,000,000.00	.00 2,600,000,000.00
MARKET BASED BOND	10.75% 02/15/2003	300,000,000.00	.00 300,000,000.00
MARKET BASED BOND	10.75% 05/15/2003	100,000,000.00	.00 100,000,000.00
MARKET BASED BOND	11.125% 08/15/2003	300,000,000.00	.00 300,000,000.00
MARKET BASED BOND	11.625% 11/15/2002	200,000,000.00	.00 200,000,000.00
MARKET BASED BOND	11.625% 11/15/2004	200,000,000.00	.00 200,000,000.00
MARKET BASED BOND	11.875% 11/15/2003	200,000,000.00	.00 200,000,000.00
MARKET BASED BOND	12.375% 05/15/2004	100,000,000.00	.00 100,000,000.00
MARKET BASED BOND	13.75% 08/15/2004	100,000,000.00	.00 100,000,000.00
SUB TOTALS FOR : MARKET BASED BONDS		1,500,000,000.00	.00 1,500,000,000.00
ONE DAY CERTIFICATE	1.85% 05/01/2002	985,943,000.00	.00 985,943,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES		985,943,000.00	.00 985,943,000.00
GRAND TOTALS FOR INVESTOR	(00000000254468)	5,085,943,000.00	.00 5,085,943,000.00
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NATIONAL IH CONDITIO	(000000000758253)		

RUN DATE: 04/30/02  
RUN TIME: 15:55:35  
PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
BUREAU OF THE PUBLIC DEBT  
OFFICE OF PUBLIC DEBT ACCOUNTING  
DIVISION OF FEDERAL INVESTMENTS  
\* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

PAGE: 60

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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NATIONAL IH CONDITIO (000000000758253)			
MARKET BASED BILL 05/30/2002	5,349,000.00	.00	5,349,000.00
MARKET BASED BILL 06/06/2002	1,036,000.00	.00	1,036,000.00
MARKET BASED BILL 06/27/2002	5,045,000.00	.00	5,045,000.00
MARKET BASED BILL 08/15/2002	50,000.00	.00	50,000.00
SUB TOTALS FOR : MARKET BASED BILLS	11,480,000.00	.00	11,480,000.00
GRAND TOTALS FOR INVESTOR (000000000758253)	11,480,000.00	.00	11,480,000.00
-----			
NATIONAL IH PATIENTS (000000000758888)			
MARKET BASED BILL 08/15/2002	478,000.00	.00	478,000.00
SUB TOTALS FOR : MARKET BASED BILLS	478,000.00	.00	478,000.00
GRAND TOTALS FOR INVESTOR (000000000758888)	478,000.00	.00	478,000.00
-----			
NATIONAL IH UNCOND (000000000758248)			
MARKET BASED BILL 05/02/2002	2,447,000.00	.00	2,447,000.00
MARKET BASED BILL 05/16/2002	888,000.00	.00	888,000.00
MARKET BASED BILL 05/30/2002	5,666,000.00	.00	5,666,000.00
MARKET BASED BILL 06/06/2002	473,000.00	.00	473,000.00
MARKET BASED BILL 06/13/2002	968,000.00	.00	968,000.00
MARKET BASED BILL 06/20/2002	401,000.00	.00	401,000.00
MARKET BASED BILL 07/11/2002	1,110,000.00	.00	1,110,000.00
MARKET BASED BILL 07/25/2002	466,000.00	.00	466,000.00
MARKET BASED BILL 08/15/2002	685,000.00	.00	685,000.00
MARKET BASED BILL 09/05/2002	1,921,000.00	.00	1,921,000.00
MARKET BASED BILL 10/10/2002	30,000.00	.00	30,000.00
SUB TOTALS FOR : MARKET BASED BILLS	15,055,000.00	.00	15,055,000.00
GRAND TOTALS FOR INVESTOR (000000000758248)	15,055,000.00	.00	15,055,000.00
-----			
NATIONAL LABOR RB (000000000636154)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 61

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
NATIONAL LABOR RB	(000000000636154)		
MARKET BASED BILL 05/02/2002	1,814,000.00	1,000.00	1,813,000.00
MARKET BASED BILL 05/09/2002	19,000.00	.00	19,000.00
MARKET BASED BILL 05/16/2002	30,000.00	.00	30,000.00
MARKET BASED BILL 05/23/2002	3,882,000.00	.00	3,882,000.00
MARKET BASED BILL 06/06/2002	228,000.00	.00	228,000.00
MARKET BASED BILL 06/13/2002	103,000.00	.00	103,000.00
MARKET BASED BILL 07/11/2002	891,000.00	.00	891,000.00
MARKET BASED BILL 07/18/2002	1,000.00	.00	1,000.00
MARKET BASED BILL 07/25/2002	1,000.00	.00	1,000.00
MARKET BASED BILL 08/08/2002	82,000.00	.00	82,000.00
MARKET BASED BILL 08/15/2002	14,211,000.00	.00	14,211,000.00
MARKET BASED BILL 09/19/2002	48,000.00	.00	48,000.00
SUB TOTALS FOR : MARKET BASED BILLS	21,310,000.00	1,000.00	21,309,000.00
GRAND TOTALS FOR INVESTOR (000000000636154)	21,310,000.00	1,000.00	21,309,000.00
-----			
NATIONAL SECUR EDUC	(000000000978168)		
MARKET BASED BILL 05/30/2002	1,295,000.00	.00	1,295,000.00
MARKET BASED BILL 06/27/2002	989,000.00	.00	989,000.00
MARKET BASED BILL 07/25/2002	1,120,000.00	.00	1,120,000.00
MARKET BASED BILL 08/29/2002	1,000,000.00	.00	1,000,000.00
MARKET BASED BILL 09/26/2002	2,000,000.00	.00	2,000,000.00
SUB TOTALS FOR : MARKET BASED BILLS	6,404,000.00	.00	6,404,000.00
MARKET BASED NOTE 5.75% 08/15/2003	4,555,000.00	.00	4,555,000.00
MARKET BASED NOTE 5.75% 10/31/2002	3,565,000.00	.00	3,565,000.00
MARKET BASED NOTE 5.875% 09/30/2002	8,000,000.00	.00	8,000,000.00
MARKET BASED NOTE 6.375% 08/15/2002	6,980,000.00	.00	6,980,000.00
MARKET BASED NOTE 6.625% 05/31/2002	891,000.00	.00	891,000.00
MARKET BASED NOTE 7.25% 08/15/2004	6,790,000.00	.00	6,790,000.00
SUB TOTALS FOR : MARKET BASED NOTES	30,781,000.00	.00	30,781,000.00
GRAND TOTALS FOR INVESTOR (000000000978168)	37,185,000.00	.00	37,185,000.00
-----			
NATIONAL SERVICE LIF	(000000000368132)		

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 62

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
NATIONAL SERVICE LIF (000000000368132)			
CERTIFICATE OF INDEBTEDNESS 4.875% 06/30/2002	404,600,000.00	353,595,000.00	51,005,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	404,600,000.00	353,595,000.00	51,005,000.00
SPECIAL ISSUE BOND 5.50% 6/30/2016	646,480,000.00	.00	646,480,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2013	1,599,938,000.00	794,969,000.00	804,969,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2014	1,519,498,000.00	754,749,000.00	764,749,000.00
SPECIAL ISSUE BOND 6.125% 6/30/2003	30,380,000.00	.00	30,380,000.00
SPECIAL ISSUE BOND 6.125% 6/30/2004	30,380,000.00	.00	30,380,000.00
SPECIAL ISSUE BOND 6.125% 6/30/2005	30,380,000.00	.00	30,380,000.00
SPECIAL ISSUE BOND 6.125% 6/30/2006	30,380,000.00	.00	30,380,000.00
SPECIAL ISSUE BOND 6.125% 6/30/2007	30,380,000.00	.00	30,380,000.00
SPECIAL ISSUE BOND 6.125% 6/30/2008	1,568,710,000.00	779,355,000.00	789,355,000.00
SPECIAL ISSUE BOND 6.375% 6/30/2003	8,322,000.00	.00	8,322,000.00
SPECIAL ISSUE BOND 6.375% 6/30/2004	8,322,000.00	.00	8,322,000.00
SPECIAL ISSUE BOND 6.375% 6/30/2005	8,322,000.00	.00	8,322,000.00
SPECIAL ISSUE BOND 6.375% 6/30/2006	8,322,000.00	.00	8,322,000.00
SPECIAL ISSUE BOND 6.375% 6/30/2007	8,322,000.00	.00	8,322,000.00
SPECIAL ISSUE BOND 6.375% 6/30/2008	8,322,000.00	.00	8,322,000.00
SPECIAL ISSUE BOND 6.375% 6/30/2009	8,322,000.00	.00	8,322,000.00
SPECIAL ISSUE BOND 6.375% 6/30/2010	1,613,416,000.00	801,708,000.00	811,708,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2015	1,335,758,000.00	662,879,000.00	672,879,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2003	3,102,000.00	.00	3,102,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2004	3,102,000.00	.00	3,102,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2005	3,102,000.00	.00	3,102,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2006	3,103,000.00	.00	3,103,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2007	3,103,000.00	.00	3,103,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2008	3,103,000.00	.00	3,103,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2009	3,103,000.00	.00	3,103,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2010	3,103,000.00	.00	3,103,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2011	3,103,000.00	.00	3,103,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2012	1,627,184,000.00	808,592,000.00	818,592,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2003	3,781,000.00	.00	3,781,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2004	3,781,000.00	.00	3,781,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2005	3,781,000.00	.00	3,781,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2006	3,780,000.00	.00	3,780,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2007	3,780,000.00	.00	3,780,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2008	3,781,000.00	.00	3,781,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2009	3,781,000.00	.00	3,781,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2010	3,781,000.00	.00	3,781,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2011	1,620,978,000.00	805,489,000.00	815,489,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2003	18,848,000.00	.00	18,848,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*

FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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NATIONAL SERVICE LIF	(000000000368132)		
SPECIAL ISSUE BOND 7.125% 6/30/2004	18,848,000.00	.00	18,848,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2005	18,849,000.00	.00	18,849,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2006	18,849,000.00	.00	18,849,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2007	1,521,982,000.00	748,975,000.00	773,007,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2008	14,031,000.00	.00	14,031,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2009	1,596,772,000.00	793,386,000.00	803,386,000.00
SPECIAL ISSUE BOND 8.00% 6/30/2003	14,747,000.00	.00	14,747,000.00
SPECIAL ISSUE BOND 8.00% 6/30/2004	14,747,000.00	.00	14,747,000.00
SPECIAL ISSUE BOND 8.00% 6/30/2005	14,746,000.00	.00	14,746,000.00
SPECIAL ISSUE BOND 8.00% 6/30/2006	1,498,316,000.00	744,158,000.00	754,158,000.00
SPECIAL ISSUE BOND 8.50% 6/30/2002	1,338,070,000.00	1,053,366,000.00	284,704,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2002	40,780,000.00	.00	40,780,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2003	40,780,000.00	.00	40,780,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2004	1,468,824,000.00	729,412,000.00	739,412,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2005	1,468,824,000.00	729,412,000.00	739,412,000.00
SPECIAL ISSUE BOND 9.125% 6/30/2002	24,598,000.00	.00	24,598,000.00
SPECIAL ISSUE BOND 9.125% 6/30/2003	1,387,264,000.00	688,632,000.00	698,632,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	22,320,161,000.00	10,895,082,000.00	11,425,079,000.00
GRAND TOTALS FOR INVESTOR	(000000000368132)	22,724,761,000.00	11,248,677,000.00
			11,476,084,000.00
-----			
NATIONAL SERVICE TF	(000000000958267)		
MARKET BASED BILL 05/02/2002	2,017,000.00	.00	2,017,000.00
MARKET BASED BILL 05/09/2002	2,804,000.00	.00	2,804,000.00
MARKET BASED BILL 05/16/2002	3,695,000.00	.00	3,695,000.00
MARKET BASED BILL 05/23/2002	3,762,000.00	.00	3,762,000.00
MARKET BASED BILL 05/30/2002	2,430,000.00	.00	2,430,000.00
MARKET BASED BILL 06/06/2002	4,589,000.00	.00	4,589,000.00
MARKET BASED BILL 06/13/2002	2,017,000.00	.00	2,017,000.00
MARKET BASED BILL 06/20/2002	4,473,000.00	2,465,000.00	2,008,000.00
MARKET BASED BILL 06/27/2002	3,046,000.00	.00	3,046,000.00
MARKET BASED BILL 07/11/2002	2,011,000.00	.00	2,011,000.00
MARKET BASED BILL 07/18/2002	2,012,000.00	.00	2,012,000.00
MARKET BASED BILL 07/25/2002	2,767,000.00	.00	2,767,000.00
MARKET BASED BILL 08/01/2002	1,960,000.00	.00	1,960,000.00
MARKET BASED BILL 08/08/2002	1,811,000.00	.00	1,811,000.00
MARKET BASED BILL 08/22/2002	1,726,000.00	.00	1,726,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
NATIONAL SERVICE TF (00000000958267)			
MARKET BASED BILL 08/29/2002	1,974,000.00	.00	1,974,000.00
SUB TOTALS FOR : MARKET BASED BILLS	43,094,000.00	2,465,000.00	40,629,000.00
MARKET BASED NOTE 5.50% 03/31/2003	18,825,000.00	.00	18,825,000.00
MARKET BASED NOTE 5.625% 02/15/2006	19,100,000.00	.00	19,100,000.00
MARKET BASED NOTE 5.75% 08/15/2003	14,909,000.00	.00	14,909,000.00
MARKET BASED NOTE 5.875% 02/15/2004	14,817,000.00	.00	14,817,000.00
MARKET BASED NOTE 5.875% 09/30/2002	27,917,000.00	.00	27,917,000.00
MARKET BASED NOTE 6.25% 02/15/2003	18,000,000.00	.00	18,000,000.00
MARKET BASED NOTE 6.50% 08/15/2005	18,814,000.00	.00	18,814,000.00
MARKET BASED NOTE 7.25% 05/15/2004	14,750,000.00	.00	14,750,000.00
MARKET BASED NOTE 7.25% 08/15/2004	23,835,000.00	.00	23,835,000.00
MARKET BASED NOTE 7.50% 02/15/2005	17,804,000.00	.00	17,804,000.00
MARKET BASED NOTE 7.50% 05/15/2002	17,704,000.00	.00	17,704,000.00
SUB TOTALS FOR : MARKET BASED NOTES	206,475,000.00	.00	206,475,000.00
MARKET BASED BOND 10.75% 08/15/2005	7,322,000.00	.00	7,322,000.00
SUB TOTALS FOR : MARKET BASED BONDS	7,322,000.00	.00	7,322,000.00
GRAND TOTALS FOR INVESTOR (00000000958267)	256,891,000.00	2,465,000.00	254,426,000.00
-----			
NATIVE AMER INSTITUT (00000000125205)			
MARKET BASED BILL 08/15/2002	1,512,000.00	.00	1,512,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,512,000.00	.00	1,512,000.00
MARKET BASED NOTE 5.50% 02/15/2008	4,369,000.00	.00	4,369,000.00
MARKET BASED NOTE 6.00% 08/15/2009	6,606,000.00	.00	6,606,000.00
MARKET BASED NOTE 6.25% 02/15/2007	6,623,000.00	.00	6,623,000.00
MARKET BASED NOTE 6.25% 08/31/2002	4,397,000.00	.00	4,397,000.00
MARKET BASED NOTE 6.50% 08/15/2005	4,463,000.00	.00	4,463,000.00
MARKET BASED NOTE 7.25% 08/15/2004	4,327,000.00	.00	4,327,000.00
SUB TOTALS FOR : MARKET BASED NOTES	30,785,000.00	.00	30,785,000.00



