

RUN DATE: 12/06/01
 RUN TIME: 13:34:27

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 FINAL TRIAL BALANCE
 FOR PERIOD OF 09/30/2001 THRU 10/31/2001

HARBOR MAINTENANCE
 ACCT: 8863

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	533.57	5,913,044,998.32	5,913,044,651.64	880.25
1340	ACCRUED INCOME RECEIVABLE	3,997,630.70	2,822,970.78	205,138.63	6,615,462.85
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,804,715,000.00	5,891,651,000.00	5,876,692,000.00	1,819,674,000.00
1611	DISCOUNT ON PURCHASE	(28,334,874.47)	0.00	0.00	(28,334,874.47)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(1,742,817.16)	3,179,254.03	477,419.84	959,017.03
	** TOTAL ASSETS	1,818,840,950.14	11,810,698,223.13	11,790,419,210.11	1,839,119,963.16
	LIABILITIES				
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,818,840,950.14	11,810,698,223.13	11,790,419,210.11	1,839,119,963.16
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,818,840,950.14	0.00	0.00	1,818,840,950.14
	** TOTAL CAPITAL	1,818,840,950.14	0.00	0.00	1,818,840,950.14
	INCOME				
5310	INTEREST ON INVESTMENTS	0.00	205,138.63	3,441,956.24	3,236,817.61
5800	TAX ON IMPORTS	0.00	10,705,877.54	26,038,727.19	15,332,849.65
5800	TAX ON EXPORTS	0.00	0.00	1,237,401.25	1,237,401.25
5800	TAX ON DOMESTICS	0.00	7,173,997.65	489,379.74	(6,684,617.91)
5800	TAX ON PASSENGERS	0.00	280,206.97	3,344,139.22	3,063,932.25
5800	TAX ON FOREIGN TRADE	0.00	3,233,569.48	4,624,365.46	1,390,795.98
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	0.00	477,419.84	3,179,254.03	2,701,834.19
	** TOTAL INCOME	0.00	22,076,210.11	42,355,223.13	20,279,013.02
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,818,840,950.14	22,076,210.11	42,355,223.13	1,839,119,963.16
	BALANCE	0.00	11,832,774,433.24	11,832,774,433.24	0.00

Harbor Maintenance Trust Fund
 20X8863
 Final Income Statement
 For Period 10/01/01 through 10/31/01

RECEIPTS	Current Month	Year-To-Date
Revenue		
Tax on Domestic	-6,684,617.91	-6,684,617.91
Tax on Exports	1,237,401.25	1,237,401.25
Tax on Foreign Trade	1,390,795.98	1,390,795.98
Tax on Imports	15,332,849.65	15,332,849.65
Tax on Passengers	3,063,932.25	3,063,932.25
Gross Revenue	\$ 14,340,361.22	\$ 14,340,361.22
Investment Income		
Interest on Investments	5,938,651.80	5,938,651.80
Subtotal Investment Income	5,938,651.80	5,938,651.80
Net Receipts	\$ 20,279,013.02	\$ 20,279,013.02
NONEXPENDITURE TRANSFERS		
Subtotal NonExpenditures	0.00	0.00
NET INCREASE/(DECREASE)	\$ 20,279,013.02	\$ 20,279,013.02

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	\$ 618,985.46	\$ 618,985.46
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Harbor Maintenance Trust Fund
 20X8863
 Final Balance Sheet
 As of 10/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	880.25	
Total Undisbursed Balance			\$ 880.25
Receivables:			
Interest Receivable	\$	6,615,462.85	
Other Receivables		0.00	
			\$ 6,615,462.85
Investments:			
Principal On Investments	\$	1,819,674,000.00	
Discount on Purchase		-28,334,874.47	
Premium on Purchase		40,205,477.50	
Amortization Disc/Prem		959,017.03	
Net Investments			\$ 1,832,503,620.06
TOTAL ASSETS			\$ 1,839,119,963.16

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
			\$ 0.00
Equity:			
Beginning Balance	\$	1,818,840,950.14	
Net Change	\$	20,279,013.02	
Total Equity			\$ 1,839,119,963.16
TOTAL LIABILITY/EQUITY			\$ 1,839,119,963.16

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: October 31, 2001