

RUN DATE: 03/22/02
 RUN TIME: 14:24:32

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 01/31/2002 THRU 02/28/2002

FEDERAL DISABILITY INSURANCE TRUST FUND

ACCT: 208007

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	1,047.04	25,231,474,702.09	25,155,042,445.12	76,433,304.01
1340	ACCRUED INCOME RECEIVABLE	747,142,726.11	686,279,198.44	31,777,104.48	1,401,644,820.07
1335	OTHER RECEIVABLES	74,269,000.00	0.00	0.00	74,269,000.00
1610	PRINCIPAL ON INVESTMENTS	143,064,978,000.00	5,980,294,000.00	5,448,949,000.00	143,596,323,000.00
1611	DISCOUNT ON PURCHASE	(228,540.00)	5,900.00	0.00	(222,640.00)
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	83,487.83	808.50	3,618.24	80,678.09
	** TOTAL ASSETS	143,886,245,720.98	31,898,054,609.03	30,635,772,167.84	145,148,528,162.17
	LIABILITIES				
2150	LIABILITY FOR ALLOCATION	13,706,092,199.41	13,706,092,199.41	13,675,076,580.91	13,675,076,580.91
2155	EXPENDITURE TRANSFER PAY	180,300,000.00	0.00	1,592,660,155.29	1,772,960,155.29
	** TOTAL LIABILITIES	13,886,392,199.41	13,706,092,199.41	15,267,736,736.20	15,448,036,736.20
	** TOTAL NET ASSETS	129,999,853,521.57	45,604,146,808.44	45,903,508,904.04	129,700,491,425.97
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	7,801.71	0.00	0.00	7,801.71
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	124,220,419,805.23	0.00	0.00	124,220,419,805.23
	** TOTAL CAPITAL	124,220,427,606.94	0.00	0.00	124,220,427,606.94
	INCOME				
5310	INTEREST ON INVESTMENTS	2,872,177,352.59	31,777,104.48	716,655,110.29	3,557,055,358.40
5310	UNNEGOTIATED CHECK REIM	584,486.92	0.00	0.00	584,486.92
5310	CMIA INTEREST INCOME	659,350.00	0.00	0.00	659,350.00
5750	REIM UNION ACTIVITY	800,572.41	0.00	0.00	800,572.41
5750	CIRHBA	53,515.11	0.00	0.00	53,515.11
5750	INCOME TAX ON BENEFITS	489,852,707.45	0.00	454,224.25	490,306,931.70
5750	INC TAX CR REIMB - SECA	16,674.36	0.00	0.00	16,674.36
5750	INC TAX CR REIMB - FICA	(17.90)	0.00	0.00	(17.90)
5800	DEPOSITS BY STATES	2,117.99	0.00	0.00	2,117.99
5800	EMPLY TAX REC. - FICA	22,979,719,843.57	0.00	5,999,000,000.00	28,978,719,843.57
5800	EMPLY TAX REC - SECA	620,809,903.63	772,000.00	39,772,000.00	659,809,903.63
5900	IRS TAX REFUND OFFSET P	(201.00)	0.00	0.00	(201.00)
5900	TREASURY OFFSET PROGRAM	1,623,272.01	43,402.54	3,635,771.85	5,215,641.32
5320	ADMINISTRATIVE FEES REV	8,868,639.54	0.00	2,549,711.58	11,418,351.12
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	3,503.34	3,618.24	4,426.74	4,311.84
	** TOTAL INCOME	26,975,171,720.02	32,596,125.26	6,762,071,244.71	33,704,646,839.47
	EXPENSE				
6330	CMIA INTEREST EXPENSE	163,070.00	0.00	0.00	163,070.00
5760	TRANSF - LAE SSA ANNUAL	517,304,972.00	1,397,500,759.09	645,794.00	1,914,159,937.09
5760	TRANSF - LAE SSA NO YR	9,133,588.00	311,507,299.25	0.00	320,640,887.25
5760	RAILROAD RETIREMENT BOA	4,300,000.00	0.00	0.00	4,300,000.00
5760	TRANSFERS - LAE OIG	7,632,270.00	28,336,436.95	0.00	35,968,706.95
5765	TRANSFER OUT - BENE PMT	20,646,024,966.72	18,996,996,211.46	13,706,092,199.41	25,936,928,978.77
6100	TREA ADMIN EXPENSE - GF	8,441,897.17	559,880.67	0.00	9,001,777.84
6100	TREA ADMIN EXPENSE-BPD	70,969.05	31,765.75	0.00	102,734.80
6100	TREASURY OFFSET PRG FEE	39,065.35	35,983.20	89.15	74,959.40
6100	TREASURY ADM EXP - FMS	2,635,007.10	609,243.00	0.00	3,244,250.10
	** TOTAL EXPENSE	21,195,745,805.39	20,735,577,579.37	13,706,738,082.56	28,224,585,302.20
	GAIN/LOSS				
	REALIZED GAIN/LOSS	0.00	0.00	2,281.76	2,281.76
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	2,281.76	2,281.76
	TOTAL EQUITY	129,999,853,521.57	20,768,173,704.63	20,468,811,609.03	129,700,491,425.97
	BALANCE	0.00	66,372,314,613.07	66,372,314,613.07	0.00

