

RUN DATE: 10/29/01
 RUN TIME: 13:26:45

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL UNAUDITED)
 FOR PERIOD OF 08/31/2001 THRU 09/30/2001

LEAKING UNDERGROUND STORAGE TANKS TRUST FUND

ACCT: 8153

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
-----	-----	-----	-----	-----	-----
	ASSETS				
1010	CASH	908.57	1,714,555,273.22	1,702,345,000.00	12,211,181.79
1340	ACCRUED INCOME RECEIVABLE	16,283,036.31	6,144,106.04	68,621.57	22,358,520.78
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,698,188,000.00	1,692,067,000.00	1,686,346,000.00	1,703,909,000.00
1611	DISCOUNT ON PURCHASE	(8,973,710.19)	0.00	0.00	(8,973,710.19)
1612	PREMIUM ON PURCHASE	58,468,461.09	0.00	0.00	58,468,461.09
1613	AMORTIZATION DISC/PREM	3,634,130.14	869,053.69	1,446,778.52	3,056,405.31
	** TOTAL ASSETS	1,767,600,825.92	3,413,635,432.95	3,390,206,400.09	1,791,029,858.78
	LIABILITIES				
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,767,600,825.92	3,413,635,432.95	3,390,206,400.09	1,791,029,858.78
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	321.61	0.00	0.00	321.61
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,589,260,845.76	0.00	0.00	1,589,260,845.76
	** TOTAL CAPITAL	1,589,261,167.37	0.00	0.00	1,589,261,167.37
	INCOME				
5310	INTEREST ON INVESTMENTS	9,127,301.31	68,621.57	6,353,847.33	15,412,527.07
5800	TAX RELATING TO HIGHWAY	142,264,000.00	278,000.00	25,422,000.00	167,408,000.00
5800	TAX RELATING TO INLAND	510,000.00	0.00	72,000.00	582,000.00
5800	TAX RELATING TO AIRPORT	13,634,000.00	0.00	2,480,000.00	16,114,000.00
5900	COST RECOVERIES	40,000.00	0.00	0.00	40,000.00
5890	REFUND OF GASOLINE	(834,000.00)	0.00	0.00	(834,000.00)
5890	REFUND OF DIESEL	(1,584,000.00)	0.00	0.00	(1,584,000.00)
5890	REFUND OF AVIATION	(19,000.00)	0.00	0.00	(19,000.00)
5890	REFUND OF AVIATION FUEL	(123,000.00)	0.00	0.00	(123,000.00)
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	79,967,357.24	1,446,778.52	869,053.69	79,389,632.41
	** TOTAL INCOME	242,982,658.55	1,793,400.09	35,196,901.02	276,386,159.48
	EXPENSE				
5765	TRANSFERS TO EPA	64,643,000.00	10,000,000.00	25,531.93	74,617,468.07
	** TOTAL EXPENSE	64,643,000.00	10,000,000.00	25,531.93	74,617,468.07
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,767,600,825.92	11,793,400.09	35,222,432.95	1,791,029,858.78
	BALANCE	0.00	3,425,428,833.04	3,425,428,833.04	0.00

**LEAKING UNDERGROUND STORAGE TANKS (LUST)
20X8153
BUDGETARY RECONCILIATION (Preliminary)
AS OF SEPTEMBER 30, 2001**

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	18,429,309.27	
580038	Tax Relating to Highway TF	167,408,000.00	
580039	Tax Relating to Inland TF	582,000.00	
580040	Tax Relating to Airport/Airway	16,114,000.00	
589015	Refunds	(2,560,000.00)	
5900	Cost Recoveries	40,000.00	
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	(2,671,000.00)	
411400	Appropriated Trust Fund Receipts		197,342,309.27
576511	Transfer to EPA	(74,617,468.07)	
416700	Allocation Transfers - Current Year Auth		(74,617,468.07)
(PREV 4175)			
N/A	Interest on Investments(Cash)	18,429,309.27	
580038	Tax Relating to Highway TF	167,408,000.00	
580039	Tax Relating to Inland TF	582,000.00	
580040	Tax Relating to Airport/Airway	16,114,000.00	
589015	Refunds	(2,560,000.00)	
5900	Cost Recoveries	40,000.00	
576511	Transfer to EPA	(74,617,468.07)	
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	(2,671,000.00)	
	New Budget Authority	0.00	
439400	Other Funds Available for Commit/Oblig		(122,724,841.20)
420100	Total Actual Resources - Collected		1,584,421,630.40
439400	Other Funds Available for Commit/Oblig (Beginning)		(1,584,421,630.40)
(Prev. 4620)	Less: New Budget Authority		0.00
			(1,584,421,630.40)
Assets			
1010	Fund Balance with Treasury	12,211,181.79	
1610	MK Bills	273,354,000.00	
1610	One Day Certificates	88,186,000.00	
1610	Mkt Notes	1,342,369,000.00	
1611	Discount on Purchase	(8,973,710.19)	
	Total Assets		1,707,146,471.60
Edit Check (Total Assets = 439400+439400)			(1,707,146,471.60)
			0.00

