

RUN DATE: 08/23/02
 RUN TIME: 14:27:16

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 06/30/2002 THRU 07/31/2002

INLAND WATERWAYS
 ACCT: 208861

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	887.86	805,776,202.49	805,776,976.19	114.16
1340	ACCRUED INCOME RECEIVABLE	2,607,058.29	675,803.54	19,215.86	3,263,645.97
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	406,985,000.00	795,391,000.00	797,640,000.00	404,736,000.00
1611	DISCOUNT ON PURCHASE	(1,953,721.80)	0.00	0.00	(1,953,721.80)
1612	PREMIUM ON PURCHASE	6,388,800.00	0.00	0.00	6,388,800.00
1613	AMORTIZATION DISC/PREM	(3,154,370.53)	340,179.17	106,322.01	(2,920,513.37)
	** TOTAL ASSETS	410,873,653.82	1,602,183,185.20	1,603,542,514.06	409,514,324.96
	LIABILITIES				
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	410,873,653.82	1,602,183,185.20	1,603,542,514.06	409,514,324.96
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	411,152,807.68	0.00	0.00	411,152,807.68
	** TOTAL CAPITAL	411,152,807.68	0.00	0.00	411,152,807.68
	INCOME				
5310	INTEREST ON INVESTMENTS	5,966,115.38	19,215.86	734,006.03	6,680,905.55
5800	EXCISE TAXES	66,239,000.00	0.00	8,078,000.00	74,317,000.00
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	3,690,691.90	106,322.01	340,179.17	3,924,549.06
	** TOTAL INCOME	75,895,807.87	125,537.87	9,152,185.20	84,922,454.61

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ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	EXPENSE				
5765	TRANS TO CORPS OF ENG	76,174,961.14	10,385,976.19	0.00	86,560,937.33
	** TOTAL EXPENSE	76,174,961.14	10,385,976.19	0.00	86,560,937.33
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	410,873,653.82	10,511,514.06	9,152,185.20	409,514,324.96
	BALANCE	0.00	1,612,694,699.26	1,612,694,699.26	0.00

Inland Waterways Trust Fund
20X8861

Income Statement

For Period 10/01/01 through 07/31/02

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes	8,078,000.00	74,317,000.00
Gross Revenue	<u>8,078,000.00</u>	<u>74,317,000.00</u>
Investment Income		
Interest on Investments	948,647.33	10,605,454.61
Subtotal Investment Income	<u>948,647.33</u>	<u>10,605,454.61</u>
Net Receipts	<u>\$ 9,026,647.33</u>	<u>\$ 84,922,454.61</u>

NONEXPENDITURE TRANSFERS

Transfers to Corps of Engineers	10,385,976.19	86,560,937.33
Subtotal NonExpenditures	<u>10,385,976.19</u>	<u>86,560,937.33</u>
NET INCREASE/(DECREASE)	<u>\$ -1,359,328.86</u>	<u>\$ (1,638,482.72)</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis: \$ 58,202.49 \$ 11,448,098.83

Inland Waterways Trust Fund
20X8861
Balance Sheet
As of 07/31/02

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	114.16
Total Undisbursed Balance	\$	114.16

Receivables:

Interest Receivable	\$	3,263,645.97
Other Receivables	\$	0.00
	\$	3,263,645.97

Investments:

Principal On Investments	\$	404,736,000.00
Discount on Purchase		(1,953,721.80)
Premium on Purchase		6,388,800.00
Amortization Disc/Prem		(2,920,513.37)
	\$	406,250,564.83

Net Investments	\$	406,250,564.83
TOTAL ASSETS	\$	<u>409,514,324.96</u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	0.00
	\$	0.00

Equity:

Beginning Balance	\$	411,152,807.68
Net Change	\$	(1,638,482.72)
	\$	409,514,324.96

Total Equity	\$	409,514,324.96
TOTAL LIABILITY/EQUITY	\$	<u>409,514,324.96</u>

**INLAND WATERWAYS TRUST FUND
20X8861
BUDGETARY ACCOUNT BALANCES (FINAL)
AS OF JULY 31, 2002**

411400	Appropriated Trust Fund Receipts	85,765,098.83
417000	Transfers Out-Current Year	0.00
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	(86,560,937.33)
462000	Other Funds Available for Commit/Oblig	(402,782,392.36)
420100	Total Actual Resources Collected	403,578,230.86
		0.00