Federal Disability Insurance Trust Fund
20X8007
Income Statement (Final)
For Period 10/01/01 through 02/28/02

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	2,549,711.58	11,418,351.12
CIRHBA	0.00	53,515.11
CMIA Interest Income	0.00	659,350.00
Deposits by States	0.00	2,117.99
Emply Tax Rec. - FICA	5,999,000,000.00	28,978,719,843.57
Emply Tax Rec - SECA	39,000,000.00	659,809,903.63
Income Tax on Benefits	454,224.25	490,306,931.70
Inc Tax Cr Reimb - SECA	0.00	16,674.36
Inc Tax Cr Reimb - FICA	0.00	(17.90)
IRS Tax Refund Offset P	0.00	(201.00)
Reim Union Activity	0.00	800,572.41
Treasury Offset Program	3,592,369.31	5,215,641.32
Unnegotiated Check Reimbursement	0.00	584,486.92
Gross Revenue	<u>\$ 6,044,596,305.14</u>	<u>\$ 30,147,587,169.23</u>
Investment Income		
1. Interest on Investments	684,878,814.31	3,557,059,670.24
Realized Gain	<u>2,281.76</u>	<u>2,281.76</u>
Total Investment Income	<u>684,881,096.07</u>	<u>3,557,061,952.00</u>
Net Receipts	<u>\$ 6,729,477,401.21</u>	<u>\$ 33,704,649,121.23</u>
OUTLAYS		
CMIA Interest Expense	0.00	163,070.00
2. Railroad Retirement BOA	0.00	4,300,000.00
3. Transf - LAE SSA Annual	1,396,854,965.09	1,914,159,937.09
3. Transf - LAE SSA No Yr	311,507,299.25	320,640,887.25
3. Transfers - LAE OIG	28,336,436.95	35,968,706.95
Trea Admin Expense - BPD	31,765.75	102,734.80
Treasury Adm Exp - FMS	609,243.00	3,244,250.10
Trea Admin Expense - GF	559,880.67	9,001,777.84
Treasury Offset Prg Fee	35,894.05	74,959.40
Total Outlays	<u>\$ 1,737,935,484.76</u>	<u>\$ 2,287,656,323.43</u>
NONEXPENDITURE TRANSFERS		
4. Transfer Out - Bene Pmt	<u>5,290,904,012.05</u>	<u>25,936,928,978.77</u>
Total NonExpenditure Transfers	<u>5,290,904,012.05</u>	<u>25,936,928,978.77</u>
Total Outlays/Transfers	<u>7,028,839,496.81</u>	<u>28,224,585,302.20</u>
NET INCREASE/(DECREASE)	<u>\$ (299,362,095.60)</u>	<u>\$ 5,480,063,819.03</u>

Footnotes:

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<u>Current Month</u>	<u>Year-To-Date</u>
Interest on Investments cash basis:	\$ 30,375,911.85	\$ 4,237,258,102.31

2. Includes Railroad Payable Number

3. Includes LAE Payable Number

4. Includes Benefit Payable Number

Federal Disability Insurance
Trust Fund
20X8007
Balance Sheet (Final)
As of 02/28/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	76,433,304.01	
Total Undisbursed Balance			\$ 76,433,304.01
Receivables:			
Interest Receivable	\$	1,401,644,820.07	
1. Other Receivables		74,269,000.00	
			\$ 1,475,913,820.07
Investments:			
U.S. Treasury Special Issues:			
Certificates of Indebtedness	\$	12,393,419,000.00	
Bonds		131,172,654,000.00	
U.S. Treasury Marketable Securities:			
U.S. Treasury Bonds		30,250,000.00	
Discount on Purchase		(222,640.00)	
Premium on Purchase		0.00	
Amortization Disc/Prem		80,678.09	
Net Investments			\$ 143,596,181,038.09
TOTAL ASSETS			\$ 145,148,528,162.17

