

RUN DATE: 01/26/04
 RUN TIME: 13:32:44

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 11/30/2003 THRU 12/31/2003

HIGHWAY ACCOUNT
 ACCT: 2081021

GENERAL LEDGER ACCOUNT		BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	42,077.19	4,610,336,856.65	4,610,328,761.28	50,172.56
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	9,192,282,000.00	2,580,893,000.00	1,707,269,000.00	10,065,906,000.00
	TOTAL ASSETS	9,192,324,077.19	7,191,229,856.65	6,317,597,761.28	10,065,956,172.56
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	23,780,090,861.40	1,675,000,000.00	0.00	22,105,090,861.40
	TOTAL LIABILITIES	23,780,090,861.40	1,675,000,000.00	0.00	22,105,090,861.40
	TOTAL NET ASSETS	(14,587,766,784.21)	8,866,229,856.65	6,317,597,761.28	(12,039,134,688.84)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	7,120,213,846.15	0.00	0.00	7,120,213,846.15
	TOTAL CAPITAL	7,120,213,846.15	0.00	0.00	7,120,213,846.15
INCOME					
5800	DIESEL	826,417,000.00	0.00	691,449,000.00	1,517,866,000.00
5800	TRUCK TIRE TAX	42,009,000.00	0.00	44,933,000.00	86,942,000.00
5800	TRUCK USE TAX	109,758,000.00	118,432,000.00	86,652,000.00	77,978,000.00
5800	TRUCK RETAIL TAX	182,537,000.00	0.00	150,030,000.00	332,567,000.00
5800	GASOLINE	1,939,463,000.00	212,955,000.00	1,512,428,000.00	3,238,936,000.00
5800	GASOHOL	226,362,000.00	0.00	415,594,000.00	641,956,000.00
5800	LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800	AQUATIC RESOURCES	(25,226,000.00)	17,380,000.00	0.00	(42,606,000.00)
5800	TRANSFER TO GENERAL FUND	(8,499,000.00)	5,667,000.00	0.00	(14,166,000.00)
5320	FINES & PENALTIES	42,369.64	1,761.28	1,981,856.65	2,022,465.01
	TOTAL INCOME	3,292,019,369.64	354,435,761.28	2,903,067,856.65	5,840,651,465.01
EXPENSE					
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	1,675,000,000.00	1,675,000,000.00	25,000,000,000.00
	TOTAL EXPENSE	25,000,000,000.00	1,675,000,000.00	1,675,000,000.00	25,000,000,000.00
	TOTAL EQUITY	(14,587,766,784.21)	2,029,435,761.28	4,578,067,856.65	(12,039,134,688.84)
	BALANCE	0.00	10,895,665,617.93	10,895,665,617.93	0.00

Highway Account
20X81021
Income Statement (FINAL)
For the Period 10/01/03 through 12/31/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	691,449,000.00	1,517,866,000.00
Gasohol	415,594,000.00	641,956,000.00
Gasoline	1,299,473,000.00	3,238,936,000.00
Truck Retail Tax	150,030,000.00	332,567,000.00
Truck Tire Tax	44,933,000.00	86,942,000.00
Truck Use Tax	(31,780,000.00)	77,978,000.00
Gross Tax Revenue	<u>\$ 2,569,699,000.00</u>	<u>\$ 5,896,245,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(844,000.00)
Transfers to Aquatic Resources	(17,380,000.00)	(42,606,000.00)
Transfers to General Fund	(5,667,000.00)	(14,166,000.00)
Total Transfers	<u>\$ (23,047,000.00)</u>	<u>\$ (57,616,000.00)</u>
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Net Tax Revenue	<u>\$ 2,546,652,000.00</u>	<u>\$ 5,838,629,000.00</u>
Other Income		
Fines & Penalties	1,980,095.37	2,022,465.01
Total Other Income	<u>\$ 1,980,095.37</u>	<u>\$ 2,022,465.01</u>
Total Revenue	<u>\$ 2,548,632,095.37</u>	<u>\$ 5,840,651,465.01</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	25,000,000,000.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 2,548,632,095.37</u></u>	<u><u>\$ (19,159,348,534.99)</u></u>

