

RUN DATE: 10/01/01
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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 (Final Unaudited)

SOUTH DA KOTA TRUST FUND FOR PERIOD OF 08/31/2001 THRU 09/30/2001

ACCT: 00 968217

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	934.69	600,672,827.91	600,673,000.00	762.60
1340	ACCRUED INCOME RECEIVABLE	0.00	30,933.77	25,343.51	5,590.26
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	31,567,000.00	600,673,000.00	600,597,000.00	31,643,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	31,567,934.69	1,201,376,761.68	1,201,295,343.51	31,649,352.86
	LIABILITIES				
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	31,567,934.69	1,201,376,761.68	1,201,295,343.51	31,649,352.86
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	20,131,522.64	0.00	0.00	20,131,522.64
	** TOTAL CAPITAL	20,131,522.64	0.00	0.00	20,131,522.64
	INCOME				
5310	INTEREST ON INVESTMENTS	1,436,412.05	25,343.51	106,761.68	1,517,830.22
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	** TOTAL INCOME	11,436,412.05	25,343.51	106,761.68	11,517,830.22
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	31,567,934.69	25,343.51	106,761.68	31,649,352.86
	BALANCE	0.00	1,201,402,105.19	1,201,402,105.19	0.00

Income Statement
For Period 10/01/00 through 09/30/01
Final Unaudited

RECEIPTS	Current Month	Year-To-Date
Revenue		
Annual Appropriation	0.00	10,000,000.00
Gross Revenue	\$ 0.00	\$ 10,000,000.00
Net Revenue	\$ 0.00	\$ 10,000,000.00
Investment Income		
Interest on Investments	81,418.17	1,517,830.22
Subtotal Investment Income	81,418.17	1,517,830.22
Net Receipts	\$ 81,418.17	\$ 11,517,830.22
NET INCREASE/(DECREASE)	\$ 81,418.17	\$ 11,517,830.22

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	\$ 75,827.91	\$ 1,515,835.25
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South Dakota Trust Fund
 96X8217
 Balance Sheet
 As of 09/30/01
Final Unaudited

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	762.60	
Total Undisbursed Balance		\$	762.60
Receivables:			
Interest Receivable	\$	5,590.26	
		\$	5,590.26
Investments:			
Principal On Investments	\$	31,643,000.00	
Net Investments		\$	31,643,000.00
TOTAL ASSETS		\$	31,649,352.86

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	20,131,522.64	
Net Change	\$	11,517,830.22	
Total Equity		\$	31,649,352.86
TOTAL LIABILITY/EQUITY		\$	31,649,352.86

South Dakota Trust Fund
96X8217
BUDGETARY RECONCILIATION
As of September 30, 2001

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	1,515,835.25	
5750	Annual Appropriation	10,000,000.00	

411400	Appropriated Trust Fund Receipts		11,515,835.25
N/A	Interest on Investments(Cash)		
575024	Annual Appropriation	10,000,000.00	
420100	Total Actual Resources - Collected Beginning		20,127,927.35

4394	Receipts and Approps Not Avail for Oblig		-31,643,762.60
			=====
1010	Fund Balance with Treasury	762.60	
1610	One Day Certificates	31,643,000.00	

	Total Assets		31,643,762.60
			=====
EDIT CHECK(TOTAL ASSETS = 462000+439400)			31,643,762.60
			=====
			0.00

**South Dakota Trust Fund
96X8217
BUDGETARY ACCOUNT BALANCES
'As of September 30, 2001**

411400	Appropriated Trust Fund Receipts	11,515,835.25
420100	Total Actual Resources - Collected Beginning	20,127,927.35
439400	Receipts and Approps Not Avail for Oblig	-31,643,762.60
		0.00

SOUTH DAKOTA TRUST FUND
96X8217
BUDGETARY ACCOUNT BALANCES - POST CLOSING
'As of September 30, 2001

420100+411400	Total Actual Resources - Collected	31,643,762.60
439400	Receipts and Approps Not Avail for Oblig	-31,643,762.60