LIABILITIES & EQUITY

Liabilities:			
Payable for Transfers	\$	13,675,076,580.91	
Expenditure Transfers Payable		1,772,960,155.29	
			\$ 15,448,036,736.20
Equity:			
Beginning Balance	\$	124,220,427,606.94	
Net Change	\$	5,480,063,819.03	
Total Equity			\$ 129,700,491,425.97
TOTAL LIABILITY/EQUITY			\$ 145,148,528,162.17

Footnote:

1. Includes FY 2000 MSWC of \$36,370,000 and FY 2001 MSWC of \$37,899,000.

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: March 22, 2002

Federal Disability Insurance
Trust Fund
20X8007
Budgetary Accounts (Final)
As of February 28, 2002

	<u>BEGINNING</u>	<u>CURRENT ACTIVITY</u>	<u>ENDING BALANCE</u>
411400 Appropriated Trust Fund Receipts	28,309,873,054.55	6,074,972,216.99	34,384,845,271.54
Auth Made Avail from Receipt or Approp			
415700 Balances Previously Precluded from Oblig	130,519,152.86	0.00	130,519,152.86
Allocations of Realized Authority - To be			
416600 Transferred From Invested Balances	(13,706,092,199.41)	31,015,618.50	(13,675,076,580.91)
Allocations of Realized Authority - Transferred			
416700 From Invested Balances	(20,543,869,021.07)	(5,321,919,630.55)	(25,865,788,651.62)
490100 Delivered Orders - Obligations, Unpaid	(180,300,000.00)	(1,592,660,155.29)	(1,772,960,155.29)
490200 Delivered Orders - Obligations, Paid	(545,420,838.67)	(145,275,329.47)	(690,696,168.14)
462000 Unobligated Funds Not Subject to Apportionment	(7,244,646,402.02)	953,867,279.82	(6,290,779,122.20)
420100 Total Actual Resources - Collected	135,844,395,852.23	0.00	135,844,395,852.23
Receipts and Appropriations Temporarily			
439700 Precluded from Obligation	(122,064,459,598.47)	0.00	(122,064,459,598.47)
	0.00		0.00

Federal Disability Insurance
Trust Fund
20X8007
Budgetary Reconciliation (Final)
As of February 28, 2002

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
531010	Interest on Investments(Cash)	4,237,258,102.31	
531001	Interest Reimbursement from SSA	#N/A	
531003	Unnegotiated Check Interest	584,486.92	
531005	CMIA Interest	659,350.00	
575020	CIRBHA	53,515.11	
575010	Reimbursement of Union Activity	800,572.41	
580001	Deposits by States	2,117.99	
580002	Income Tax on Benefits	490,306,931.70	
580006	Income Tax Credit Reimbursement - FICA	(17.90)	
580005	Income Tax Credit Reimbursement - SECA	16,674.36	
560001	Gifts	#N/A	
580004	Employment Tax Receipts - FICA	28,978,719,843.57	
580005	Employment Tax Receipts - SECA	659,809,903.63	
590005	IRS Tax Refund Offset	(201.00)	
590006	Treasury Offset	5,215,641.32	
532002	Administrative Fees Revenue	11,418,351.12	
575011	Military Service Wage Credit - Army	0.00	
575012	Military Service Wage Credit - Navy	0.00	
575013	Military Service Wage Credit - Marine Corps	0.00	
575014	Military Service Wage Credit - Air Force	0.00	
575015	Military Service Wage Credit - PHS	0.00	
575016	Military Service Wage Credit - Coast Guard	0.00	
575017	Military Service Wage Credit - NOAA	0.00	
589001	Refund Employment Tax Receipts	#N/A	
	Gain/Loss	0.00	
	Realized Discount	0.00	
411400	Appropriated Trust Fund Receipts		----- 34,384,845,271.54 =====
576001	Transfers Out-SSA LAE Annual		
576002	Transfers Out-SSA No Year		
576009	Transfers - LAE OIG		
576008	Railroad Retirement Board Payable		
	Total 2155	(1,772,960,155.29)	
490100	Delivered Orders - Obligations, Unpaid		----- (1,772,960,155.29) =====
576001	Transfers Out-SSA LAE Annual	(657,129,402.00)	
576002	Transfers Out-SSA No Year	(12,209,164.00)	
576008	Railroad Retirement Board Expense	0.00	
576009	Transfers - LAE OIG	(8,770,810.00)	
576010	Quinquennial Adjustment	#N/A	
610010	Treasury Admin Expense - GF	(9,001,777.84)	
610041	Treasury Admin Expense - BPD	(102,734.80)	
610004	Treasury Offset Program Fee	(74,959.40)	
610005	Treasury Admin Expense - FMS	(3,244,250.10)	
633001	CMIA Interest Expense	(163,070.00)	
490200	Delivered Orders - Obligations, Paid		----- (690,696,168.14) =====

