

RUN DATE: 02/21/02
 RUN TIME: 14:49:37

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE
 (FINAL)

FEDERAL HOSPITAL INS FOR PERIOD OF 12/31/2001 THRU 01/31/2002

ACCT: 8005

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	2,974.88	27,365,907,229.75	27,365,908,630.92	1,573.71
1340	ACCRUED INCOME RECEIVABLE	0.00	1,185,408,463.57	18,007,100.83	1,167,401,362.74
1335	OTHER RECEIVABLES	653,418,267.50	0.00	0.00	653,418,267.50
1610	PRINCIPAL ON INVESTMENTS	208,887,927,000.00	16,164,748,000.00	11,229,510,000.00	213,823,165,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	209,541,348,242.38	44,716,063,693.32	38,613,425,731.75	215,643,986,203.95
LIABILITIES					
2190	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	209,541,348,242.38	44,716,063,693.32	38,613,425,731.75	215,643,986,203.95
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	203,207,009,947.34	0.00	0.00	203,207,009,947.34
	** TOTAL CAPITAL	203,207,009,947.34	0.00	0.00	203,207,009,947.34
INCOME					
5310	INTEREST ON INVESTMENTS	3,352,286,561.95	18,007,100.83	1,211,072,542.33	4,545,352,003.45
5600	GIFTS	1,500.00	0.00	0.00	1,500.00
5750	CIVIL MONETARY PENALTIE	1,790,116.25	715.41	918,568.81	2,707,969.65
5750	CIVIL PEN & DAMAGE/CMS	(989,271.86)	0.00	242,433.56	(746,838.30)
5750	CRIMINAL FINES .46	150,058,948.26	0.00	0.00	150,058,948.26
5750	CIVIL PEN & DAMAGE/DOJ	224,886,675.36	0.00	5,487,989.90	230,374,665.26
5750	3% ADM EXPENSE REIM/DOJ	6,979,229.16	0.00	187,155.79	7,166,384.95
5750	REIM UNION ACTIVITY	0.00	0.00	294,127.05	294,127.05
5750	INCOME TAX ON BENEFITS	0.00	0.00	1,562,000,000.00	1,562,000,000.00
5750	INC TAX CR REIMB - SECA	46,604.68	0.00	0.00	46,604.68
5800	DEPOSITS BY STATES	778.14	0.00	0.00	778.14

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 TRIAL BALANCE
 (FINAL)
 FOR PERIOD OF 12/31/2001 THRU 01/31/2002

FEDERAL HOSPITAL INS

ACCT: 8005

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
5800	EMPLY TAX REC. - FICA	37,463,000,000.00	0.00	12,661,000,000.00	50,124,000,000.00
5800	EMPLY TAX REC - SECA	219,000,000.00	0	1,685,000,000.00	1,904,000,000.00
5900	OTHER INCOME	45,808.00	0.00	0.00	45,808.00
5900	PREM UNINSURED INDIVS	288,677,680.60	0.00	185,452,711.90	474,130,392.50
	** TOTAL INCOME	41,705,784,630.54	18,007,816.24	17,311,655,529.34	58,999,432,343.64
	EXPENSE				
5760	TRANSF - LAE SSA ANNUAL	136,029,129.00	53,851,447.00	0.00	189,880,576.00
5760	TRANSF - LAE SSA NO YR	3,178,941.00	613,404.00	0.00	3,792,345.00
5760	SALARIES & EXP - CMS	151,948,801.02	70,930,845.04	586,188.40	222,293,457.66
5760	SALARIES & EXPENSES - O	2,826,000.00	0.00	0.00	2,826,000.00
5765	TRANSFER OUT - BENE PMT	34,906,665,984.71	10,935,312,539.35	0.00	45,841,978,524.06
5765	TRANSFERS OUT - JUSTICE	12,207,432.03	5,353,678.88	995,644.94	16,565,465.97
5765	TRANSFERS OUT - HHS - O	27,370,069.62	27,081,633.84	111,708.25	54,339,995.21
5765	TRANSFERS OUT - HHS MIP	121,139,467.04	107,985,218.16	8,456,622.39	220,668,062.81
6100	TREA ADMIN EXPENSE - GF	10,042,925.00	0.00	0.00	10,042,925.00
6100	TREA ADMIN EXPENSE-BPD	37,586.08	31,149.24	0.00	68,735.32
	** TOTAL EXPENSE	35,371,446,335.50	11,201,159,915.51	10,150,163.98	46,562,456,087.03
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	209,541,348,242.38	11,219,167,731.75	17,321,805,693.32	215,643,986,203.95
	BALANCE	0.00	55,935,231,425.07	55,935,231,425.07	0.00