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
NATIVE AMER INSTITUT (00000000125205)			
MARKET BASED BOND 9.375% 02/15/2006	3,956,000.00	.00	3,956,000.00
SUB TOTALS FOR : MARKET BASED BONDS	3,956,000.00	.00	3,956,000.00
GRAND TOTALS FOR INVESTOR (00000000125205)	36,253,000.00	.00	36,253,000.00
-----			
NATL ENDOW FOR ARTS (000000000598040)			
MARKET BASED BILL 06/27/2002	36,000.00	.00	36,000.00
MARKET BASED BILL 07/25/2002	40,000.00	.00	40,000.00
MARKET BASED BILL 08/15/2002	50,000.00	.00	50,000.00
MARKET BASED BILL 09/26/2002	124,000.00	.00	124,000.00
SUB TOTALS FOR : MARKET BASED BILLS	250,000.00	.00	250,000.00
GRAND TOTALS FOR INVESTOR (000000000598040)	250,000.00	.00	250,000.00
-----			
NATL ENDOW FOR HUMAN (000000000598050)			
MARKET BASED BILL 05/02/2002	892,000.00	.00	892,000.00
SUB TOTALS FOR : MARKET BASED BILLS	892,000.00	.00	892,000.00
GRAND TOTALS FOR INVESTOR (000000000598050)	892,000.00	.00	892,000.00
-----			
NATURAL RESOURCE DAM (000000000145198)			
MARKET BASED BILL 05/30/2002	125,871,000.00	.00	125,871,000.00
MARKET BASED BILL 07/25/2002	7,130,000.00	.00	7,130,000.00
MARKET BASED BILL 10/24/2002	3,755,000.00	.00	3,755,000.00
SUB TOTALS FOR : MARKET BASED BILLS	136,756,000.00	.00	136,756,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 66

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
NATURAL RESOURCE DAM	(00000000145198)		
MARKET BASED NOTE	4.25% 05/31/2003	2,738,000.00	.00
MARKET BASED NOTE	4.25% 11/15/2003	27,000.00	.00
MARKET BASED NOTE	5.25% 08/15/2003	477,000.00	.00
MARKET BASED NOTE	5.625% 11/30/2002	2,832,000.00	.00
MARKET BASED NOTE	5.625% 12/31/2002	27,000.00	.00
MARKET BASED NOTE	5.875% 09/30/2002	737,000.00	.00
MARKET BASED NOTE	6.25% 07/31/2002	520,000.00	.00
MARKET BASED NOTE	6.375% 06/30/2002	457,000.00	.00
MARKET BASED NOTE	6.50% 05/31/2002	3,028,000.00	.00
MARKET BASED NOTE	6.75% 05/15/2005	600,000.00	.00
MARKET BASED NOTE	7.875% 11/15/2004	27,000.00	.00
SUB TOTALS FOR : MARKET BASED NOTES		11,470,000.00	.00
MARKET BASED BOND	13.75% 08/15/2004	1,194,000.00	.00
SUB TOTALS FOR : MARKET BASED BONDS		1,194,000.00	.00
GRAND TOTALS FOR INVESTOR	(00000000145198)	149,420,000.00	.00
-----			
NUCLEAR WASTE FUND	(00000000895227)		
MARKET BASED NOTE	5.75% 08/15/2003	274,917,000.00	.00
MARKET BASED NOTE	5.75% 08/15/2010	747,686,000.00	.00
MARKET BASED NOTE	5.875% 11/15/2005	83,116,000.00	.00
MARKET BASED NOTE	6.375% 08/15/2002	199,726,000.00	.00
MARKET BASED NOTE	6.50% 02/15/2010	21,046,000.00	.00
MARKET BASED NOTE	6.50% 05/31/2002	235,018,000.00	.00
MARKET BASED NOTE	6.50% 10/15/2006	141,598,000.00	.00
MARKET BASED NOTE	6.875% 05/15/2006	193,123,000.00	.00
MARKET BASED NOTE	7.50% 05/15/2002	207,776,000.00	84,443,000.00
SUB TOTALS FOR : MARKET BASED NOTES		2,104,006,000.00	84,443,000.00
MARKET BASED BOND	6.625% 02/15/2027	265,392,000.00	140,400,000.00
MARKET BASED BOND	7.25% 05/15/2016	62,400,000.00	44,400,000.00
MARKET BASED BOND	7.50% 11/15/2016	172,500,000.00	.00
MARKET BASED BOND	7.875% 02/15/2021	100,000,000.00	.00
MARKET BASED BOND	7.875% 11/15/2007	252,839,000.00	.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 67

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
NUCLEAR WASTE FUND (00000000895227)			
MARKET BASED BOND 8.00% 11/15/2021	75,269,000.00	.00	75,269,000.00
MARKET BASED BOND 8.75% 05/15/2020	70,189,000.00	.00	70,189,000.00
MARKET BASED BOND 8.875% 08/15/2017	53,100,000.00	.00	53,100,000.00
MARKET BASED BOND 9.125% 05/15/2009	85,062,000.00	.00	85,062,000.00
MARKET BASED BOND 9.375% 02/15/2006	292,415,000.00	.00	292,415,000.00
MARKET BASED BOND 10.625% 08/15/2015	86,956,000.00	.00	86,956,000.00
MARKET BASED BOND 10.75% 02/15/2003	292,301,000.00	19,876,000.00	272,425,000.00
MARKET BASED BOND 11.25% 02/15/2015	421,276,000.00	.00	421,276,000.00
MARKET BASED BOND 11.75% 11/15/2014	505,279,000.00	352,984,000.00	152,295,000.00
MARKET BASED BOND 11.75% 02/15/2010	78,020,000.00	.00	78,020,000.00
MARKET BASED BOND 12.00% 08/15/2013	110,786,000.00	.00	110,786,000.00
MARKET BASED BOND 13.875% 05/15/2011	26,447,000.00	.00	26,447,000.00
SUB TOTALS FOR : MARKET BASED BONDS	2,950,231,000.00	557,660,000.00	2,392,571,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	102,971,000.00	.00	102,971,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	102,971,000.00	.00	102,971,000.00
GRAND TOTALS FOR INVESTOR (00000000895227)	5,157,208,000.00	642,103,000.00	4,515,105,000.00
-----			
NUCLEAR WASTE ZERO (000000008952271)			
ZERO COUPON BOND 02/15/2007	760,000,000.00	.00	760,000,000.00
ZERO COUPON BOND 02/15/2012	280,000,000.00	.00	280,000,000.00
ZERO COUPON BOND 02/15/2014	610,000,000.00	.00	610,000,000.00
ZERO COUPON BOND 02/15/2016	1,215,000,000.00	.00	1,215,000,000.00
ZERO COUPON BOND 02/15/2020	300,000,000.00	.00	300,000,000.00
ZERO COUPON BOND 02/15/2021	1,015,000,000.00	.00	1,015,000,000.00
ZERO COUPON BOND 02/15/2024	610,000,000.00	.00	610,000,000.00
ZERO COUPON BOND 02/15/2025	855,000,000.00	.00	855,000,000.00
ZERO COUPON BOND 02/15/2026	490,000,000.00	.00	490,000,000.00
ZERO COUPON BOND 05/15/2013	350,000,000.00	.00	350,000,000.00
ZERO COUPON BOND 05/15/2014	255,000,000.00	.00	255,000,000.00
ZERO COUPON BOND 05/15/2015	900,000,000.00	.00	900,000,000.00
ZERO COUPON BOND 05/15/2018	1,005,000,000.00	.00	1,005,000,000.00
ZERO COUPON BOND 08/15/2007	610,000,000.00	.00	610,000,000.00
ZERO COUPON BOND 08/15/2012	325,000,000.00	.00	325,000,000.00
ZERO COUPON BOND 08/15/2013	300,000,000.00	.00	300,000,000.00

RUN DATE: 04/30/02  
RUN TIME: 15:55:35  
PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
BUREAU OF THE PUBLIC DEBT  
OFFICE OF PUBLIC DEBT ACCOUNTING  
DIVISION OF FEDERAL INVESTMENTS  
\* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

PAGE: 68

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
NUCLEAR WASTE ZERO (000000008952271)			
ZERO COUPON BOND 08/15/2016	540,000,000.00	.00	540,000,000.00
ZERO COUPON BOND 08/15/2019	940,000,000.00	.00	940,000,000.00
ZERO COUPON BOND 08/15/2020	570,000,000.00	.00	570,000,000.00
ZERO COUPON BOND 08/15/2023	400,000,000.00	.00	400,000,000.00
ZERO COUPON BOND 08/15/2024	500,000,000.00	.00	500,000,000.00
ZERO COUPON BOND 08/15/2025	545,000,000.00	.00	545,000,000.00
ZERO COUPON BOND 08/15/2026	655,000,000.00	.00	655,000,000.00
ZERO COUPON BOND 11/15/2017	915,000,000.00	.00	915,000,000.00
ZERO COUPON BOND 11/15/2021	930,000,000.00	.00	930,000,000.00
ZERO COUPON BOND 11/15/2022	1,020,000,000.00	.00	1,020,000,000.00
SUB TOTALS FOR : MARKET BASED ZERO COUPON BONDS	16,895,000,000.00	.00	16,895,000,000.00
GRAND TOTALS FOR INVESTOR (000000008952271)	16,895,000,000.00	.00	16,895,000,000.00
-----			
OFFICE OF THRIFT SUP (000000000204108)			
MARKET BASED NOTE 3.00% 02/29/2004	30,000,000.00	.00	30,000,000.00
MARKET BASED NOTE 5.625% 12/31/2002	20,000,000.00	.00	20,000,000.00
MARKET BASED NOTE 6.375% 08/15/2002	7,000,000.00	.00	7,000,000.00
MARKET BASED NOTE 7.50% 05/15/2002	7,000,000.00	.00	7,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES	64,000,000.00	.00	64,000,000.00
MARKET BASED BOND 10.75% 05/15/2003	6,000,000.00	.00	6,000,000.00
MARKET BASED BOND 11.625% 11/15/2002	6,000,000.00	.00	6,000,000.00
SUB TOTALS FOR : MARKET BASED BONDS	12,000,000.00	.00	12,000,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	66,985,000.00	.00	66,985,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	66,985,000.00	.00	66,985,000.00
GRAND TOTALS FOR INVESTOR (000000000204108)	142,985,000.00	.00	142,985,000.00
-----			
OIL SPILL LIABILITY (000000000208185)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
OIL SPILL LIABILITY (00000000208185)			
MARKET BASED BILL 08/01/2002	756,030,000.00	.00	756,030,000.00
SUB TOTALS FOR : MARKET BASED BILLS	756,030,000.00	.00	756,030,000.00
MARKET BASED NOTE 6.25% 06/30/2002	181,774,000.00	.00	181,774,000.00
MARKET BASED NOTE 6.50% 10/15/2006	20,219,000.00	.00	20,219,000.00
SUB TOTALS FOR : MARKET BASED NOTES	201,993,000.00	.00	201,993,000.00
MARKET BASED BOND 7.25% 05/15/2016	1,893,000.00	.00	1,893,000.00
MARKET BASED BOND 9.125% 05/15/2009	895,000.00	.00	895,000.00
MARKET BASED BOND 11.75% 11/15/2014	642,000.00	.00	642,000.00
MARKET BASED BOND 11.875% 11/15/2003	518,000.00	.00	518,000.00
MARKET BASED BOND 12.50% 08/15/2014	637,000.00	.00	637,000.00
MARKET BASED BOND 12.75% 11/15/2010	2,677,000.00	.00	2,677,000.00
MARKET BASED BOND 13.25% 05/15/2014	1,697,000.00	.00	1,697,000.00
MARKET BASED BOND 13.875% 05/15/2011	3,452,000.00	.00	3,452,000.00
MARKET BASED BOND 14.00% 11/15/2011	15,728,000.00	346,000.00	15,382,000.00
SUB TOTALS FOR : MARKET BASED BONDS	28,139,000.00	346,000.00	27,793,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	67,252,000.00	.00	67,252,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	67,252,000.00	.00	67,252,000.00
GRAND TOTALS FOR INVESTOR (00000000208185)	1,053,414,000.00	346,000.00	1,053,068,000.00
-----			
OKLA CITY NATL MEM (00000000954333)			
MARKET BASED BILL 05/23/2002	300,000.00	.00	300,000.00
SUB TOTALS FOR : MARKET BASED BILLS	300,000.00	.00	300,000.00
GRAND TOTALS FOR INVESTOR (00000000954333)	300,000.00	.00	300,000.00
-----			
OLIVER W HOLMES (00000000035075)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 70