Federal Disability Insurance
Trust Fund
20X8007
Budgetary Reconciliation (Final)
As of February 28, 2002

531010	Interest on Investments(Cash)	4,237,258,102.31	
531001	Interest Reimbursement from SSA	#N/A	
531003	Unnegotiated Check Interest	584,486.92	
531005	CMIA Interest	659,350.00	
575020	CIRBHA	53,515.11	
575010	Reimbursement of Union Activity	800,572.41	
580001	Deposits by States	2,117.99	
580002	Income Tax on Benefits	490,306,931.70	
580006	Income Tax Credit Reimbursement - FICA	(17.90)	
580005	Income Tax Credit Reimbursement - SECA	16,674.36	
560001	Gifts	#N/A	
580004	Employment Tax Receipts - FICA	28,978,719,843.57	
580005	Employment Tax Receipts - SECA	659,809,903.63	
590005	IRS Tax Refund Offset	(201.00)	
590006	Treasury Offset	5,215,641.32	
532002	Administrative Fees Revenue	11,418,351.12	
575011	Military Service Wage Credit - Army	0.00	
575012	Military Service Wage Credit - Navy	0.00	
575013	Military Service Wage Credit - Marine Corps	0.00	
575014	Military Service Wage Credit - Air Force	0.00	
575015	Military Service Wage Credit - PHS	0.00	
575016	Military Service Wage Credit - Coast Guard	0.00	
575017	Military Service Wage Credit - NOAA	0.00	
589001	Refund Employment Tax Receipts	#N/A	
576501	Transfer - SSA Benefit Payment	(25,936,928,978.77)	
576001	Transfers Out-SSA LAE Annual	(1,914,159,937.09)	
576002	Transfers Out-SSA No Year	(320,640,887.25)	
576008	Railroad Retirement Board Expense	(4,300,000.00)	
576009	Transfers - LAE OIG	(35,968,706.95)	
576010	Quinquennial Adjustment	#N/A	
610010	Treasury Admin Expense - GF	(9,001,777.84)	
610041	Treasury Admin Expense - BPD	(102,734.80)	
610004	Treasury Offset Program Fee	(74,959.40)	
610005	Treasury Admin Expense - FMS	(3,244,250.10)	
633001	CMIA Interest Expense	(163,070.00)	
215000	Liability for Allocation Transfers - Benefit Payment	0.00	
215500	Expenditure Transfer - RR Board	0.00	
	New Budget Authority	130,519,152.86	
462000	Unobligated Funds Not Subject to Apportionment		----- (6,290,779,122.20) =====

Federal Disability Insurance
Trust Fund
20X8007
Budgetary Reconciliation (Final)
As of February 28, 2002

415700	Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig	130,519,152.86
		=====

416600	Allocations of Realized Authority - To be Transferred From Invested Balances	
	Benefit Payment Payable Letter Amount	(13,675,076,580.91)
	Total	(13,675,076,580.91)
		=====

416700	Allocations of Realized Authority - Transferred From Invested Balances	
	Actual Transfers Year to Date	(25,865,788,651.62)
	Total	(25,865,788,651.62)
		=====

439700	Receipts and Appropriations Temporarily Precluded from Obligation	
		(122,064,459,598.47)
	Total	(122,064,459,598.47)
		=====

420100	Total Actual Resources - Collected	
		135,844,395,852.23
		135,844,395,852.23
		=====

ASSETS

101010	Fund Balance with Treasury	76,433,304.01	
161010	Certificates of Indebtedness	12,393,419,000.00	
161020	Bonds	131,172,654,000.00	
161021	US Treasury Bonds	30,250,000.00	143,596,323,000.00
215000	Payable for Transfers of Currently Invested Balances - Bene	(13,675,076,580.91)	
215500	Expenditure Transfer - RR Board	(1,772,960,155.29)	
	Total Assets		128,224,719,567.81
			=====

EDIT CHECK(TOTAL ASSETS = 462000+439700)	(128,224,719,567.81)
	=====

0.00

Federal Disability Insurance Trust Fund
20X8007
Budgetary Accounts - Closing Balances (Final)
As of February 28, 2002

420100	Total Actual Resources - Collected	143,672,756,304.01
439700	Receipts and Appropriations Temporarily Precluded from Obligation	(128,224,719,567.81)
490100	Delivered Orders - Obligations, Unpaid	(1,772,960,155.29)
416600	Allocations of Realized Authority - To be Transferred From Invested Balances	(13,675,076,580.91)
		0.00