LEAKING UNDERGROUND STORAGE TANKS (LUST)
 20X8153
 BUDGETARY ACCOUNT BALANCES (Preliminary)
 AS OF SEPTEMBER 31, 2001

411400	Appropriated Trust Fund Receipts	197,342,309.27
416700 (PREV 4175)	Allocation Transfers - Current Year Auth	(74,617,468.07)
439400	Other Funds Available for Commit/Oblig	(122,724,841.20)
420100	Total Actual Resources Collected	1,584,421,630.40
439400 (Prev. 4620)	Other Funds Available for Commit/Oblig (Beginning) Less: New Budget Authority	(1,584,421,630.40)
		0.00

LEAKING UNDERGROUND STORAGE TANKS (LUST)
 20X8153
 BUDGETARY ACCOUNT BALANCES - POST CLOSING (Preliminary)
 AS OF SEPTEMBER 30, 2001

420100	Total Actual Resources - Collected	1,584,421,630.40
439400	Other Funds Available for Commit/Oblig	(1,584,421,630.40)

Leaking Underground Storage Tanks
Trust Fund
20X8153
Income Statement (Final Unaudited)
For Period 10/01/00 through 09/30/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
Cost Recoveries	0.00	40,000.00
Tax Relating to Highway TF	25,144,000.00	167,408,000.00
Tax Relating to Inland TF	72,000.00	582,000.00
Tax Relating to Airport/Airway	2,480,000.00	16,114,000.00
Gross Revenue	<u>\$ 27,696,000.00</u>	<u>\$ 184,144,000.00</u>
Less: Refunds and Credits		
Refund of Aviation	0.00	19,000.00
Refund of Aviation Fuel	0.00	123,000.00
Refund of Diesel	0.00	1,584,000.00
Refund of Gasoline	0.00	834,000.00
Subtotal Less:Refunds and Credits	<u>0.00</u>	<u>2,560,000.00</u>
Net Revenue	<u>\$ 27,696,000.00</u>	<u>\$ 181,584,000.00</u>
Investment Income		
Interest on Investments	5,707,500.93	94,802,159.48
Net Receipts	<u>\$ 33,403,500.93</u>	<u>\$ 276,386,159.48</u>
NONEXPENDITURE TRANSFERS		
Transfers to EPA	9,974,468.07	74,617,468.07
NET INCREASE/(DECREASE)	<u>\$ 23,429,032.86</u>	<u>\$ 201,768,691.41</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

\$	209,741.29	\$	18,429,309.27
----	------------	----	---------------

Leaking Underground Storage Tanks
Trust Fund
20X8153
Balance Sheet (Final Unaudited)
As of 09/30/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	12,211,181.79	
Total Undisbursed Balance			\$ 12,211,181.79
Receivables:			
Interest Receivable	\$	22,358,520.78	
Other Receivables		0.00	
			\$ 22,358,520.78
Investments:			
Principal On Investments	\$	1,703,909,000.00	
Discount on Purchase		(8,973,710.19)	
Premium on Purchase		58,468,461.09	
Amortization Disc/Prem		3,056,405.31	
Net Investments			\$ 1,756,460,156.21
TOTAL ASSETS			\$ 1,791,029,858.78

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
			\$ 0.00
Equity:			
Beginning Balance	\$	1,589,261,167.37	
Net Change	\$	201,768,691.41	
Total Equity			\$ 1,791,029,858.78
TOTAL LIABILITY/EQUITY			\$ 1,791,029,858.78

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: October 29, 2001