Highway Account
20X81021
Balance Sheet
(FINAL)
As of 12/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	50,172.56	
Total Undisbursed Balance			\$ 50,172.56
Principal On Investments	\$	10,065,906,000.00	
Net Investments			\$ 10,065,906,000.00
TOTAL ASSETS			\$ <u><u>10,065,956,172.56</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	22,105,090,861.40	
			\$ 22,105,090,861.40
Equity:			
Beginning Balance	\$	7,120,213,846.15	
Net Change	\$	(19,159,348,534.99)	
Total Equity			\$ (12,039,134,688.84)
TOTAL LIABILITY/EQUITY			\$ <u><u>10,065,956,172.56</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: January 26, 2004

RUN DATE: 01/26/04
 RUN TIME: 13:32:44

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 11/30/2003 THRU 12/31/2003

MASS TRANSIT ACCOUNT

ACCT: 2081022

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS				
1010 CASH	889.98	535,075,000.00	535,075,000.00	889.98
1340 ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610 PRINCIPAL ON INVESTMENTS	5,311,977,000.00	462,666,000.00	30,000,000.00	5,744,643,000.00
TOTAL ASSETS	5,311,977,889.98	997,741,000.00	565,075,000.00	5,744,643,889.98
LIABILITIES				
2150 LIABILITY FOR ALLOCATION	487,000,000.00	30,000,000.00	0.00	457,000,000.00
TOTAL LIABILITIES	487,000,000.00	30,000,000.00	0.00	457,000,000.00
TOTAL NET ASSETS	4,824,977,889.98	1,027,741,000.00	565,075,000.00	5,287,643,889.98
CAPITAL				
3310 PRIOR UNDISTRIBUTED INC	4,281,469,889.98	0.00	0.00	4,281,469,889.98
TOTAL CAPITAL	4,281,469,889.98	0.00	0.00	4,281,469,889.98
INCOME				
5800 DIESEL	110,619,000.00	0.00	92,516,000.00	203,135,000.00
5800 GASOLINE	359,252,000.00	39,446,000.00	280,152,000.00	599,958,000.00
5800 GASOHOL	78,080,000.00	0.00	132,407,000.00	210,487,000.00
5800 LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800 AQUATIC RESOURCES	(3,123,000.00)	2,186,000.00	0.00	(5,309,000.00)
5800 TRANSFER TO GENERAL FUND	(1,164,000.00)	777,000.00	0.00	(1,941,000.00)
TOTAL INCOME	543,508,000.00	42,409,000.00	505,075,000.00	1,006,174,000.00
EXPENS				
5765 TRANSFERS MASS TRANSIT	0.00	30,000,000.00	30,000,000.00	0.00
TOTAL EXPENSE	0.00	30,000,000.00	30,000,000.00	0.00
TOTAL EQUITY	4,824,977,889.98	72,409,000.00	535,075,000.00	5,287,643,889.98
BALANCE	0.00	1,100,150,000.00	1,100,150,000.00	0.00

Mass Transit Account
 20X81022
 Income Statement (FINAL)
 For the Period 10/01/03 through 12/31/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	92,516,000.00	203,135,000.00
Gasohol	132,407,000.00	210,487,000.00
Gasoline	240,706,000.00	599,958,000.00
Gross Tax Revenue	<u>\$ 465,629,000.00</u>	<u>\$ 1,013,580,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(156,000.00)
Transfers to Aquatic Resources	(2,186,000.00)	(5,309,000.00)
Transfers to General Fund	(777,000.00)	(1,941,000.00)
Total Transfers	<u>\$ (2,963,000.00)</u>	<u>\$ (7,406,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Net Tax Revenue	<u>\$ 462,666,000.00</u>	<u>\$ 1,006,174,000.00</u>
Other Income		
Total Other Income	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Revenue	<u>\$ 462,666,000.00</u>	<u>\$ 1,006,174,000.00</u>

OUTLAYS

Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Total Non-Expenditure Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 0.00</u>
NET INCREASE/(DECREASE)	<u>\$ 462,666,000.00</u>	<u>\$ 1,006,174,000.00</u>