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
OLIVER W HOLMES (00000000035075)			
MARKET BASED BILL 06/27/2002	18,000.00	.00	18,000.00
MARKET BASED BILL 09/12/2002	49,000.00	.00	49,000.00
SUB TOTALS FOR : MARKET BASED BILLS	67,000.00	.00	67,000.00
GRAND TOTALS FOR INVESTOR (00000000035075)	67,000.00	.00	67,000.00
-----			
OUTER CS BONUS BID (000000000146705)			
MARKET BASED BILL 05/23/2002	62,455,000.00	.00	62,455,000.00
SUB TOTALS FOR : MARKET BASED BILLS	62,455,000.00	.00	62,455,000.00
GRAND TOTALS FOR INVESTOR (000000000146705)	62,455,000.00	.00	62,455,000.00
-----			
OVERSEAS PIC NON-CR (000000000714184)			
MARKET BASED NOTE 2.75% 09/30/2003	24,722,000.00	.00	24,722,000.00
MARKET BASED NOTE 3.00% 01/31/2004	20,065,000.00	.00	20,065,000.00
MARKET BASED NOTE 3.50% 11/15/2006	15,328,000.00	.00	15,328,000.00
MARKET BASED NOTE 4.25% 11/15/2003	25,285,000.00	5,037,000.00	20,248,000.00
MARKET BASED NOTE 4.625% 05/15/2006	36,149,000.00	.00	36,149,000.00
MARKET BASED NOTE 4.75% 11/15/2008	39,985,000.00	8,060,000.00	31,925,000.00
MARKET BASED NOTE 4.75% 02/15/2004	36,344,000.00	12,205,000.00	24,139,000.00
MARKET BASED NOTE 4.875% 02/15/2012	68,874,000.00	.00	68,874,000.00
MARKET BASED NOTE 5.00% 08/15/2011	64,498,000.00	.00	64,498,000.00
MARKET BASED NOTE 5.00% 02/15/2011	70,570,000.00	.00	70,570,000.00
MARKET BASED NOTE 5.25% 05/15/2004	43,817,000.00	.00	43,817,000.00
MARKET BASED NOTE 5.25% 08/15/2003	6,460,000.00	.00	6,460,000.00
MARKET BASED NOTE 5.375% 06/30/2003	14,877,000.00	.00	14,877,000.00
MARKET BASED NOTE 5.50% 02/15/2008	38,160,000.00	.00	38,160,000.00
MARKET BASED NOTE 5.50% 05/15/2009	110,944,000.00	15,602,000.00	95,342,000.00
MARKET BASED NOTE 5.50% 01/31/2003	38,316,000.00	.00	38,316,000.00
MARKET BASED NOTE 5.50% 02/28/2003	24,405,000.00	.00	24,405,000.00
MARKET BASED NOTE 5.50% 03/31/2003	19,961,000.00	.00	19,961,000.00
MARKET BASED NOTE 5.625% 02/15/2006	120,614,000.00	.00	120,614,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 71

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
OVERSEAS PIC NON-CR (00000000714184)			
MARKET BASED NOTE 5.625% 05/15/2008	66,580,000.00	.00	66,580,000.00
MARKET BASED NOTE 5.625% 12/31/2002	3,287,000.00	.00	3,287,000.00
MARKET BASED NOTE 5.75% 08/15/2003	104,835,000.00	.00	104,835,000.00
MARKET BASED NOTE 5.75% 08/15/2010	39,951,000.00	.00	39,951,000.00
MARKET BASED NOTE 5.75% 10/31/2002	5,782,000.00	.00	5,782,000.00
MARKET BASED NOTE 5.75% 11/30/2002	9,798,000.00	.00	9,798,000.00
MARKET BASED NOTE 5.875% 02/15/2004	133,996,000.00	18,535,000.00	115,461,000.00
MARKET BASED NOTE 5.875% 09/30/2002	20,645,000.00	.00	20,645,000.00
MARKET BASED NOTE 5.875% 11/15/2004	70,074,000.00	.00	70,074,000.00
MARKET BASED NOTE 5.875% 11/15/2005	62,645,000.00	20,315,000.00	42,330,000.00
MARKET BASED NOTE 6.00% 07/31/2002	23,440,000.00	.00	23,440,000.00
MARKET BASED NOTE 6.00% 08/15/2004	22,859,000.00	.00	22,859,000.00
MARKET BASED NOTE 6.00% 09/30/2002	15,901,000.00	.00	15,901,000.00
MARKET BASED NOTE 6.125% 08/15/2007	47,264,000.00	.00	47,264,000.00
MARKET BASED NOTE 6.25% 02/15/2003	18,356,000.00	.00	18,356,000.00
MARKET BASED NOTE 6.25% 02/15/2007	25,909,000.00	.00	25,909,000.00
MARKET BASED NOTE 6.25% 06/30/2002	9,579,000.00	.00	9,579,000.00
MARKET BASED NOTE 6.25% 08/31/2002	7,063,000.00	.00	7,063,000.00
MARKET BASED NOTE 6.375% 08/15/2002	76,217,000.00	.00	76,217,000.00
MARKET BASED NOTE 6.50% 02/15/2010	52,315,000.00	.00	52,315,000.00
MARKET BASED NOTE 6.50% 05/15/2005	66,435,000.00	.00	66,435,000.00
MARKET BASED NOTE 6.50% 08/15/2005	76,265,000.00	.00	76,265,000.00
MARKET BASED NOTE 6.75% 05/15/2005	9,631,000.00	.00	9,631,000.00
MARKET BASED NOTE 6.875% 05/15/2006	23,937,000.00	.00	23,937,000.00
MARKET BASED NOTE 7.00% 07/15/2006	34,183,000.00	.00	34,183,000.00
MARKET BASED NOTE 7.25% 05/15/2004	26,990,000.00	.00	26,990,000.00
MARKET BASED NOTE 7.25% 08/15/2004	18,915,000.00	.00	18,915,000.00
MARKET BASED NOTE 7.50% 02/15/2005	14,335,000.00	.00	14,335,000.00
MARKET BASED NOTE 7.50% 05/15/2002	6,824,000.00	.00	6,824,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,913,385,000.00	79,754,000.00	1,833,631,000.00
MARKET BASED BOND 5.50% 08/15/2028	20,291,000.00	.00	20,291,000.00
MARKET BASED BOND 6.00% 02/15/2026	19,098,000.00	.00	19,098,000.00
MARKET BASED BOND 6.25% 08/15/2023	82,488,000.00	.00	82,488,000.00
MARKET BASED BOND 7.25% 05/15/2016	111,981,000.00	.00	111,981,000.00
MARKET BASED BOND 7.25% 08/15/2022	44,264,000.00	.00	44,264,000.00
MARKET BASED BOND 7.50% 11/15/2016	98,615,000.00	.00	98,615,000.00
MARKET BASED BOND 7.875% 02/15/2021	84,734,000.00	.00	84,734,000.00
MARKET BASED BOND 7.875% 11/15/2007	79,541,000.00	.00	79,541,000.00
MARKET BASED BOND 8.125% 08/15/2019	57,316,000.00	.00	57,316,000.00
MARKET BASED BOND 8.375% 08/15/2008	99,818,000.00	.00	99,818,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 72

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
OVERSEAS PIC NON-CR	(00000000714184)		
MARKET BASED BOND 8.50% 02/15/2020	38,188,000.00	.00	38,188,000.00
MARKET BASED BOND 8.75% 08/15/2020	8,352,000.00	.00	8,352,000.00
MARKET BASED BOND 8.75% 11/15/2008	103,256,000.00	.00	103,256,000.00
MARKET BASED BOND 9.125% 05/15/2009	63,244,000.00	.00	63,244,000.00
MARKET BASED BOND 9.125% 05/15/2018	47,923,000.00	.00	47,923,000.00
MARKET BASED BOND 9.375% 02/15/2006	50,000,000.00	.00	50,000,000.00
MARKET BASED BOND 9.875% 11/15/2015	1,448,000.00	.00	1,448,000.00
MARKET BASED BOND 10.00% 05/15/2010	141,072,000.00	.00	141,072,000.00
MARKET BASED BOND 10.375% 11/15/2009	6,660,000.00	.00	6,660,000.00
MARKET BASED BOND 10.375% 11/15/2012	60,714,000.00	.00	60,714,000.00
MARKET BASED BOND 10.625% 08/15/2015	58,611,000.00	.00	58,611,000.00
MARKET BASED BOND 10.75% 08/15/2005	30,000,000.00	.00	30,000,000.00
MARKET BASED BOND 11.625% 11/15/2002	44,000,000.00	.00	44,000,000.00
MARKET BASED BOND 11.625% 11/15/2004	50,000,000.00	.00	50,000,000.00
MARKET BASED BOND 11.875% 11/15/2003	50,000,000.00	.00	50,000,000.00
MARKET BASED BOND 12.50% 08/15/2014	21,847,000.00	.00	21,847,000.00
MARKET BASED BOND 12.75% 11/15/2010	14,757,000.00	.00	14,757,000.00
MARKET BASED BOND 13.75% 08/15/2004	1,179,000.00	.00	1,179,000.00
MARKET BASED BOND 13.875% 05/15/2011	3,255,000.00	.00	3,255,000.00
MARKET BASED BOND 14.00% 11/15/2011	10,966,000.00	.00	10,966,000.00
SUB TOTALS FOR : MARKET BASED BONDS	1,503,618,000.00	.00	1,503,618,000.00
GRAND TOTALS FOR INVESTOR (00000000714184)	3,417,003,000.00	79,754,000.00	3,337,249,000.00
-----			
PANAMA CAN COM COMP	(00000000165155)		
MARKET BASED NOTE 5.875% 11/15/2005	6,640,000.00	.00	6,640,000.00
MARKET BASED NOTE 7.875% 11/15/2004	7,107,000.00	.00	7,107,000.00
SUB TOTALS FOR : MARKET BASED NOTES	13,747,000.00	.00	13,747,000.00
MARKET BASED BOND 8.75% 11/15/2008	6,350,000.00	.00	6,350,000.00
MARKET BASED BOND 10.375% 11/15/2009	7,800,000.00	.00	7,800,000.00
MARKET BASED BOND 10.375% 11/15/2012	15,129,000.00	.00	15,129,000.00
MARKET BASED BOND 11.625% 11/15/2002	6,840,000.00	.00	6,840,000.00
MARKET BASED BOND 11.875% 11/15/2003	6,923,000.00	.00	6,923,000.00
MARKET BASED BOND 12.75% 11/15/2010	4,494,000.00	.00	4,494,000.00
MARKET BASED BOND 14.00% 11/15/2011	12,660,000.00	.00	12,660,000.00