Federal Hospital Insurance Trust Fund
20X8005
Income Statement
(FINAL)
For Period 10/01/01 through 01/31/02

RECEIPTS	Current Month	Year-To-Date
Revenue		
3% Adm Expense Reim/DOJ	187,155.79	7,166,384.95
Civil Monetary Penaltie	917,853.40	2,707,969.65
Civil Pen & Damage/DOJ	5,487,989.90	230,374,665.26
Civil Pen & Damage/CMS	242,433.56	-746,838.30
Criminal Fines .46	0.00	150,058,948.26
Deposits by States	0.00	778.14
Emply Tax Rec. - FICA	12,661,000,000.00	50,124,000,000.00
Emply Tax Rec - SECA	1,685,000,000.00	1,904,000,000.00
Gifts	0.00	1,500.00
Income Tax on Benefits	1,562,000,000.00	1,562,000,000.00
Inc Tax Cr Reimb - SECA	0.00	46,604.68
Other Income	0.00	45,808.00
Prem Uninsured Indivs	185,452,711.90	474,130,392.50
Reim Union Activity	294,127.05	294,127.05
Gross Revenue	<u>\$ 16,100,582,271.60</u>	<u>\$ 54,454,080,340.19</u>
Investment Income		
Interest on Investments	<u>1,193,065,441.50</u>	<u>4,545,352,003.45</u>
Subtotal Investment Income	<u>1,193,065,441.50</u>	<u>4,545,352,003.45</u>
Net Receipts	<u>\$ 17,293,647,713.10</u>	<u>\$ 58,999,432,343.64</u>
OUTLAYS		
Salaries & Exp - CMS	70,344,656.64	222,293,457.66
Transf - LAE SSA Annual	53,851,447.00	189,880,576.00
Transf - LAE SSA No Yr	613,404.00	3,792,345.00
Trea Admin Expense - BPD	31,149.24	68,735.32
Trea Admin Expense - GF	0.00	10,042,925.00
Total Outlays	<u>\$ 124,840,656.88</u>	<u>\$ 428,904,038.98</u>
NONEXPENDITURE TRANSFERS		
Transfer Out - Bene Pmt	10,935,312,539.35	45,841,978,524.06
Transfer Out - HHS - O	26,969,925.59	54,339,995.21
Transfer Out - HHS MIP	99,528,595.77	220,668,062.81
Transfer Out - Justice	4,358,033.94	16,565,465.97
Subtotal NonExpenditures	<u>11,066,169,094.65</u>	<u>46,133,552,048.05</u>
Subtotal Outlays/NonExpenditures	<u>11,191,009,751.53</u>	<u>46,562,456,087.03</u>
NET INCREASE/(DECREASE)	<u>\$ 6,102,637,961.57</u>	<u>\$ 12,436,976,256.61</u>

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.
Interest on Investments cash basis: \$ 25,664,078.76 \$ 6,618,203,218.24

Federal Hospital Insurance Trust Fund
 20X8005
 Balance Sheet
 (FINAL)
 As of 01/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	1,573.71	
Total Undisbursed Balance		\$	1,573.71
Receivables:			
Interest Receivable	\$	1,167,401,362.74	
Other Receivables		653,418,267.50	
		\$	1,820,819,630.24
Investments:			
Principal On Investments	\$	213,823,165,000.00	
Net Investments			\$ 213,823,165,000.00
TOTAL ASSETS			\$ 215,643,986,203.95

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	203,207,009,947.34	
Net Change	\$	12,436,976,256.61	
Total Equity			\$ 215,643,986,203.95
TOTAL LIABILITY/EQUITY			\$ 215,643,986,203.95