Mass Transit Account
 20X81022
 Balance Sheet (FINAL)
 As of 12/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	889.98	
Total Undisbursed Balance			\$ 889.98
Investments:			
Principal On Investments	\$	5,744,643,000.00	
Net Investments			\$ 5,744,643,000.00
TOTAL ASSETS			\$ <u><u>5,744,643,889.98</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	457,000,000.00	
			\$ 457,000,000.00
Equity:			
Beginning Balance	\$	4,281,469,889.98	
Net Change	\$	1,006,174,000.00	
Total Equity			\$ 5,287,643,889.98
TOTAL LIABILITY/EQUITY			\$ <u><u>5,744,643,889.98</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: January 26, 2004

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UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 11/30/2003 THRU 12/31/2003

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 20X8102

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS				
1010 CASH	42,967.17	5,145,411,856.65	5,145,403,761.28	51,062.54
1340 ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610 PRINCIPAL ON INVESTMENTS	14,504,259,000.00	3,043,559,000.00	1,737,269,000.00	15,810,549,000.00
TOTAL ASSETS	14,504,301,967.17	8,188,970,856.65	6,882,672,761.28	15,810,600,062.54
LIABILITIES				
2150 LIABILITY FOR ALLOCATION	24,267,090,861.40	1,705,000,000.00	0.00	22,562,090,861.40
TOTAL LIABILITIES	24,267,090,861.40	1,705,000,000.00	0.00	22,562,090,861.40
TOTAL NET ASSETS	(9,762,788,894.23)	9,893,970,856.65	6,882,672,761.28	(6,751,490,798.86)
CAPITAL				
3310 PRIOR UNDISTRIBUTED INC	11,401,683,736.13	0.00	0.00	11,401,683,736.13
TOTAL CAPITAL	11,401,683,736.13	0.00	0.00	11,401,683,736.13
INCOME				
5800 DIESEL	937,036,000.00	0.00	783,965,000.00	1,721,001,000.00
5800 TRUCK TIRE TAX	42,009,000.00	0.00	44,933,000.00	86,942,000.00
5800 TRUCK USE TAX	109,758,000.00	118,432,000.00	86,652,000.00	77,978,000.00
5800 TRUCK RETAIL TAX	182,537,000.00	0.00	150,030,000.00	332,567,000.00
5800 GASOLINE	2,298,715,000.00	252,401,000.00	1,792,580,000.00	3,838,894,000.00
5800 GASOHOL	304,442,000.00	0.00	548,001,000.00	852,443,000.00
5800 LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800 AQUATIC RESOURCES	(28,349,000.00)	19,566,000.00	0.00	(47,915,000.00)
5800 TRANSFER TO GENERAL FUND	(9,663,000.00)	6,444,000.00	0.00	(16,107,000.00)
5320 FINES & PENALTIES	42,369.64	1,761.28	1,981,856.65	2,022,465.01
TOTAL INCOME	3,835,527,369.64	396,844,761.28	3,408,142,856.65	6,846,825,465.01
EXPENSE				
5765 TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	1,675,000,000.00	1,675,000,000.00	25,000,000,000.00
5765 TRANSFERS MASS TRANSIT	0.00	30,000,000.00	30,000,000.00	0.00
TOTAL EXPENSE	25,000,000,000.00	1,705,000,000.00	1,705,000,000.00	25,000,000,000.00
TOTAL EQUITY	(9,762,788,894.23)	2,101,844,761.28	5,113,142,856.65	(6,751,490,798.86)
BALANCE	0.00	11,995,815,617.93	11,995,815,617.93	0.00

Highway Trust Fund
20X8102
Consolidated Income Statement
(FINAL)
For Period 10/01/03 through 12/31/03

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	783,965,000.00	1,721,001,000.00
Gasohol	548,001,000.00	852,443,000.00
Gasoline	1,540,179,000.00	3,838,894,000.00
Truck Retail Tax	150,030,000.00	332,567,000.00
Truck Tire Tax	44,933,000.00	86,942,000.00
Truck Use Tax	(31,780,000.00)	77,978,000.00
Gross Revenue	<u>\$ 3,035,328,000.00</u>	<u>\$ 6,909,825,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(1,000,000.00)
Transfers to Aquatic Resources	(19,566,000.00)	(47,915,000.00)
Transfers to General Fund	(6,444,000.00)	(16,107,000.00)
Total Transfers	<u>\$ (26,010,000.00)</u>	<u>\$ (65,022,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Net Tax Revenue	<u>\$ 3,009,318,000.00</u>	<u>\$ 6,844,803,000.00</u>
Other Income		
Fines & Penalties	1,980,095.37	2,022,465.01
Total Other Income	<u>\$ 1,980,095.37</u>	<u>\$ 2,022,465.01</u>
Total Revenue	<u>\$ 3,011,298,095.37</u>	<u>\$ 6,846,825,465.01</u>
OUTLAYS		
Expenditures		
Total Expenditures	<u>\$ 0.00</u>	<u>\$ 0.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	25,000,000,000.00
Total Non-Expenditures	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 0.00</u>	<u>\$ 25,000,000,000.00</u>
NET INCREASE/(DECREASE)	<u><u>\$ 3,011,298,095.37</u></u>	<u><u>\$ (18,153,174,534.99)</u></u>