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
PANAMA CAN COM COMP (000000000165155)			
SUB TOTALS FOR : MARKET BASED BONDS	60,196,000.00	.00	60,196,000.00
GRAND TOTALS FOR INVESTOR (000000000165155)	73,943,000.00	.00	73,943,000.00
-----			
PANAMA CAN DISS FUND (000000000954073)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	3,626,000.00	.00	3,626,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	3,626,000.00	.00	3,626,000.00
GRAND TOTALS FOR INVESTOR (000000000954073)	3,626,000.00	.00	3,626,000.00
-----			
PENSION BENEFIT (000000000164204)			
MARKET BASED NOTE 3.00% 01/31/2004	151,243,000.00	.00	151,243,000.00
SUB TOTALS FOR : MARKET BASED NOTES	151,243,000.00	.00	151,243,000.00
MARKET BASED BOND 5.50% 08/15/2028	1,905,930,000.00	1,200,000,000.00	705,930,000.00
MARKET BASED BOND 6.125% 08/15/2029	1,901,409,000.00	500,000,000.00	1,401,409,000.00
MARKET BASED BOND 6.50% 11/15/2026	1,765,059,000.00	1,050,000,000.00	715,059,000.00
MARKET BASED BOND 6.625% 02/15/2027	1,060,756,000.00	.00	1,060,756,000.00
MARKET BASED BOND 6.875% 08/15/2025	1,639,866,000.00	350,000,000.00	1,289,866,000.00
MARKET BASED BOND 7.125% 02/15/2023	1,551,669,000.00	800,000,000.00	751,669,000.00
MARKET BASED BOND 7.25% 08/15/2022	978,192,000.00	.00	978,192,000.00
MARKET BASED BOND 7.50% 11/15/2024	600,000,000.00	.00	600,000,000.00
MARKET BASED BOND 7.625% 11/15/2022	76,458,000.00	.00	76,458,000.00
MARKET BASED BOND 8.125% 08/15/2019	2,740,332,000.00	2,264,609,000.00	475,723,000.00
MARKET BASED BOND 8.75% 05/15/2017	1,427,419,000.00	1,287,462,000.00	139,957,000.00
MARKET BASED BOND 8.75% 05/15/2020	432,268,000.00	138,584,000.00	293,684,000.00
MARKET BASED BOND 9.00% 11/15/2018	195,750,000.00	58,288,000.00	137,462,000.00
MARKET BASED BOND 9.125% 05/15/2018	659,980,000.00	243,339,000.00	416,641,000.00
MARKET BASED BOND 9.25% 02/15/2016	742,269,000.00	.00	742,269,000.00
MARKET BASED BOND 10.375% 11/15/2012	700,000,000.00	450,000,000.00	250,000,000.00
MARKET BASED BOND 10.625% 08/15/2015	678,723,000.00	400,000,000.00	278,723,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 74

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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PENSION BENEFIT (000000000164204)			
MARKET BASED BOND 11.25% 02/15/2015	781,372,000.00	600,000,000.00	181,372,000.00
MARKET BASED BOND 12.50% 08/15/2014	438,342,000.00	88,456,000.00	349,886,000.00
SUB TOTALS FOR : MARKET BASED BONDS	20,275,794,000.00	9,430,738,000.00	10,845,056,000.00
MARKET BASED TIIS 3.375% 01/15/2007	600,000,000.00	.00	600,000,000.00
SUB TOTALS FOR : MARKET BASED TIIS	600,000,000.00	.00	600,000,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	289,779,000.00	.00	289,779,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	289,779,000.00	.00	289,779,000.00
GRAND TOTALS FOR INVESTOR (000000000164204)	21,316,816,000.00	9,430,738,000.00	11,886,078,000.00
-----			
PENSION BENEFIT ZERO (0000000001642041)			
ZERO COUPON BOND 11/15/2015	740,000,000.00	.00	740,000,000.00
ZERO COUPON BOND 11/15/2021	3,665,000,000.00	2,665,000,000.00	1,000,000,000.00
SUB TOTALS FOR : MARKET BASED ZERO COUPON BONDS	4,405,000,000.00	2,665,000,000.00	1,740,000,000.00
GRAND TOTALS FOR INVESTOR (0000000001642041)	4,405,000,000.00	2,665,000,000.00	1,740,000,000.00
-----			
PERISH AG COMMODITIES (000000000125070)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	7,775,000.00	.00	7,775,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	7,775,000.00	.00	7,775,000.00
GRAND TOTALS FOR INVESTOR (000000000125070)	7,775,000.00	.00	7,775,000.00
-----			
POSTAL SERVICE FUND (000000000184020)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 75

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
POSTAL SERVICE FUND (000000000184020)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	655,600,000.00	.00	655,600,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	655,600,000.00	.00	655,600,000.00
GRAND TOTALS FOR INVESTOR (000000000184020)	655,600,000.00	.00	655,600,000.00
-----			
POWER SYSTEM BIA (000000000145648)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	39,849,000.00	.00	39,849,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	39,849,000.00	.00	39,849,000.00
GRAND TOTALS FOR INVESTOR (000000000145648)	39,849,000.00	.00	39,849,000.00
-----			
PRESERVATION BP AL (000000000148052)			
MARKET BASED BOND 11.75% 02/15/2010	65,000.00	.00	65,000.00
SUB TOTALS FOR : MARKET BASED BONDS	65,000.00	.00	65,000.00
GRAND TOTALS FOR INVESTOR (000000000148052)	65,000.00	.00	65,000.00
-----			
PRESIDIO TRUST (000000000954331)			
MARKET BASED NOTE 5.515% 09/30/2029	9,978,000.00	.00	9,978,000.00
MARKET BASED NOTE 6.122% 09/30/2029	35,935,000.00	5,669,000.00	30,266,000.00
SUB TOTALS FOR : MARKET BASED NOTES	45,913,000.00	5,669,000.00	40,244,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	99,531,000.00	.00	99,531,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	99,531,000.00	.00	99,531,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 76

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
PRESIDIO TRUST (000000000954331)			
GRAND TOTALS FOR INVESTOR (000000000954331)	145,444,000.00	5,669,000.00	139,775,000.00
-----			
PUBLIC HLTH SER CON (000000000758254)			
MARKET BASED NOTE 5.75% 08/15/2003	3,000,000.00	.00	3,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES	3,000,000.00	.00	3,000,000.00
GRAND TOTALS FOR INVESTOR (000000000758254)	3,000,000.00	.00	3,000,000.00
-----			
PUBLIC HLTH SER UNC (000000000758249)			
GRAND TOTALS FOR INVESTOR (000000000758249)	.00	.00	.00
-----			
RAILROAD RETIRE ACCT (000000000608011)			
MARKET BASED BOND 9.25% 02/15/2016	1,182,000,000.00	.00	1,182,000,000.00
MARKET BASED BOND 9.875% 11/15/2015	640,000,000.00	200,000,000.00	440,000,000.00
SUB TOTALS FOR : MARKET BASED BONDS	1,822,000,000.00	200,000,000.00	1,622,000,000.00
CERTIFICATE OF INDEBTEDNESS 5.00% 05/01/2002	8,116,127,000.00	273,013,000.00	7,843,114,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	8,116,127,000.00	273,013,000.00	7,843,114,000.00
GRAND TOTALS FOR INVESTOR (000000000608011)	9,938,127,000.00	473,013,000.00	9,465,114,000.00
-----			
RAILROAD RETIRE ACZE (0000000006080111)			
ZERO COUPON BOND 02/15/2009	182,000,000.00	.00	182,000,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
RAILROAD RETIRE ACZE (000000006080111)			
ZERO COUPON BOND 02/15/2010	1,006,000,000.00	.00	1,006,000,000.00
ZERO COUPON BOND 02/15/2011	4,169,000,000.00	.00	4,169,000,000.00
ZERO COUPON BOND 02/15/2014	1,914,000,000.00	100,000,000.00	1,814,000,000.00
ZERO COUPON BOND 02/15/2015	3,800,000,000.00	.00	3,800,000,000.00
ZERO COUPON BOND 02/15/2017	269,000,000.00	.00	269,000,000.00
ZERO COUPON BOND 05/15/2011	621,000,000.00	.00	621,000,000.00
ZERO COUPON BOND 08/15/2011	850,000,000.00	200,000,000.00	650,000,000.00
ZERO COUPON BOND 08/15/2014	223,000,000.00	.00	223,000,000.00
ZERO COUPON BOND 11/15/2009	2,100,000,000.00	.00	2,100,000,000.00
ZERO COUPON BOND 11/15/2014	1,032,000,000.00	782,000,000.00	250,000,000.00
ZERO COUPON BOND 11/15/2015	500,000,000.00	.00	500,000,000.00
SUB TOTALS FOR : MARKET BASED ZERO COUPON BONDS	16,666,000,000.00	1,082,000,000.00	15,584,000,000.00
GRAND TOTALS FOR INVESTOR (000000006080111)	16,666,000,000.00	1,082,000,000.00	15,584,000,000.00
-----			
RAILROAD RETIRE SSE (00000000608010)			
CERTIFICATE OF INDEBTEDNESS 5.00% 05/01/2002	2,316,259,000.00	445,561,000.00	1,870,698,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	2,316,259,000.00	445,561,000.00	1,870,698,000.00
GRAND TOTALS FOR INVESTOR (00000000608010)	2,316,259,000.00	445,561,000.00	1,870,698,000.00
-----			
RAILROAD RETIRE SUP (00000000608012)			
CERTIFICATE OF INDEBTEDNESS 5.00% 05/01/2002	69,049,000.00	.00	69,049,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	69,049,000.00	.00	69,049,000.00
GRAND TOTALS FOR INVESTOR (00000000608012)	69,049,000.00	.00	69,049,000.00
-----			
RELIEF REHAB D C (000000000168134)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 78

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
RELIEF REHAB D C	(000000000168134)		
MARKET BASED BILL 05/02/2002	450,000.00	.00	450,000.00
MARKET BASED BILL 05/16/2002	451,000.00	.00	451,000.00
MARKET BASED BILL 05/30/2002	502,000.00	.00	502,000.00
MARKET BASED BILL 06/13/2002	451,000.00	.00	451,000.00
MARKET BASED BILL 06/27/2002	502,000.00	.00	502,000.00
MARKET BASED BILL 07/11/2002	451,000.00	.00	451,000.00
MARKET BASED BILL 07/25/2002	503,000.00	.00	503,000.00
MARKET BASED BILL 08/08/2002	453,000.00	.00	453,000.00
MARKET BASED BILL 08/22/2002	453,000.00	.00	453,000.00
MARKET BASED BILL 08/29/2002	50,000.00	.00	50,000.00
MARKET BASED BILL 09/05/2002	401,000.00	.00	401,000.00
SUB TOTALS FOR : MARKET BASED BILLS	4,667,000.00	.00	4,667,000.00
GRAND TOTALS FOR INVESTOR (000000000168134)	4,667,000.00	.00	4,667,000.00
-----			
RELIEF REHAB LONGSHO	(000000000168130)		
MARKET BASED BILL 05/02/2002	5,063,000.00	.00	5,063,000.00
MARKET BASED BILL 05/09/2002	791,000.00	.00	791,000.00
MARKET BASED BILL 05/16/2002	5,017,000.00	.00	5,017,000.00
MARKET BASED BILL 05/23/2002	456,000.00	.00	456,000.00
MARKET BASED BILL 05/30/2002	5,506,000.00	.00	5,506,000.00
MARKET BASED BILL 06/06/2002	301,000.00	.00	301,000.00
MARKET BASED BILL 06/13/2002	5,024,000.00	.00	5,024,000.00
MARKET BASED BILL 06/20/2002	301,000.00	.00	301,000.00
MARKET BASED BILL 06/27/2002	5,027,000.00	.00	5,027,000.00
MARKET BASED BILL 07/05/2002	301,000.00	.00	301,000.00
MARKET BASED BILL 07/11/2002	5,030,000.00	.00	5,030,000.00
MARKET BASED BILL 07/18/2002	301,000.00	.00	301,000.00
MARKET BASED BILL 07/25/2002	5,438,000.00	.00	5,438,000.00
MARKET BASED BILL 08/08/2002	5,038,000.00	.00	5,038,000.00
MARKET BASED BILL 08/15/2002	302,000.00	.00	302,000.00
MARKET BASED BILL 08/22/2002	5,042,000.00	.00	5,042,000.00
MARKET BASED BILL 08/29/2002	403,000.00	.00	403,000.00
MARKET BASED BILL 09/05/2002	2,012,000.00	.00	2,012,000.00
SUB TOTALS FOR : MARKET BASED BILLS	51,353,000.00	.00	51,353,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 79

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
RELIEF REHAB LONGSHO (000000000168130)			
GRAND TOTALS FOR INVESTOR (000000000168130)	51,353,000.00	.00	51,353,000.00
REREGISTRATION & EXP (000000000684310)			
MARKET BASED BILL 05/09/2002	12,707,000.00	.00	12,707,000.00
SUB TOTALS FOR : MARKET BASED BILLS	12,707,000.00	.00	12,707,000.00
GRAND TOTALS FOR INVESTOR (000000000684310)	12,707,000.00	.00	12,707,000.00
RESERVE MOBIL INCOME (000000000974179)			
MARKET BASED BILL 09/26/2002	2,500,000.00	.00	2,500,000.00
SUB TOTALS FOR : MARKET BASED BILLS	2,500,000.00	.00	2,500,000.00
GRAND TOTALS FOR INVESTOR (000000000974179)	2,500,000.00	.00	2,500,000.00
RETIRED EMPLOYEE HLT (000000000248445)			
MARKET BASED BILL 06/27/2002	2,013,000.00	.00	2,013,000.00
SUB TOTALS FOR : MARKET BASED BILLS	2,013,000.00	.00	2,013,000.00
GRAND TOTALS FOR INVESTOR (000000000248445)	2,013,000.00	.00	2,013,000.00
RICKY RAY RELIEF FUND (000000000758074)			
MARKET BASED BILL 05/02/2002	90,028,000.00	.00	90,028,000.00
SUB TOTALS FOR : MARKET BASED BILLS	90,028,000.00	.00	90,028,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 80