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 28, 2002

**FEDERAL HOSPITAL INSURANCE TRUST FUND
20X8005
BUDGETARY RECONCILIATION(PRELIMINARY)
AS OF JANUARY 31, 2001**

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	6,618,203,218.24	
531000	Interest Reimbursement from CMS	0.00	
531001	Interest Reimbursement from SSA	0.00	
531002	Interest Reimbursement from RRB	0.00	
531008	Interest Adjustment - CMS	0.00	
560001	Gifts	1,500.00	
575000	Civil Monetary Penalties .47	2,707,969.65	
575001	Civil Penalties & Damages .49	(746,838.30)	
575003	3% Admin Exp Reimbursement CMS .49	0.00	
575004	Criminal Fines .46	150,058,948.26	
575005	Civil Penalties & Damages/DOJ .49	230,374,665.26	
575006	3% Admin Exp Reimbursement DOJ .49	7,166,384.95	
575007	Hospital Insurance Uninsured	0.00	
575008	Federal Uninsured Payments	0.00	
575009	GF Transfer Program Management	0.00	
575010	Reimburse Union Activities	294,127.05	
575011	Military Svce Wage Cr-Army	0.00	
575012	Military Svce Wage Cr-Navy	0.00	
575013	Military Svce Wage Cr-Marine Corp	0.00	
575014	Military Svce Wage Cr-Air Force	0.00	
575015	Military Svce Wage Cr-PHS	0.00	
575016	Military Svce Wage Cr-Coast Guard	0.00	
575017	Military Svce Wage Cr-NOAA	0.00	
575018	Railroad Retirement Principal	0.00	
575019	Fraud/Abuse Appropriation - FBI	0.00	
580001	Deposits by States	778.14	
580002	Income Tax on Benefits	1,562,000,000.00	
580003	Income Tax Credit Reimbursement-SECA	46,604.68	
580004	Employment Tax Receipts - FICA	50,124,000,000.00	
580005	Employment Tax Receipts - SECA	1,904,000,000.00	
590001	Other Income	45,808.00	
590002	Premiums Uninsured Individuals	474,130,392.50	
	Income Tax Liability Adj as of 09/30/01	2,630,000,000.00	
	Qtrly Excise Tax Adj 12/01 as of 09/30/01	(453,672,763.88)	
411400	Appropriated Trust Fund Receipts		63,248,610,794.55
576501	Transfers Out-CMS Benefit Pymts	0.00	
416600	Treasury-Managed Trust Fund Distrib of Realized Auth-To be Trans		0.00
576501	Transfers Out-CMS Benefit Pymts	(45,841,978,524.06)	
416700	Treasury-Managed Trust Fund Distrib of Realized Auth-Transferred		(45,841,978,524.06)
576502	Transfers Out - Justice	(16,565,465.97)	
576503	Transfers Out - HHS OIG	(54,339,995.21)	
576504	Transfers Out - MIP	(220,668,062.81)	
576505	Transfers Out - FBI	0.00	
(Old 4170) 416700	Transfers - Current Year Authority		(291,573,523.99)
133500	Expenditure Transfers Receivable	0.00	
490100	Expended Authority - Unpaid		0.00
576001	Transfers Out-SSA LAE Annual	(189,880,576.00)	
576002	Transfers Out-SSA No Year	(3,792,345.00)	
576003	Salaries & Expenses - CMS	(222,293,457.66)	
576004	Salaries & Expenses - OS	(2,826,000.00)	

