

RUN DATE: 02/21/03
 RUN TIME: 14:33:23

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 FOR PERIOD OF 12/31/2002 THRU 01/31/2003
FINAL

HARBOR MAINTENANCE TRUST FUND
ACCT: 20X8863

SGL ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	452.75	6,599,773,822.73	6,599,773,666.67	608.81
1340	ACCRUED INCOME RECEIVABLE	12,751,250.71	3,066,662.88	101,729.87	15,716,183.72
1610	PRINCIPAL ON INVESTMENTS	1,822,903,000.00	6,543,157,000.00	6,543,010,000.00	1,823,050,000.00
1611	DISCOUNT ON PURCHASE	(7,609,899.29)	0.00	0.00	(7,609,899.29)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(18,139,944.83)	1,248,929.81	504,451.58	(17,395,466.60)
	** TOTAL ASSETS	1,850,110,336.84	13,147,246,415.42	13,143,389,848.12	1,853,966,904.14
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	498,750,000.03	55,416,666.67	0.00	443,333,333.36
	**TOTAL LIABILITIES	498,750,000.03	55,416,666.67	0.00	443,333,333.36
	**TOTAL NET ASSETS	1,351,360,336.81	13,202,663,082.09	13,143,389,848.12	1,410,633,570.78
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	1,873,416,746.86	0.00	0.00	1,873,416,746.86
	**TOTAL CAPITAL	1,873,416,746.86	0.00	0.00	1,873,416,746.86
INCOME					
5310	INTEREST ON INVESTMENTS	10,100,878.34	101,729.87	3,392,423.47	13,391,571.94
5800	TAX ON IMPORTS	99,411,990.76	0.00	54,785,630.19	154,197,620.95
5800	TAX ON EXPORTS	0.00	0.00	39,645.12	39,645.12
5800	TAX ON DOMESTICS	8,818,362.36	0.00	866,705.23	9,685,067.59
5800	TAX ON PASSENGERS	1,647,825.10	0.00	0.00	1,647,825.10
5800	TAX ON FOREIGN TRADE	21,344,396.16	0.00	746,081.60	22,090,477.76
5310	AMORTIZATION/ACCRETION	2,220,137.23	504,451.58	1,248,929.81	2,964,615.46
	** TOTAL INCOME	143,543,589.95	606,181.45	61,079,415.42	204,016,823.92
EXPENSE					
5765	TRANSFER TO SLSDC	600,000.00	1,200,000.00	0.00	1,800,000.00
5765	TRANSFER TO CORPS OF ENGINEERS	665,000,000.00	55,416,666.67	55,416,666.67	665,000,000.00
	** TOTAL EXPENSE	665,600,000.00	56,616,666.67	55,416,666.67	666,800,000.00
	TOTAL EQUITY	1,351,360,336.81	57,222,848.12	116,496,082.09	1,410,633,570.78
	BALANCE	0.00	13,259,885,930.21	13,259,885,930.21	0.00

Harbor Maintenance Trust Fund
 20X8863
 Income Statement
 For Period 10/01/02 through 01/31/03
FINAL

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Tax on Domestic	866,705.23	9,685,067.59
Tax on Foreign Trade	746,081.60	22,090,477.76
Tax on Imports	54,785,630.19	154,197,620.95
Tax on Passengers	0.00	1,647,825.10
Gross Revenue	<u>\$ 56,438,062.14</u>	<u>\$ 187,660,636.52</u>
Investment Income		
Interest on Investments	<u>4,035,171.83</u>	<u>16,356,187.40</u>
Subtotal Investment Income	<u>4,035,171.83</u>	<u>16,356,187.40</u>
Net Receipts	<u>\$ 60,473,233.97</u>	<u>\$ 204,016,823.92</u>

NONEXPENDITURE TRANSFERS

Transfers to Corps of Engineers	0.00	665,000,000.00
Transfers to SLSDC	<u>1,200,000.00</u>	<u>1,800,000.00</u>
Subtotal NonExpenditures	<u>1,200,000.00</u>	<u>666,800,000.00</u>
NET INCREASE/(DECREASE)	<u>\$ 59,273,233.97</u>	<u>\$ (462,783,176.08)</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments Cash Basis:	\$ 325,760.59	\$ 1,627,482.91
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Harbor Maintenance Trust Fund
 20X8863
 Balance Sheet
 As of 01/31/03
FINAL