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
RICKY RAY RELIEF FUND (000000000758074)			
GRAND TOTALS FOR INVESTOR (000000000758074)	90,028,000.00	.00	90,028,000.00
-----			
RUSSIAN LEADERSHIP DEV (000000000098148)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	19,174,000.00	.00	19,174,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	19,174,000.00	.00	19,174,000.00
GRAND TOTALS FOR INVESTOR (000000000098148)	19,174,000.00	.00	19,174,000.00
-----			
SAN GABRIEL BASIN FUND (000000000145483)			
MARKET BASED BILL 05/16/2002	35,169,000.00	.00	35,169,000.00
SUB TOTALS FOR : MARKET BASED BILLS	35,169,000.00	.00	35,169,000.00
GRAND TOTALS FOR INVESTOR (000000000145483)	35,169,000.00	.00	35,169,000.00
-----			
SAVINGS ASSOC INS FD (000000000514066)			
MARKET BASED NOTE 4.25% 03/31/2003	100,000,000.00	.00	100,000,000.00
MARKET BASED NOTE 4.25% 11/15/2003	50,000,000.00	.00	50,000,000.00
MARKET BASED NOTE 4.75% 11/15/2008	325,000,000.00	.00	325,000,000.00
MARKET BASED NOTE 4.75% 02/15/2004	75,000,000.00	.00	75,000,000.00
MARKET BASED NOTE 5.00% 02/15/2011	100,000,000.00	.00	100,000,000.00
MARKET BASED NOTE 5.125% 12/31/2002	75,000,000.00	.00	75,000,000.00
MARKET BASED NOTE 5.375% 06/30/2003	50,000,000.00	.00	50,000,000.00
MARKET BASED NOTE 5.50% 02/15/2008	70,000,000.00	.00	70,000,000.00
MARKET BASED NOTE 5.50% 05/15/2009	470,000,000.00	150,000,000.00	320,000,000.00
MARKET BASED NOTE 5.50% 01/31/2003	50,000,000.00	.00	50,000,000.00
MARKET BASED NOTE 5.50% 03/31/2003	50,000,000.00	.00	50,000,000.00
MARKET BASED NOTE 5.625% 02/15/2006	225,000,000.00	.00	225,000,000.00
MARKET BASED NOTE 5.625% 05/15/2008	245,000,000.00	.00	245,000,000.00



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
SAVINGS ASSOC INS FD (00000000514066)			
MARKET BASED NOTE 5.625% 12/31/2002	75,000,000.00	.00	75,000,000.00
MARKET BASED NOTE 5.75% 04/30/2003	50,000,000.00	.00	50,000,000.00
MARKET BASED NOTE 5.75% 08/15/2003	270,000,000.00	.00	270,000,000.00
MARKET BASED NOTE 5.75% 08/15/2010	355,000,000.00	.00	355,000,000.00
MARKET BASED NOTE 5.75% 10/31/2002	40,000,000.00	.00	40,000,000.00
MARKET BASED NOTE 5.875% 02/15/2004	100,000,000.00	.00	100,000,000.00
MARKET BASED NOTE 5.875% 09/30/2002	100,000,000.00	.00	100,000,000.00
MARKET BASED NOTE 5.875% 11/15/2005	230,000,000.00	60,000,000.00	170,000,000.00
MARKET BASED NOTE 6.00% 08/15/2009	285,000,000.00	.00	285,000,000.00
MARKET BASED NOTE 6.00% 07/31/2002	100,000,000.00	.00	100,000,000.00
MARKET BASED NOTE 6.125% 08/15/2007	290,000,000.00	65,000,000.00	225,000,000.00
MARKET BASED NOTE 6.25% 02/15/2003	185,000,000.00	.00	185,000,000.00
MARKET BASED NOTE 6.25% 02/15/2007	385,000,000.00	.00	385,000,000.00
MARKET BASED NOTE 6.25% 06/30/2002	205,000,000.00	.00	205,000,000.00
MARKET BASED NOTE 6.375% 08/15/2002	50,000,000.00	.00	50,000,000.00
MARKET BASED NOTE 6.50% 02/15/2010	350,000,000.00	.00	350,000,000.00
MARKET BASED NOTE 6.50% 05/15/2005	190,000,000.00	70,000,000.00	120,000,000.00
MARKET BASED NOTE 6.50% 05/31/2002	100,000,000.00	.00	100,000,000.00
MARKET BASED NOTE 6.50% 08/15/2005	230,000,000.00	185,000,000.00	45,000,000.00
MARKET BASED NOTE 6.50% 10/15/2006	300,000,000.00	.00	300,000,000.00
MARKET BASED NOTE 6.625% 05/15/2007	339,000,000.00	.00	339,000,000.00
MARKET BASED NOTE 6.875% 05/15/2006	270,000,000.00	.00	270,000,000.00
MARKET BASED NOTE 7.00% 07/15/2006	300,000,000.00	.00	300,000,000.00
MARKET BASED NOTE 7.25% 05/15/2004	275,000,000.00	.00	275,000,000.00
MARKET BASED NOTE 7.25% 08/15/2004	270,000,000.00	.00	270,000,000.00
MARKET BASED NOTE 7.50% 02/15/2005	330,000,000.00	130,000,000.00	200,000,000.00
MARKET BASED NOTE 7.875% 11/15/2004	250,000,000.00	.00	250,000,000.00
SUB TOTALS FOR : MARKET BASED NOTES	7,809,000,000.00	660,000,000.00	7,149,000,000.00
MARKET BASED BOND 10.00% 05/15/2010	130,000,000.00	.00	130,000,000.00
MARKET BASED BOND 10.75% 05/15/2003	140,000,000.00	.00	140,000,000.00
MARKET BASED BOND 11.625% 11/15/2002	45,000,000.00	.00	45,000,000.00
MARKET BASED BOND 11.875% 11/15/2003	100,000,000.00	.00	100,000,000.00
SUB TOTALS FOR : MARKET BASED BONDS	415,000,000.00	.00	415,000,000.00
MARKET BASED TIPS 3.50% 01/15/2011	535,000,000.00	.00	535,000,000.00
MARKET BASED TIPS 3.625% 01/15/2008	445,000,000.00	.00	445,000,000.00
MARKET BASED TIPS 3.875% 01/15/2009	490,000,000.00	.00	490,000,000.00
MARKET BASED TIPS 4.25% 01/15/2010	280,000,000.00	.00	280,000,000.00
SUB TOTALS FOR : MARKET BASED TIPS	1,750,000,000.00	.00	1,750,000,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
SAVINGS ASSOC INS FD (000000000514066)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	1,207,921,000.00	.00	1,207,921,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	1,207,921,000.00	.00	1,207,921,000.00
GRAND TOTALS FOR INVESTOR (000000000514066)	11,181,921,000.00	660,000,000.00	10,521,921,000.00
-----			
SEIZED ASSETS FUND (000000000156874)			
MARKET BASED BILL 05/30/2002	594,286,000.00	.00	594,286,000.00
SUB TOTALS FOR : MARKET BASED BILLS	594,286,000.00	.00	594,286,000.00
GRAND TOTALS FOR INVESTOR (000000000156874)	594,286,000.00	.00	594,286,000.00
-----			
SEIZED CUR US CU SER (000000000206511)			
MARKET BASED BILL 05/16/2002	256,178,000.00	.00	256,178,000.00
SUB TOTALS FOR : MARKET BASED BILLS	256,178,000.00	.00	256,178,000.00
GRAND TOTALS FOR INVESTOR (000000000206511)	256,178,000.00	.00	256,178,000.00
-----			
SERVICEMEN'S GROUP (000000000364009)			
CERTIFICATE OF INDEBTEDNESS 5.00% 06/30/2002	162,000.00	.00	162,000.00
CERTIFICATE OF INDEBTEDNESS 5.25% 06/30/2002	554,000.00	.00	554,000.00
CERTIFICATE OF INDEBTEDNESS 5.625% 06/30/2002	5,335,000.00	.00	5,335,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	6,051,000.00	.00	6,051,000.00
GRAND TOTALS FOR INVESTOR (000000000364009)	6,051,000.00	.00	6,051,000.00
-----			
SMITHSONIAN ENDOWMEN (000000003362201)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
SMITHSONIAN ENDOWMEN (000000003362201)			
MARKET BASED NOTE 2.75% 09/30/2003	500,000.00	.00	500,000.00
MARKET BASED NOTE 6.50% 08/15/2005	500,000.00	.00	500,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,000,000.00	.00	1,000,000.00
GRAND TOTALS FOR INVESTOR (000000003362201)	1,000,000.00	.00	1,000,000.00
-----			
SMITHSONIAN INST (000000003362202)			
GRAND TOTALS FOR INVESTOR (000000003362202)	.00	.00	.00
-----			
SO NEV PUB LAND MGMT (000000000145232)			
MARKET BASED BILL 05/02/2002	2,000,000.00	.00	2,000,000.00
MARKET BASED BILL 05/09/2002	33,316,000.00	.00	33,316,000.00
MARKET BASED BILL 05/16/2002	14,101,000.00	.00	14,101,000.00
MARKET BASED BILL 05/23/2002	5,203,000.00	.00	5,203,000.00
MARKET BASED BILL 05/30/2002	1,715,000.00	.00	1,715,000.00
MARKET BASED BILL 06/06/2002	2,725,000.00	.00	2,725,000.00
MARKET BASED BILL 06/13/2002	1,964,000.00	.00	1,964,000.00
MARKET BASED BILL 06/20/2002	10,982,000.00	.00	10,982,000.00
MARKET BASED BILL 07/11/2002	7,261,000.00	.00	7,261,000.00
MARKET BASED BILL 07/18/2002	10,129,000.00	.00	10,129,000.00
MARKET BASED BILL 08/01/2002	504,000.00	.00	504,000.00
MARKET BASED BILL 08/08/2002	301,000.00	.00	301,000.00
MARKET BASED BILL 08/15/2002	3,936,000.00	.00	3,936,000.00
MARKET BASED BILL 08/29/2002	5,425,000.00	.00	5,425,000.00
MARKET BASED BILL 09/12/2002	3,535,000.00	.00	3,535,000.00
MARKET BASED BILL 09/19/2002	3,234,000.00	.00	3,234,000.00
MARKET BASED BILL 09/26/2002	3,132,000.00	.00	3,132,000.00
MARKET BASED BILL 10/03/2002	1,834,000.00	.00	1,834,000.00
MARKET BASED BILL 10/10/2002	2,679,000.00	.00	2,679,000.00
MARKET BASED BILL 10/17/2002	10,599,000.00	.00	10,599,000.00
SUB TOTALS FOR : MARKET BASED BILLS	124,575,000.00	.00	124,575,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
SO NEV PUB LAND MGMT (000000000145232)			
GRAND TOTALS FOR INVESTOR (000000000145232)	124,575,000.00	.00	124,575,000.00
-----			
SOUTH DAKOTA TR FUND (000000000968217)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	42,122,000.00	.00	42,122,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	42,122,000.00	.00	42,122,000.00
GRAND TOTALS FOR INVESTOR (000000000968217)	42,122,000.00	.00	42,122,000.00
-----			
SPECIAL INVESTMENT (000000000956167)			
MARKET BASED BILL 05/02/2002	26,112,000.00	.00	26,112,000.00
MARKET BASED BILL 05/30/2002	26,148,000.00	.00	26,148,000.00
MARKET BASED BILL 06/27/2002	26,187,000.00	.00	26,187,000.00
MARKET BASED BILL 08/01/2002	31,202,000.00	.00	31,202,000.00
SUB TOTALS FOR : MARKET BASED BILLS	109,649,000.00	.00	109,649,000.00
MARKET BASED NOTE 3.00% 01/31/2004	32,919,000.00	.00	32,919,000.00
MARKET BASED NOTE 3.00% 11/30/2003	15,335,000.00	.00	15,335,000.00
MARKET BASED NOTE 4.75% 02/15/2004	236,769,000.00	.00	236,769,000.00
MARKET BASED NOTE 5.125% 12/31/2002	10,086,000.00	.00	10,086,000.00
MARKET BASED NOTE 5.375% 06/30/2003	111,425,000.00	.00	111,425,000.00
MARKET BASED NOTE 5.75% 11/15/2005	2,823,000.00	.00	2,823,000.00
MARKET BASED NOTE 5.875% 02/15/2004	20,976,000.00	.00	20,976,000.00
MARKET BASED NOTE 6.00% 07/31/2002	12,522,000.00	.00	12,522,000.00
MARKET BASED NOTE 6.25% 02/15/2003	28,412,000.00	.00	28,412,000.00
MARKET BASED NOTE 6.25% 08/31/2002	77,501,000.00	.00	77,501,000.00
MARKET BASED NOTE 7.25% 05/15/2004	20,071,000.00	.00	20,071,000.00
MARKET BASED NOTE 7.50% 05/15/2002	71,964,000.00	.00	71,964,000.00
MARKET BASED NOTE 6.125% 08/31/2002	2,371,000.00	.00	2,371,000.00
SUB TOTALS FOR : MARKET BASED NOTES	643,174,000.00	.00	643,174,000.00
MARKET BASED BOND 7.875% 11/15/2007	1,193,000.00	.00	1,193,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 85