576005	Payment Assessment Commission Exp	0.00	
576010	Quinquennial Adj Mil Ser	0.00	
610001	Treasury Admin Expense - GF	(10,042,925.00)	
610002	Treasury Admin Expense - BPD	(68,735.32)	
490200	Expended Authority - Paid		(428,904,038.98)
N/A	Interest on Investments(Cash)	6,618,203,218.24	
531000	Interest Reimbursement from CMS	0.00	
531001	Interest Reimbursement from SSA	0.00	
531002	Interest Reimbursement from RRB	0.00	
531008	Interest Adjustment - CMS	0.00	
560001	Gifts	1,500.00	
575000	Civil Monetary Penalties .47	2,707,969.65	
575001	Civil Penalties & Damages .49	(746,838.30)	
575003	3% Admin Exp Reimbursement CMS .49	0.00	
575004	Criminal Fines .46	150,058,948.26	
575005	Civil Penalties & Damages/DOJ .49	230,374,665.26	
575006	3% Admin Exp Reimbursement DOJ .49	7,166,384.95	
575007	Hospital Insurance Uninsured	0.00	
575008	Federal Uninsured Payments	0.00	
575009	GF Transfer Program Management	0.00	
575010	Reimburse Union Activities	294,127.05	
575011	Military Svce Wage Cr-Army	0.00	
575012	Military Svce Wage Cr-Navy	0.00	
575013	Military Svce Wage Cr-Marine Corp	0.00	
575014	Military Svce Wage Cr-Air Force	0.00	
575015	Military Svce Wage Cr-PHS	0.00	
575016	Military Svce Wage Cr-Coast Guard	0.00	
575017	Military Svce Wage Cr-NOAA	0.00	
575018	Railroad Retirement Principal	0.00	
575019	Fraud/Abuse Appropriation - FBI	0.00	
580001	Deposits by States	778.14	
580002	Income Tax on Benefits	1,562,000,000.00	
580003	Income Tax Credit Reimbursement-SECA	46,604.68	
580004	Employment Tax Receipts - FICA	50,124,000,000.00	
580005	Employment Tax Receipts - SECA	1,904,000,000.00	
590001	Other Income	45,808.00	
590002	Premiums Uninsured Individuals	474,130,392.50	
576501	Transfers Out-CMS Benefit Pymts	(45,841,978,524.06)	
576502	Transfers Out - Justice	(16,565,465.97)	
576503	Transfers Out - HHS	(54,339,995.21)	
576504	Transfers Out - MIP	(220,668,062.81)	
576505	Transfers Out - FBI	0.00	
576001	Transfers Out-SSA LAE Annual	(189,880,576.00)	
576002	Transfers Out-SSA No Year	(3,792,345.00)	
576003	Salaries & Expenses - CMS	(222,293,457.66)	
576004	Salaries & Expenses - OS	(2,826,000.00)	
576005	Payment Assessment Commission Exp	0.00	
576010	Quinquennial Adj Mil Ser	0.00	
610001	Treasury Admin Expense - GF	(10,042,925.00)	
610002	Treasury Admin Expense - BPD	(68,735.32)	
	New Budget Authority	0.00	
	Income Tax Liability Adj as of 09/30/01	2,630,000,000.00	
	Qtrly Excise Tax Adj 12/01 as of 09/30/01	(453,672,763.88)	
462000	Other Funds Available for Commit/Oblig		(16,686,154,707.52)
415700	Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig		0.00
420100	Total Actual Resources - Collected		197,137,011,866.19
439700	Receipts and Approps Temp Precl from Oblig		(197,137,011,866.19)
	Less: New Budget Authority		0.00
			(197,137,011,866.19)

ASSETS

1010	Fund Balance with Treasury	1,573.71
1335	Expenditure Transfers Receivable	0.00
1610	Certificates of Indebtedness	19,067,013,000.00
1610	Bonds	194,756,152,000.00

Total Assets

213,823,166,573.71
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EDIT CHECK(TOTAL ASSETS = 462000+415700+439700)

(213,823,166,573.71)
=====

0.00

FEDERAL HOSPITAL INSURANCE TRUST FUND
 20X8005
 BUDGETARY ACCOUNT BALANCES
 AS OF JANUARY 31, 2001

411400	Appropriated Trust Fund Receipts	63,248,610,794.55
416700	Treasury-Managed Trust Fund Distrib of Realized Auth- Transferred	-45,841,978,524.06
(Old 4170) 416700	Transfers - Current Year Authority	-291,573,523.99
490100	Expended Authority - Unpaid	0.00
490200	Expended Authority - Paid	-428,904,038.98
462000	Other Funds Available for Commit/Oblig	-16,686,154,707.52
420100	Total Actual Resources - Collected	197,137,011,866.19
415700	Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig	0.00
439700	Receipts and Approps Temp Precl from Oblig	-197,137,011,866.19
		0.00

FEDERAL HOSPITAL INSURANCE TRUST FUND
 20X8005
 BUDGETARY ACCOUNT BALANCES - POST CLOSING
 AS OF JANUARY 31, 2001

420100	Total Actual Resources - Collected	213,823,166,573.71
439700	Receipts and Approps Temp Precl from Oblig	-213,823,166,573.71