ASSETS

Undisbursed Balances:

Funds Available for Investment	\$	608.81		
Total Undisbursed Balance	\$		\$	608.81

Receivables:

Interest Receivable	\$	15,716,183.72		
	\$		\$	15,716,183.72

Investments:

Principal On Investments	\$	1,823,050,000.00		
Discount on Purchase		(7,609,899.29)		
Premium on Purchase		40,205,477.50		
Amortization Disc/Prem		(17,395,466.60)		

Net Investments	\$	1,838,250,111.61		
TOTAL ASSETS	\$		\$	<u><u>1,853,966,904.14</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	443,333,333.36		
	\$		\$	443,333,333.36

Equity:

Beginning Balance	\$	1,873,416,746.86		
Net Change		(462,783,176.08)		
Total Equity	\$	1,410,633,570.78	\$	
TOTAL LIABILITY/EQUITY	\$		\$	<u><u>1,853,966,904.14</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 21, 2003

HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY RECONCILIATION
AS OF JANUARY 31, 2003
FINAL

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
	Interest on Investments (Cash)	1,627,482.91	
5800	Tax on Imports	9,685,067.59	
5800	Tax on Exports	39,645.12	
5800	Tax on Domestics	22,090,477.76	
5800	Tax on Passengers	154,197,620.95	
5800	Tax on Foreign Trade	1,647,825.10	
411400	Appropriated Trust Fund Receipts		189,288,119.43
			=====
416600	Treas Mgd Trust Fund Distr of Realized Authority to be Trans		(443,333,333.36)
			=====
576518	Transfers to SLSDC	(1,800,000.00)	
417000	Transfers Out - Current Year		(1,800,000.00)
			=====
576525	Transfers to Corps of Engineers	(221,666,666.64)	
416700	Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred		(221,666,666.64)
			=====
462000	Beginning Bal Other Funds Available for Commit/Oblig		(1,849,619,256.73)
	Interest on Investments (Cash)	(1,627,482.91)	
5800	Tax on Imports	(9,685,067.59)	
5800	Tax on Exports	(39,645.12)	
5800	Tax on Domestics	(22,090,477.76)	
5800	Tax on Passengers	(154,197,620.95)	
5800	Tax on Foreign Trade	(1,647,825.10)	
576518	Transfers to SLSDC	1,800,000.00	
576525	Transfers to Corps of Engineers	665,000,000.00	
462000	Other Funds Available for Commit/Oblig		(1,372,107,376.16)
			=====
420100	Beginning Bal Total Actual Resources		1,849,619,256.73
			=====
ASSETS			
	Fund Balance with Treasury	608.81	
	Investments at Par	1,823,050,000.00	
	Less Discount @ Purchase	(7,609,899.29)	
	Other Payables	(443,333,333.36)	
	Total Assets and Liabilities		1,372,107,376.16
			=====
EDIT CHECK (TOTAL ASSETS = 462000)			(1,372,107,376.16)
			=====
			0.00
			0.00

Harbor Maintenance Trust Fund
20X8863
BUDGETARY ACCOUNT BALANCES - POST CLOSING
AS OF JANUARY 31, 2003

420100	Total Actual Resources - Collected (4201+4114+4167+4170)	1,815,440,709.52
416600	Treasury Managed Trust Fund Distribution of Realized Authority To Be Transferred	(443,333,333.36)
462000	Other Funds Available for Commitment/Obligation	(1,372,107,376.16)

0.00

HARBOR MAINTENANCE TRUST FUND
20X8863
BUDGETARY ACCOUNT BALANCES
AS OF JANUARY 31, 2003
FINAL

411400	Appropriated Trust Fund Receipts	189,288,119.43
417000	Transfers Out-Current Year	(1,800,000.00)
416600	Treasury-Managed Trust Fund Distrib of Realized Authority	(443,333,333.36)
416700	Treasury-Managed Trust Fund Distrib of Realized Authority Transferred	(221,666,666.64)
462000	Other Funds Available for Commit/Oblig	(1,372,107,376.16)
420100	Total Actual Resources Collected	1,849,619,256.73
		0.00