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
SPECIAL INVESTMENT (00000000956167)			
MARKET BASED BOND 8.375% 08/15/2008	31,776,000.00	.00	31,776,000.00
MARKET BASED BOND 10.75% 02/15/2003	170,565,000.00	.00	170,565,000.00
MARKET BASED BOND 12.375% 05/15/2004	3,465,000.00	.00	3,465,000.00
SUB TOTALS FOR : MARKET BASED BONDS	206,999,000.00	.00	206,999,000.00
GRAND TOTALS FOR INVESTOR (00000000956167)	959,822,000.00	.00	959,822,000.00
-----			
SUPP FOR RELOCATION (00000000978337)			
MARKET BASED BILL 07/25/2002	1,671,000.00	76,000.00	1,595,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,671,000.00	76,000.00	1,595,000.00
GRAND TOTALS FOR INVESTOR (00000000978337)	1,671,000.00	76,000.00	1,595,000.00
-----			
TAX COURT JUDGES SA (00000000238115)			
MARKET BASED NOTE 5.50% 05/15/2009	437,000.00	.00	437,000.00
MARKET BASED NOTE 5.75% 08/15/2010	614,000.00	.00	614,000.00
MARKET BASED NOTE 6.25% 02/15/2007	135,000.00	.00	135,000.00
MARKET BASED NOTE 6.50% 02/15/2010	320,000.00	.00	320,000.00
MARKET BASED NOTE 6.875% 05/15/2006	110,000.00	.00	110,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,616,000.00	.00	1,616,000.00
MARKET BASED BOND 7.875% 11/15/2007	64,000.00	.00	64,000.00
MARKET BASED BOND 8.375% 08/15/2008	233,000.00	.00	233,000.00
MARKET BASED BOND 8.75% 11/15/2008	97,000.00	.00	97,000.00
MARKET BASED BOND 9.125% 05/15/2009	469,000.00	.00	469,000.00
MARKET BASED BOND 9.375% 02/15/2006	432,000.00	.00	432,000.00
MARKET BASED BOND 10.00% 05/15/2010	425,000.00	.00	425,000.00
MARKET BASED BOND 10.375% 11/15/2009	159,000.00	.00	159,000.00
MARKET BASED BOND 10.375% 11/15/2012	808,000.00	.00	808,000.00
MARKET BASED BOND 10.75% 02/15/2003	379,000.00	.00	379,000.00
MARKET BASED BOND 10.75% 05/15/2003	31,000.00	.00	31,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
TAX COURT JUDGES SA	(00000000238115)		
MARKET BASED BOND 10.75% 08/15/2005	313,000.00	.00	313,000.00
MARKET BASED BOND 11.625% 11/15/2002	175,000.00	.00	175,000.00
MARKET BASED BOND 11.75% 11/15/2014	379,000.00	.00	379,000.00
MARKET BASED BOND 11.75% 02/15/2010	165,000.00	.00	165,000.00
MARKET BASED BOND 12.00% 08/15/2013	828,000.00	.00	828,000.00
MARKET BASED BOND 12.50% 08/15/2014	257,000.00	.00	257,000.00
MARKET BASED BOND 13.75% 08/15/2004	181,000.00	.00	181,000.00
MARKET BASED BOND 13.875% 05/15/2011	45,000.00	.00	45,000.00
MARKET BASED BOND 14.00% 11/15/2011	154,000.00	.00	154,000.00
SUB TOTALS FOR : MARKET BASED BONDS	5,594,000.00	.00	5,594,000.00
GRAND TOTALS FOR INVESTOR (00000000238115)	7,210,000.00	.00	7,210,000.00
-----			
THRIFT SAVINGS FUND	(00000000266153)		
ONE DAY CERTIFICATE 5.625% 05/01/2002	40,683,757,000.00	.00	40,683,757,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	40,683,757,000.00	.00	40,683,757,000.00
GRAND TOTALS FOR INVESTOR (00000000266153)	40,683,757,000.00	.00	40,683,757,000.00
-----			
TR DE 20X6420 NT	(00000000206420)		
MARKET BASED NOTE 5.125% 01/21/2004	20,346,495.65	.00	20,346,495.65
SUB TOTALS FOR : MARKET BASED NOTES	20,346,495.65	.00	20,346,495.65
GRAND TOTALS FOR INVESTOR (00000000206420)	20,346,495.65	.00	20,346,495.65
-----			
TR DE 20X6423 BILL	(00000000206423)		
GRAND TOTALS FOR INVESTOR (00000000206423)	.00	.00	.00
-----			
TREASURY FORFEIT FD	(00000000205697)		

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
TREASURY FORFEIT FD (000000000205697)			
MARKET BASED BILL 05/16/2002	106,772,000.00	.00	106,772,000.00
SUB TOTALS FOR : MARKET BASED BILLS	106,772,000.00	.00	106,772,000.00
GRAND TOTALS FOR INVESTOR (000000000205697)	106,772,000.00	.00	106,772,000.00
-----			
TRIBAL SPECIAL FUND (000000000145265)			
MARKET BASED NOTE 6.25% 02/15/2003	3,315,000.00	.00	3,315,000.00
SUB TOTALS FOR : MARKET BASED NOTES	3,315,000.00	.00	3,315,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	73,652,210.79	.00	73,652,210.79
SUB TOTALS FOR : ONE DAY CERTIFICATES	73,652,210.79	.00	73,652,210.79
GRAND TOTALS FOR INVESTOR (000000000145265)	76,967,210.79	.00	76,967,210.79
-----			
TRIBAL TRUST FUND (000000000148030)			
ONE DAY CERTIFICATE 1.85% 05/01/2002	27,732,927.62	.00	27,732,927.62
SUB TOTALS FOR : ONE DAY CERTIFICATES	27,732,927.62	.00	27,732,927.62
GRAND TOTALS FOR INVESTOR (000000000148030)	27,732,927.62	.00	27,732,927.62
-----			
UNEARNED COPYRIGHT F (000000000036206)			
MARKET BASED BILL 06/27/2002	3,158,000.00	.00	3,158,000.00
SUB TOTALS FOR : MARKET BASED BILLS	3,158,000.00	.00	3,158,000.00
GRAND TOTALS FOR INVESTOR (000000000036206)	3,158,000.00	.00	3,158,000.00
-----			
UNEMPLOYMENT TRUST (000000000208042)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

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 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
UNEMPLOYMENT TRUST (00000000208042)			
SPECIAL ISSUE BOND 6.25% 6/30/2004	3,000,000,000.00	.00	3,000,000,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2005	23,705,952,000.00	.00	23,705,952,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2003	21,000,000,000.00	.00	21,000,000,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2004	20,691,993,000.00	.00	20,691,993,000.00
SPECIAL ISSUE BOND 6.75% 6/30/2002	23,223,478,000.00	19,221,807,000.00	4,001,671,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	91,621,423,000.00	19,221,807,000.00	72,399,616,000.00
GRAND TOTALS FOR INVESTOR (00000000208042)	91,621,423,000.00	19,221,807,000.00	72,399,616,000.00
-----			
UNIT STAT ARMY GGF (00000000218927)			
MARKET BASED NOTE 4.25% 03/31/2003	49,000.00	.00	49,000.00
MARKET BASED NOTE 4.75% 01/31/2003	127,000.00	.00	127,000.00
MARKET BASED NOTE 5.50% 03/31/2003	3,000.00	.00	3,000.00
MARKET BASED NOTE 6.00% 09/30/2002	9,000.00	.00	9,000.00
MARKET BASED NOTE 6.50% 05/31/2002	74,000.00	.00	74,000.00
MARKET BASED NOTE 7.50% 02/15/2005	9,000.00	.00	9,000.00
MARKET BASED NOTE 6.125% 08/31/2002	2,760,000.00	.00	2,760,000.00
SUB TOTALS FOR : MARKET BASED NOTES	3,031,000.00	.00	3,031,000.00
MARKET BASED BOND 7.50% 11/15/2016	8,000.00	.00	8,000.00
MARKET BASED BOND 9.375% 02/15/2006	3,000.00	.00	3,000.00
SUB TOTALS FOR : MARKET BASED BONDS	11,000.00	.00	11,000.00
GRAND TOTALS FOR INVESTOR (00000000218927)	3,042,000.00	.00	3,042,000.00
-----			
UNIT STAT CST GRD GG (00000000698533)			
MARKET BASED BILL 05/02/2002	10,000.00	.00	10,000.00
MARKET BASED BILL 05/09/2002	25,000.00	.00	25,000.00
MARKET BASED BILL 05/16/2002	48,000.00	.00	48,000.00
MARKET BASED BILL 06/13/2002	10,000.00	.00	10,000.00
MARKET BASED BILL 06/20/2002	135,000.00	.00	135,000.00



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
UNIT STAT CST GRD GG (000000000698533)			
MARKET BASED BILL 07/18/2002	15,000.00	.00	15,000.00
MARKET BASED BILL 07/25/2002	25,000.00	.00	25,000.00
MARKET BASED BILL 08/01/2002	10,000.00	.00	10,000.00
MARKET BASED BILL 08/08/2002	10,000.00	.00	10,000.00
MARKET BASED BILL 08/15/2002	15,000.00	.00	15,000.00
MARKET BASED BILL 08/22/2002	1,110,000.00	.00	1,110,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,413,000.00	.00	1,413,000.00
GRAND TOTALS FOR INVESTOR (000000000698533)	1,413,000.00	.00	1,413,000.00
-----			
UNIT STAT INFORM CON (000000000198167)			
MARKET BASED BILL 10/03/2002	711,000.00	.00	711,000.00
SUB TOTALS FOR : MARKET BASED BILLS	711,000.00	.00	711,000.00
GRAND TOTALS FOR INVESTOR (000000000198167)	711,000.00	.00	711,000.00
-----			
UNIT STAT NAV AC G&M (000000000178733)			
MARKET BASED NOTE 3.875% 07/31/2003	200,000.00	.00	200,000.00
MARKET BASED NOTE 4.75% 02/15/2004	46,000.00	.00	46,000.00
MARKET BASED NOTE 5.25% 08/15/2003	411,000.00	.00	411,000.00
MARKET BASED NOTE 5.75% 04/30/2003	80,000.00	.00	80,000.00
MARKET BASED NOTE 5.75% 10/31/2002	2,005,000.00	.00	2,005,000.00
MARKET BASED NOTE 5.875% 09/30/2002	9,000.00	.00	9,000.00
MARKET BASED NOTE 6.00% 08/15/2004	47,000.00	.00	47,000.00
MARKET BASED NOTE 6.25% 02/15/2003	285,000.00	.00	285,000.00
MARKET BASED NOTE 6.25% 06/30/2002	180,000.00	.00	180,000.00
MARKET BASED NOTE 6.375% 08/15/2002	714,000.00	.00	714,000.00
MARKET BASED NOTE 7.50% 05/15/2002	779,000.00	15,000.00	764,000.00
SUB TOTALS FOR : MARKET BASED NOTES	4,756,000.00	15,000.00	4,741,000.00
MARKET BASED BOND 11.125% 08/15/2003	139,000.00	.00	139,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 90

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
UNIT STAT NAV AC G&M (000000000178733)			
MARKET BASED BOND 11.875% 11/15/2003	535,000.00	.00	535,000.00
SUB TOTALS FOR : MARKET BASED BONDS	674,000.00	.00	674,000.00
GRAND TOTALS FOR INVESTOR (000000000178733)	5,430,000.00	15,000.00	5,415,000.00
-----			
UNIT STAT TRUSTEE SY (000000000155073)			
MARKET BASED BILL 05/02/2002	4,552,000.00	.00	4,552,000.00
MARKET BASED BILL 05/16/2002	3,730,000.00	.00	3,730,000.00
MARKET BASED BILL 05/30/2002	5,643,000.00	.00	5,643,000.00
MARKET BASED BILL 06/13/2002	3,714,000.00	.00	3,714,000.00
MARKET BASED BILL 06/27/2002	5,646,000.00	.00	5,646,000.00
MARKET BASED BILL 07/11/2002	3,726,000.00	.00	3,726,000.00
MARKET BASED BILL 07/25/2002	5,647,000.00	.00	5,647,000.00
MARKET BASED BILL 08/08/2002	3,700,000.00	.00	3,700,000.00
MARKET BASED BILL 08/15/2002	1,195,000.00	.00	1,195,000.00
MARKET BASED BILL 08/22/2002	5,651,000.00	.00	5,651,000.00
MARKET BASED BILL 08/29/2002	218,000.00	.00	218,000.00
MARKET BASED BILL 09/05/2002	7,486,000.00	.00	7,486,000.00
MARKET BASED BILL 09/19/2002	1,498,000.00	.00	1,498,000.00
MARKET BASED BILL 10/03/2002	9,202,000.00	.00	9,202,000.00
MARKET BASED BILL 10/17/2002	1,204,000.00	.00	1,204,000.00
SUB TOTALS FOR : MARKET BASED BILLS	62,812,000.00	.00	62,812,000.00
MARKET BASED NOTE 2.75% 09/30/2003	5,531,000.00	.00	5,531,000.00
MARKET BASED NOTE 2.75% 10/31/2003	4,196,000.00	.00	4,196,000.00
MARKET BASED NOTE 3.00% 01/31/2004	20,791,000.00	.00	20,791,000.00
MARKET BASED NOTE 3.00% 02/29/2004	11,150,000.00	.00	11,150,000.00
MARKET BASED NOTE 3.00% 11/30/2003	12,094,000.00	.00	12,094,000.00
MARKET BASED NOTE 3.625% 03/31/2004	10,213,000.00	.00	10,213,000.00
MARKET BASED NOTE 3.625% 08/31/2003	8,553,000.00	.00	8,553,000.00
MARKET BASED NOTE 3.875% 06/30/2003	5,328,000.00	.00	5,328,000.00
MARKET BASED NOTE 5.50% 02/28/2003	8,429,000.00	.00	8,429,000.00
MARKET BASED NOTE 6.00% 07/31/2002	7,810,000.00	.00	7,810,000.00
MARKET BASED NOTE 6.25% 08/31/2002	8,330,000.00	.00	8,330,000.00
SUB TOTALS FOR : MARKET BASED NOTES	102,425,000.00	.00	102,425,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 91

