

RUN DATE: 12/11/02  
 RUN TIME: 15:34:46

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF  
 09/30/2002 THRU 10/31/2002

SOUTH DA KOTA TR FUND  
 ACCT: 00 968217

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	806.97	1,154,424,555.93	1,154,425,000.00	362.90
1340	ACCRUED INCOME RECEIVABLE	0.00	22,619.96	22,619.96	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	42,433,000.00	1,154,425,000.00	1,144,346,000.00	52,512,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	42,433,806.97	2,308,872,175.89	2,298,793,619.96	52,512,362.90
<b>LIABILITIES</b>					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	42,433,806.97	2,308,872,175.89	2,298,793,619.96	52,512,362.90
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	42,433,806.97	0.00	0.00	42,433,806.97
	** TOTAL CAPITAL	42,433,806.97	0.00	0.00	42,433,806.97
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	0.00	22,619.96	101,175.89	78,555.93
5750	ANNUAL APPROPRIATION	0.00	0.00	10,000,000.00	10,000,000.00
	** TOTAL INCOME	0.00	22,619.96	10,101,175.89	10,078,555.93
<b>GAIN/LOSS</b>					
	REALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	42,433,806.97	22,619.96	10,101,175.89	52,512,362.90
	BALANCE	0.00	2,308,894,795.85	2,308,894,795.85	0.00

South Dakota Trust Fund  
 96X8217  
 Income Statement  
 For Period  
 10/01/02 through 10/31/02  
 (FINAL)

RECEIPTS		Current Month	Year-To-Date
Revenue			
Annual Appropriation		10,000,000.00	10,000,000.00
Gross Revenue	\$	10,000,000.00	\$ 10,000,000.00
Net Revenue	\$	10,000,000.00	\$ 10,000,000.00
Investment Income			
Interest on Investments		78,555.93	78,555.93
Subtotal Investment Income		78,555.93	78,555.93
Net Receipts	\$	10,078,555.93	\$ 10,078,555.93
NET INCREASE/(DECREASE)	\$	10,078,555.93	\$ 10,078,555.93

\* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	\$	78,555.93	\$	78,555.93
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South Dakota Trust Fund  
 96X8217  
 Balance Sheet  
 As of 09/30/02  
 (FINAL)

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	362.90	
Total Undisbursed Balance		\$	362.90
Receivables:			
Interest Receivable	\$	0.00	
		\$	0.00
Investments:			
Principal On Investments	\$	52,512,000.00	
Net Investments		\$	52,512,000.00
TOTAL ASSETS		\$	52,512,362.90

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	42,433,806.97	
Net Change	\$	10,078,555.93	
Total Equity		\$	52,512,362.90
TOTAL LIABILITY/EQUITY		\$	52,512,362.90

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: December 12, 2002

**South Dakota Trust Fund**  
**96X8217**  
**BUDGETARY RECONCILIATION**  
**As of October 31, 2002**

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	78,555.93	
5750	Annual Appropriation	10,000,000.00	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>		----- <b>10,078,555.93</b> =====
<b>4201</b>	<b>Total Actual Resources - Collected Beginning</b>		----- <b>42,433,806.97</b> =====
<b>4394</b>	<b>Receipts and Approps Not Avail for Oblig</b>		----- <b>-52,512,362.90</b> =====
1010	Fund Balance with Treasury	362.90	
1610	One Day Certificates	52,512,000.00	
	<b>Total Assets</b>		----- <b>52,512,362.90</b> =====
<b>EDIT CHECK(TOTAL ASSETS = 462000+439400)</b>			----- <b>52,512,362.90</b> =====
			0.00

**South Dakota Trust Fund  
96X8217  
BUDGETARY ACCOUNT BALANCES  
As of October 31, 2002**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>10,078,555.93</b>
<b>420100</b>	<b>Total Actual Resources - Collected Beginning</b>	<b>42,433,806.97</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>-52,512,362.90</b>
		<b>0.00</b>

**SOUTH DAKOTA TRUST FUND**  
**96X8217**  
**BUDGETARY ACCOUNT BALANCES - POST CLOSING**  
**As of October 31, 2002**

<b>420100+411400</b>	<b>Total Actual Resources - Collected</b>	<b>52,512,362.90</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>-52,512,362.90</b>

**98X8217**  
**As of October 31, 2002**  
**FACTS II WORKSHEET ATB**

<b>SGL ACCOUNT</b>	<b>BEG/END BAL</b>	<b>AMOUNT</b>
1010	E	362.90
1610	E	52,512,000.00
1610	B	42,433,000.00
1611	E	0.00
4114	E	10,078,555.93
4201	B	42,433,806.97
4201	E	42,433,806.97
4394	B	(42,433,806.97)
4394	E	(52,512,362.90)