Highway Trust Fund
20X8102
Consolidated Balance Sheet
(FINAL)
As of 12/31/03

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	51,062.54	
Total Undisbursed Balance			\$ 51,062.54
Investments:			
Principal On Investments	\$	15,810,549,000.00	
Net Investments			\$ 15,810,549,000.00
TOTAL ASSETS		15,810,600,062.54	

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	22,562,090,861.40	
			\$ 22,562,090,861.40
Equity:			
Beginning Balance	\$	11,401,683,736.13	
Net Change	\$	(18,153,174,534.99)	
Total Equity			\$ (6,751,490,798.86)
TOTAL LIABILITY/EQUITY		15,810,600,062.54	

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: January 26, 2004

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 MODIFIED CASH BASIS TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 11/30/2003 THROUGH 12/31/2003

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 20X8102

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED CASH BASIS ADJUSTING DEBITS	MODIFIED CASH BASIS ADJUSTING CREDITS	MODIFIED CASH BASIS ENDING BALANCE
ASSETS							
1010 CASH	42,967.17	5,145,411,856.65	5,145,403,761.28	51,062.54	0.00	0.00	51,062.54
1340 ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1610 PRINCIPAL ON INVESTMENTS	14,504,259,000.00	3,043,559,000.00	1,737,269,000.00	15,810,549,000.00	0.00	0.00	15,810,549,000.00
TOTAL ASSETS	14,504,301,967.17	8,188,970,856.65	6,882,672,761.28	15,810,600,062.54	0.00	0.00	15,810,600,062.54
LIABILITIES							
2150 LIABILITY FOR ALLOCATION	24,267,090,861.40	1,705,000,000.00	0.00	22,562,090,861.40	2,4	22,562,090,861.40	0.00
TOTAL LIABILITIES	24,267,090,861.40	1,705,000,000.00	0.00	22,562,090,861.40	22,562,090,861.40	0.00	0.00
TOTAL NET ASSETS	(9,762,788,894.23)	9,893,970,856.65	6,882,672,761.28	(6,751,490,798.86)	22,562,090,861.40	0.00	15,810,600,062.54
CAPITAL							
3310 PRIOR UNDISTRIBUTED INC	11,401,683,736.13	0.00	0.00	11,401,683,736.13	5	22,562,090,861.40	1,3
PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	5	22,562,090,861.40
TOTAL CAPITAL	11,401,683,736.13	0.00	0.00	11,401,683,736.13	22,562,090,861.40	27,279,181,722.80	(6,443,316,263.87)
INCOME							
5800 DIESEL	937,036,000.00	0.00	783,965,000.00	1,721,001,000.00	0.00	0.00	1,721,001,000.00
5800 TRUCK TIRE TAX	42,009,000.00	0.00	44,933,000.00	86,942,000.00	0.00	0.00	86,942,000.00
5800 TRUCK USE TAX	109,758,000.00	118,432,000.00	86,652,000.00	77,978,000.00	0.00	0.00	77,978,000.00
5800 TRUCK RETAIL TAX	182,537,000.00	0.00	150,030,000.00	332,567,000.00	0.00	0.00	332,567,000.00
5800 GASOLINE	2,298,715,000.00	252,401,000.00	1,792,580,000.00	3,838,894,000.00	0.00	0.00	3,838,894,000.00
5800 GASOHOL	304,442,000.00	0.00	548,001,000.00	852,443,000.00	0.00	0.00	852,443,000.00
5800 LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800 AQUATIC RESOURCES	(28,349,000.00)	19,566,000.00	0.00	(47,915,000.00)	0.00	0.00	(47,915,000.00)
5800 TRANSFER TO GENERAL FUND	(9,663,000.00)	6,444,000.00	0.00	(16,107,000.00)	0.00	0.00	(16,107,000.00)
5320 FINES & PENALTIES	42,369.64	1,761.28	1,981,856.65	2,022,465.01	0.00	0.00	2,022,465.01
TOTAL INCOME	3,835,527,369.64	396,844,761.28	3,408,142,856.65	6,846,825,465.01	0.00	0.00	6,846,825,465.01
EXPENSE							
5765 TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	1,675,000,000.00	1,675,000,000.00	25,000,000,000.00	1	4,230,090,861.40	2
5765 TRANSFERS MASS TRANSIT	0.00	30,000,000.00	30,000,000.00	0.00	3	487,000,000.00	4
TOTAL EXPENSE	25,000,000,000.00	1,705,000,000.00	1,705,000,000.00	25,000,000,000.00	4,717,090,861.40	22,562,090,861.40	7,155,000,000.00
TOTAL EQUITY	(9,762,788,894.23)	2,101,844,761.28	5,113,142,856.65	(6,751,490,798.86)	27,279,181,722.80	49,841,272,584.20	15,810,600,062.54
BALANCE	0.00	11,995,815,617.93	11,995,815,617.93	0.00	49,841,272,584.20	49,841,272,584.20	0.00