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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UNIT STAT TRUSTEE SY (000000000155073)			
GRAND TOTALS FOR INVESTOR (000000000155073)	165,237,000.00	.00	165,237,000.00
-----			
URANIUM ENRICHMENT (000000000895231)			
MARKET BASED BILL 05/30/2002	10,027,000.00	.00	10,027,000.00
MARKET BASED BILL 06/27/2002	45,188,000.00	.00	45,188,000.00
MARKET BASED BILL 08/29/2002	5,034,000.00	.00	5,034,000.00
MARKET BASED BILL 09/19/2002	5,041,000.00	.00	5,041,000.00
SUB TOTALS FOR : MARKET BASED BILLS	65,290,000.00	.00	65,290,000.00
MARKET BASED NOTE 2.75% 09/30/2003	102,567,000.00	.00	102,567,000.00
MARKET BASED NOTE 3.625% 08/31/2003	112,464,000.00	.00	112,464,000.00
MARKET BASED NOTE 4.00% 04/30/2003	101,841,000.00	.00	101,841,000.00
MARKET BASED NOTE 4.25% 03/31/2003	96,488,000.00	.00	96,488,000.00
MARKET BASED NOTE 4.625% 02/28/2003	96,745,000.00	.00	96,745,000.00
MARKET BASED NOTE 4.625% 05/15/2006	19,108,000.00	.00	19,108,000.00
MARKET BASED NOTE 4.75% 11/15/2008	200,000,000.00	.00	200,000,000.00
MARKET BASED NOTE 4.75% 02/15/2004	111,433,000.00	.00	111,433,000.00
MARKET BASED NOTE 5.125% 12/31/2002	198,910,000.00	.00	198,910,000.00
MARKET BASED NOTE 5.25% 05/15/2004	120,572,000.00	.00	120,572,000.00
MARKET BASED NOTE 5.25% 08/15/2003	121,912,000.00	.00	121,912,000.00
MARKET BASED NOTE 5.375% 06/30/2003	51,932,000.00	.00	51,932,000.00
MARKET BASED NOTE 5.50% 01/31/2003	52,127,000.00	.00	52,127,000.00
MARKET BASED NOTE 5.50% 02/28/2003	59,009,000.00	.00	59,009,000.00
MARKET BASED NOTE 5.50% 03/31/2003	57,237,000.00	.00	57,237,000.00
MARKET BASED NOTE 5.50% 05/31/2003	43,828,000.00	.00	43,828,000.00
MARKET BASED NOTE 5.625% 05/15/2008	52,067,000.00	.00	52,067,000.00
MARKET BASED NOTE 5.75% 10/31/2002	55,954,000.00	.00	55,954,000.00
MARKET BASED NOTE 5.75% 11/30/2002	56,356,000.00	.00	56,356,000.00
MARKET BASED NOTE 5.875% 02/15/2004	51,127,000.00	.00	51,127,000.00
MARKET BASED NOTE 5.875% 11/15/2004	67,975,000.00	.00	67,975,000.00
MARKET BASED NOTE 6.00% 08/15/2009	117,654,000.00	.00	117,654,000.00
MARKET BASED NOTE 6.00% 07/31/2002	28,255,000.00	.00	28,255,000.00
MARKET BASED NOTE 6.00% 08/15/2004	138,621,000.00	.00	138,621,000.00
MARKET BASED NOTE 6.00% 09/30/2002	24,840,000.00	.00	24,840,000.00
MARKET BASED NOTE 6.50% 02/15/2010	89,697,000.00	.00	89,697,000.00
MARKET BASED NOTE 6.50% 05/15/2005	48,398,000.00	.00	48,398,000.00
MARKET BASED NOTE 6.50% 08/15/2005	47,555,000.00	.00	47,555,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 92

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
URANIUM ENRICHMENT (00000000895231)			
MARKET BASED NOTE 6.50% 10/15/2006	52,357,000.00	.00	52,357,000.00
MARKET BASED NOTE 6.75% 05/15/2005	240,277,000.00	.00	240,277,000.00
MARKET BASED NOTE 7.00% 07/15/2006	63,917,000.00	.00	63,917,000.00
MARKET BASED NOTE 7.25% 05/15/2004	46,908,000.00	.00	46,908,000.00
MARKET BASED NOTE 7.25% 08/15/2004	46,428,000.00	.00	46,428,000.00
MARKET BASED NOTE 7.50% 02/15/2005	45,616,000.00	.00	45,616,000.00
MARKET BASED NOTE 7.875% 11/15/2004	45,762,000.00	.00	45,762,000.00
SUB TOTALS FOR : MARKET BASED NOTES	2,865,937,000.00	.00	2,865,937,000.00
MARKET BASED BOND 11.875% 11/15/2003	39,683,000.00	.00	39,683,000.00
SUB TOTALS FOR : MARKET BASED BONDS	39,683,000.00	.00	39,683,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	26,651,000.00	.00	26,651,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	26,651,000.00	.00	26,651,000.00
GRAND TOTALS FOR INVESTOR (00000000895231)	2,997,561,000.00	.00	2,997,561,000.00
-----			
USEC REVOLVING FUND (00000000954054)			
MARKET BASED NOTE 5.75% 10/31/2002	117,849,000.00	.00	117,849,000.00
MARKET BASED NOTE 6.00% 09/30/2002	591,675,000.00	.00	591,675,000.00
MARKET BASED NOTE 6.25% 02/15/2003	36,447,000.00	.00	36,447,000.00
MARKET BASED NOTE 6.375% 08/15/2002	525,321,000.00	.00	525,321,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,271,292,000.00	.00	1,271,292,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	1,701,000.00	.00	1,701,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	1,701,000.00	.00	1,701,000.00
GRAND TOTALS FOR INVESTOR (00000000954054)	1,272,993,000.00	.00	1,272,993,000.00
-----			
UTAH RECLAMATION (00000000145174)			

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
UTAH RECLAMATION (000000000145174)			
MARKET BASED NOTE 5.75% 08/15/2003	127,581,000.00	.00	127,581,000.00
SUB TOTALS FOR : MARKET BASED NOTES	127,581,000.00	.00	127,581,000.00
GRAND TOTALS FOR INVESTOR (000000000145174)	127,581,000.00	.00	127,581,000.00
-----			
VACCINE INJURY (000000000208175)			
MARKET BASED BILL 08/01/2002	49,152,000.00	.00	49,152,000.00
SUB TOTALS FOR : MARKET BASED BILLS	49,152,000.00	.00	49,152,000.00
MARKET BASED NOTE 2.75% 09/30/2003	115,474,000.00	.00	115,474,000.00
MARKET BASED NOTE 5.50% 02/15/2008	369,408,000.00	.00	369,408,000.00
MARKET BASED NOTE 5.625% 02/15/2006	528,813,000.00	.00	528,813,000.00
MARKET BASED NOTE 5.875% 02/15/2004	510,598,000.00	.00	510,598,000.00
SUB TOTALS FOR : MARKET BASED NOTES	1,524,293,000.00	.00	1,524,293,000.00
ONE DAY CERTIFICATE 1.85% 05/01/2002	133,484,000.00	.00	133,484,000.00
SUB TOTALS FOR : ONE DAY CERTIFICATES	133,484,000.00	.00	133,484,000.00
GRAND TOTALS FOR INVESTOR (000000000208175)	1,706,929,000.00	.00	1,706,929,000.00
-----			
VETERANS' REOPENED (000000000364010)			
SPECIAL ISSUE BOND 5.625% 06/30/2016	23,838,000.00	.00	23,838,000.00
SPECIAL ISSUE BOND 5.875% 6/30/2013	55,089,000.00	25,000,000.00	30,089,000.00
SPECIAL ISSUE BOND 6.00% 6/30/2014	54,580,000.00	25,000,000.00	29,580,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2007	24,564,000.00	10,000,000.00	14,564,000.00
SPECIAL ISSUE BOND 6.25% 6/30/2008	62,033,000.00	30,000,000.00	32,033,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2003	255,000.00	.00	255,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2004	255,000.00	.00	255,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2005	255,000.00	.00	255,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2006	254,000.00	.00	254,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 94

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
VETERANS' REOPENED	(000000000364010)		
SPECIAL ISSUE BOND 6.50% 6/30/2007	254,000.00	.00	254,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2008	254,000.00	.00	254,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2009	254,000.00	.00	254,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2010	65,722,000.00	30,000,000.00	35,722,000.00
SPECIAL ISSUE BOND 6.50% 6/30/2015	51,460,000.00	25,000,000.00	26,460,000.00
SPECIAL ISSUE BOND 6.875% 6/30/2012	64,265,000.00	30,000,000.00	34,265,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2011	63,392,000.00	30,000,000.00	33,392,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2003	178,000.00	.00	178,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2004	178,000.00	.00	178,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2005	178,000.00	.00	178,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2006	178,000.00	.00	178,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2007	178,000.00	.00	178,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2008	3,435,000.00	.00	3,435,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2009	65,468,000.00	30,000,000.00	35,468,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2006	33,528,000.00	15,000,000.00	18,528,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2007	35,726,000.00	15,000,000.00	20,726,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2005	43,501,000.00	20,000,000.00	23,501,000.00
SPECIAL ISSUE BOND 8.125% 6/30/2006	31,762,000.00	15,000,000.00	16,762,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2003	65,290,000.00	30,000,000.00	35,290,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2004	65,290,000.00	30,000,000.00	35,290,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2005	16,789,000.00	5,000,000.00	11,789,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2002	65,096,000.00	50,357,000.00	14,739,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	893,499,000.00	415,357,000.00	478,142,000.00
GRAND TOTALS FOR INVESTOR (000000000364010)	893,499,000.00	415,357,000.00	478,142,000.00
-----			
VETERANS' SPECIAL LF	(000000000368455)		
CERTIFICATE OF INDEBTEDNESS 6.875% 06/30/2002	70,153,000.00	33,428,000.00	36,725,000.00
SUB TOTALS FOR : SPECIAL ISSUE C OF I	70,153,000.00	33,428,000.00	36,725,000.00
SPECIAL ISSUE BOND 10.00% 6/30/2002	5,359,000.00	1,880,000.00	3,479,000.00
SPECIAL ISSUE BOND 10.00% 6/30/2003	148,330,000.00	70,000,000.00	78,330,000.00
SPECIAL ISSUE BOND 10.375% 6/30/2002	142,971,000.00	70,000,000.00	72,971,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2003	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2004	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2005	3,001,000.00	.00	3,001,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 95

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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VETERANS' SPECIAL LF	(00000000368455)		
SPECIAL ISSUE BOND 6.875% 06/30/2006	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2007	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2008	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2009	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2010	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2011	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2012	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2013	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2014	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2015	3,001,000.00	.00	3,001,000.00
SPECIAL ISSUE BOND 6.875% 06/30/2016	118,690,000.00	.00	118,690,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2003	2,930,000.00	.00	2,930,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2004	2,930,000.00	.00	2,930,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2005	2,930,000.00	.00	2,930,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2006	2,931,000.00	.00	2,931,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2007	2,931,000.00	.00	2,931,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2008	2,931,000.00	.00	2,931,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2009	2,931,000.00	.00	2,931,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2010	2,931,000.00	.00	2,931,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2011	2,931,000.00	.00	2,931,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2012	2,931,000.00	.00	2,931,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2013	2,931,000.00	.00	2,931,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2014	2,931,000.00	.00	2,931,000.00
SPECIAL ISSUE BOND 7.00% 6/30/2015	225,688,000.00	110,000,000.00	115,688,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2003	2,206,000.00	.00	2,206,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2004	2,206,000.00	.00	2,206,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2005	2,206,000.00	.00	2,206,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2006	2,206,000.00	.00	2,206,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2007	2,206,000.00	.00	2,206,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2008	2,205,000.00	.00	2,205,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2009	2,205,000.00	.00	2,205,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2010	2,205,000.00	.00	2,205,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2011	2,205,000.00	.00	2,205,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2012	2,205,000.00	.00	2,205,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2013	2,204,000.00	.00	2,204,000.00
SPECIAL ISSUE BOND 7.125% 6/30/2014	222,757,000.00	110,000,000.00	112,757,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2003	1,216,000.00	.00	1,216,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2004	1,216,000.00	.00	1,216,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2005	1,216,000.00	.00	1,216,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2006	1,216,000.00	.00	1,216,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2007	1,216,000.00	.00	1,216,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2008	1,216,000.00	.00	1,216,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 96