Footnotes

1 To reverse the FY 2003 year end payable figure of \$4,230,090,861.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.

2 To reverse the current payable of \$22,105,090,861.40 to convert the "Transfers Federal Highway Administration" account into a cash basis figure.

3 To reverse the FY 2003 year end payable figure of \$487,000,000.00 to convert the "Transfers Mass Transit" account into a cash basis figure.

4 To reverse the current payable of \$457,000,000.00 to convert the "Transfers Mass Transit" account into a cash basis figure.

5 To reclassify the total current payable of \$22,562,090,861.40 as Program Agency Equity.

Consolidated Highway Trust Fund
20X8102
Schedule of Activity (FINAL)
For the Period 10/01/03 through 12/31/03

REVENUES

Interest Revenue	\$	0.00
Penalties, Fines, and Administrative Fees		2,022,465.01
Tax Revenue		6,844,803,000.00
Tax Refunds		0.00
Other Income		0.00

Total Revenues **\$ 6,846,825,465.01**

DISPOSITION OF REVENUES

1 Transfers to Program Agencies \$ 7,155,000,000.00

Total Disposition of Revenues **\$ 7,155,000,000.00**

Net Increase/(Decrease) in Program Agency Equity **\$ (308,174,534.99)**

Footnotes

1 Non-expenditure transfers are reported on the cash basis.

Consolidated Highway Trust Fund
20X8102
Schedule of Assets and Liabilities (FINAL)
As of 12/31/2003

ASSETS

Fund Balance with Treasury	\$	51,062.54
Interest Receivable		0.00
Investments (Net)		<u>15,810,549,000.00</u>
Total Assets	\$	<u><u>15,810,600,062.54</u></u>

LIABILITIES

Program Agency Equity		
Available	\$	22,562,090,861.40
Other		<u>(6,751,490,798.86)</u>
Total Liabilities	\$	<u><u>15,810,600,062.54</u></u>

Highway Trust Fund
 20X8102
 1151 TRANSFERS
 Fiscal Year 2004

Account	Name	October	November	December	January	February	March	April	May	June	Rescissions	July	August	September	Year-to-Date
69X8083	Federal Aid to Highways	2,200,000,000.00	3,250,000,000.00	1,675,000,000.00											7,125,000,000.00
69X8402	Right of Way Revolving Fund														0.00
69X8016+69X8020	Traffic Safety Programs														0.00
69X8048	Motor Carrier Safety Grants														0.00
69X8350	Federal Transit Administration														0.00
69X8191	Mass Transit			30,000,000.00											30,000,000.00
69X8049	Vehicular & Ped Safety Demo														0.00
69X8045+8058+8061+8072+8362	Miscellaneous														0.00
6928274															0.00
20 2814	Treasury General Fund														0.00
		\$2,200,000,000.00	\$3,250,000,000.00	\$1,705,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,155,000,000.00