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
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VETERANS' SPECIAL LF	(00000000368455)		
SPECIAL ISSUE BOND 7.25% 6/30/2009	1,216,000.00	.00	1,216,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2010	1,216,000.00	.00	1,216,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2011	1,216,000.00	.00	1,216,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2012	1,216,000.00	.00	1,216,000.00
SPECIAL ISSUE BOND 7.25% 6/30/2013	210,553,000.00	100,000,000.00	110,553,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2003	4,846,000.00	.00	4,846,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2004	4,846,000.00	.00	4,846,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2005	4,846,000.00	.00	4,846,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2006	4,846,000.00	.00	4,846,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2007	4,846,000.00	.00	4,846,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2008	4,847,000.00	.00	4,847,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2009	4,847,000.00	.00	4,847,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2010	4,847,000.00	.00	4,847,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2011	209,336,000.00	100,000,000.00	109,336,000.00
SPECIAL ISSUE BOND 7.375% 6/30/2012	209,336,000.00	100,000,000.00	109,336,000.00
SPECIAL ISSUE BOND 7.75% 6/30/2003	2,672,000.00	.00	2,672,000.00
SPECIAL ISSUE BOND 7.75% 6/30/2004	2,672,000.00	.00	2,672,000.00
SPECIAL ISSUE BOND 7.75% 6/30/2005	2,672,000.00	.00	2,672,000.00
SPECIAL ISSUE BOND 7.75% 6/30/2006	2,672,000.00	.00	2,672,000.00
SPECIAL ISSUE BOND 7.75% 6/30/2007	2,673,000.00	.00	2,673,000.00
SPECIAL ISSUE BOND 7.75% 6/30/2008	2,673,000.00	.00	2,673,000.00
SPECIAL ISSUE BOND 7.75% 6/30/2009	2,673,000.00	.00	2,673,000.00
SPECIAL ISSUE BOND 7.75% 6/30/2010	204,489,000.00	100,000,000.00	104,489,000.00
SPECIAL ISSUE BOND 7.875% 6/30/2003	3,063,000.00	.00	3,063,000.00
SPECIAL ISSUE BOND 7.875% 6/30/2004	3,063,000.00	.00	3,063,000.00
SPECIAL ISSUE BOND 7.875% 6/30/2005	3,063,000.00	.00	3,063,000.00
SPECIAL ISSUE BOND 7.875% 6/30/2006	3,063,000.00	.00	3,063,000.00
SPECIAL ISSUE BOND 7.875% 6/30/2007	3,062,000.00	.00	3,062,000.00
SPECIAL ISSUE BOND 7.875% 6/30/2008	3,062,000.00	.00	3,062,000.00
SPECIAL ISSUE BOND 7.875% 6/30/2009	201,816,000.00	100,000,000.00	101,816,000.00
SPECIAL ISSUE BOND 8.25% 6/30/2003	4,602,000.00	.00	4,602,000.00
SPECIAL ISSUE BOND 8.25% 6/30/2004	4,602,000.00	.00	4,602,000.00
SPECIAL ISSUE BOND 8.25% 6/30/2005	4,602,000.00	.00	4,602,000.00
SPECIAL ISSUE BOND 8.25% 6/30/2006	4,602,000.00	.00	4,602,000.00
SPECIAL ISSUE BOND 8.25% 6/30/2007	4,602,000.00	.00	4,602,000.00
SPECIAL ISSUE BOND 8.25% 6/30/2008	188,754,000.00	90,000,000.00	98,754,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2003	2,767,000.00	.00	2,767,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2004	2,767,000.00	.00	2,767,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2005	2,767,000.00	.00	2,767,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2006	2,767,000.00	.00	2,767,000.00
SPECIAL ISSUE BOND 8.75% 6/30/2007	184,152,000.00	90,000,000.00	94,152,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2003	4,246,000.00	.00	4,246,000.00



RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

PAGE: 97

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
VETERANS' SPECIAL LF (000000000368455)			
SPECIAL ISSUE BOND 9.25% 6/30/2004	4,247,000.00	.00	4,247,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2005	4,247,000.00	.00	4,247,000.00
SPECIAL ISSUE BOND 9.25% 6/30/2006	181,385,000.00	90,000,000.00	91,385,000.00
SPECIAL ISSUE BOND 9.50% 6/30/2003	4,303,000.00	.00	4,303,000.00
SPECIAL ISSUE BOND 9.50% 6/30/2004	4,302,000.00	.00	4,302,000.00
SPECIAL ISSUE BOND 9.50% 6/30/2005	167,138,000.00	80,000,000.00	87,138,000.00
SPECIAL ISSUE BOND 9.75% 6/30/2003	4,506,000.00	.00	4,506,000.00
SPECIAL ISSUE BOND 9.75% 6/30/2004	162,836,000.00	80,000,000.00	82,836,000.00
SUB TOTALS FOR : SPECIAL ISSUE BONDS	3,029,974,000.00	1,291,880,000.00	1,738,094,000.00
GRAND TOTALS FOR INVESTOR (000000000368455)	3,100,127,000.00	1,325,308,000.00	1,774,819,000.00
-----			
VIETNAM CLAIMS FD (000000000206315)			
MARKET BASED BILL 06/20/2002	243,000.00	.00	243,000.00
SUB TOTALS FOR : MARKET BASED BILLS	243,000.00	.00	243,000.00
GRAND TOTALS FOR INVESTOR (000000000206315)	243,000.00	.00	243,000.00
-----			
VOLUNTARY SEPAR INC (000000000978335)			
MARKET BASED BILL 05/30/2002	15,000,000.00	4,791,000.00	10,209,000.00
MARKET BASED BILL 06/27/2002	15,000,000.00	.00	15,000,000.00
MARKET BASED BILL 07/25/2002	25,000,000.00	.00	25,000,000.00
MARKET BASED BILL 08/29/2002	26,799,000.00	.00	26,799,000.00
MARKET BASED BILL 09/26/2002	3,987,000.00	.00	3,987,000.00
SUB TOTALS FOR : MARKET BASED BILLS	85,786,000.00	4,791,000.00	80,995,000.00
MARKET BASED NOTE 5.875% 02/15/2004	27,919,000.00	.00	27,919,000.00
MARKET BASED NOTE 5.875% 09/30/2002	96,539,000.00	.00	96,539,000.00
MARKET BASED NOTE 6.25% 02/15/2003	100,000,000.00	.00	100,000,000.00
MARKET BASED NOTE 6.25% 08/31/2002	75,622,000.00	.00	75,622,000.00
MARKET BASED NOTE 6.375% 08/15/2002	92,636,000.00	.00	92,636,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
VOLUNTARY SEPAR INC (00000000978335)			
MARKET BASED NOTE 6.50% 08/15/2005	166,669,000.00	.00	166,669,000.00
MARKET BASED NOTE 7.00% 07/15/2006	32,693,000.00	.00	32,693,000.00
MARKET BASED NOTE 7.25% 05/15/2004	84,070,000.00	.00	84,070,000.00
SUB TOTALS FOR : MARKET BASED NOTES	676,148,000.00	.00	676,148,000.00
MARKET BASED BOND 10.75% 02/15/2003	50,000,000.00	.00	50,000,000.00
MARKET BASED BOND 11.625% 11/15/2004	30,548,000.00	.00	30,548,000.00
MARKET BASED BOND 13.75% 08/15/2004	34,052,000.00	.00	34,052,000.00
SUB TOTALS FOR : MARKET BASED BONDS	114,600,000.00	.00	114,600,000.00
GRAND TOTALS FOR INVESTOR (00000000978335)	876,534,000.00	4,791,000.00	871,743,000.00
-----			
WAGE & HOUR LABOR BD (00000000166507)			
MARKET BASED BILL 05/30/2002	525,000.00	.00	525,000.00
MARKET BASED BILL 07/18/2002	1,061,000.00	.00	1,061,000.00
SUB TOTALS FOR : MARKET BASED BILLS	1,586,000.00	.00	1,586,000.00
GRAND TOTALS FOR INVESTOR (00000000166507)	1,586,000.00	.00	1,586,000.00
-----			
WAR-RISK INSURANCE (00000000694302)			
MARKET BASED NOTE 5.75% 08/15/2003	4,000,000.00	.00	4,000,000.00
MARKET BASED NOTE 6.50% 08/15/2005	8,000,000.00	.00	8,000,000.00
MARKET BASED NOTE 7.25% 05/15/2004	9,750,000.00	.00	9,750,000.00
MARKET BASED NOTE 7.50% 05/15/2002	4,750,000.00	.00	4,750,000.00
SUB TOTALS FOR : MARKET BASED NOTES	26,500,000.00	.00	26,500,000.00
MARKET BASED BOND 9.375% 02/15/2006	4,500,000.00	.00	4,500,000.00
SUB TOTALS FOR : MARKET BASED BONDS	4,500,000.00	.00	4,500,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 \* \* \* DAILY PRINCIPAL OUTSTANDING \* \* \*  
 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
-----			
WAR-RISK INSURANCE (00000000694302)			
GRAND TOTALS FOR INVESTOR (00000000694302)	31,000,000.00	.00	31,000,000.00
-----			
WILDLIFE CONSERV & RESTOR (00000001450291)			
MARKET BASED BILL 05/16/2002	22,637,000.00	.00	22,637,000.00
SUB TOTALS FOR : MARKET BASED BILLS	22,637,000.00	.00	22,637,000.00
MARKET BASED NOTE 6.00% 09/30/2002	1,638,000.00	.00	1,638,000.00
MARKET BASED NOTE 6.25% 08/31/2002	2,849,000.00	.00	2,849,000.00
SUB TOTALS FOR : MARKET BASED NOTES	4,487,000.00	.00	4,487,000.00
MARKET BASED BOND 9.375% 02/15/2006	16,917,000.00	6,000,000.00	10,917,000.00
SUB TOTALS FOR : MARKET BASED BONDS	16,917,000.00	6,000,000.00	10,917,000.00
GRAND TOTALS FOR INVESTOR (00000001450291)	44,041,000.00	6,000,000.00	38,041,000.00
-----			
WORLD WAR II VET MEM (000000007485692)			
MARKET BASED NOTE 4.25% 03/31/2003	2,700,000.00	.00	2,700,000.00
MARKET BASED NOTE 4.25% 11/15/2003	6,000,000.00	.00	6,000,000.00
MARKET BASED NOTE 4.75% 01/31/2003	10,500,000.00	.00	10,500,000.00
MARKET BASED NOTE 4.75% 02/15/2004	6,000,000.00	.00	6,000,000.00
MARKET BASED NOTE 5.25% 05/15/2004	6,000,000.00	.00	6,000,000.00
MARKET BASED NOTE 5.50% 01/31/2003	6,000,000.00	.00	6,000,000.00
MARKET BASED NOTE 5.625% 11/30/2002	6,000,000.00	.00	6,000,000.00
MARKET BASED NOTE 5.625% 12/31/2002	6,000,000.00	.00	6,000,000.00
MARKET BASED NOTE 5.75% 10/31/2002	12,000,000.00	.00	12,000,000.00
MARKET BASED NOTE 5.875% 09/30/2002	6,000,000.00	.00	6,000,000.00
MARKET BASED NOTE 6.00% 07/31/2002	2,000,000.00	.00	2,000,000.00
MARKET BASED NOTE 6.00% 09/30/2002	3,900,000.00	.00	3,900,000.00
MARKET BASED NOTE 6.25% 02/15/2003	7,000,000.00	.00	7,000,000.00
MARKET BASED NOTE 6.25% 06/30/2002	2,000,000.00	.00	2,000,000.00
MARKET BASED NOTE 6.25% 08/31/2002	7,500,000.00	.00	7,500,000.00

RUN DATE: 04/30/02  
 RUN TIME: 15:55:35  
 PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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 DIVISION OF FEDERAL INVESTMENTS  
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 DETAIL SUMMARY  
 FOR THE PERIOD ENDED: 04/30/02

SECURITY DESCRIPTION	INVESTMENT	REDEMPTION	PAR
WORLD WAR II VET MEM (000000007485692)			
MARKET BASED NOTE 6.50% 05/31/2002	2,000,000.00	.00	2,000,000.00
MARKET BASED NOTE 6.125% 08/31/2002	1,500,000.00	.00	1,500,000.00
SUB TOTALS FOR : MARKET BASED NOTES	93,100,000.00	.00	93,100,000.00
MARKET BASED BOND 10.75% 02/15/2003	6,000,000.00	.00	6,000,000.00
SUB TOTALS FOR : MARKET BASED BONDS	6,000,000.00	.00	6,000,000.00
GRAND TOTALS FOR INVESTOR (000000007485692)	99,100,000.00	.00	99,100,000.00
REPORT TOTALS FOR ALL	□□□□□□□□□□□□□□□□□□□□	□□□□□□□□□□□□□□□□□□	2,610,025,645,534.46

RUN DATE: 04/30/02  
RUN TIME: 15:55:35  
PROGRAM NAME: FDPN901

UNITED STATES DEPARTMENT OF TREASURY  
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DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

MARKET BASED BILLS	22,707,680,000.00
MARKET BASED NOTES	177,483,356,495.65
MARKET BASED BONDS	106,096,554,000.00
MARKET BASED TIPS	8,530,000,000.00
MARKET BASED ZERO COUPON BONDS	34,219,000,000.00
SPECIAL ISSUE C OF I	224,104,326,000.00
SPECIAL ISSUE BONDS	1,970,399,411,405.32
ONE DAY CERTIFICATES	66,485,317,633.49
REPORT TOTALS FOR ALL	2,610,025,645,534.46

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UNITED STATES DEPARTMENT OF TREASURY  
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DETAIL SUMMARY  
FOR THE PERIOD ENDED: 04/30/02

TOTAL OUTSTANDING INFLATION COMPENSATION

BANK INSURANCE FUND	329,324,350.00
GOVERNMENT N M A MBS	1,190,000.00
PENSION BENEFIT	73,248,000.00
SAVINGS ASSOC INS FD	113,174,850.00
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TOTAL INFLATION COMPENSATION	516,937,200.00