

RUN DATE: 01/07/02
 RUN TIME: 06:26:59

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL) FOR THE PERIOD OF 09/30/01 THROUGH 10/31/01

AIRPORT AND AIRWAY

ACCT: 8103

G/L

| ACCT # | DESCRIPTION | BEGINNING | DEBIT | CREDIT | ENDING BALANCE |
|--------|------------------------------|-------------------|----------------|----------------|-------------------|
| ----- | ----- | ----- | ----- | ----- | ----- |
| | ASSETS | | | | |
| 1010 | CASH | 125,019,271.82 | 23,749,548.75 | 148,769,000.00 | (179.43) |
| 1340 | ACCRUED INCOME RECEIVABLE | 206,974,736.05 | 70,873,519.26 | 3,195.63 | 277,845,059.68 |
| 1325 | TAXES RECEIVABLE | 129,741,000.00 | 0.00 | 0.00 | 129,741,000.00 |
| 1610 | PRINCIPAL ON INVESTMENTS | 13,659,804,000.00 | 144,569,000.00 | 4,182,000.00 | 13,800,191,000.00 |
| 1611 | DISCOUNT ON PURCHASE | 0.00 | 0.00 | 0.00 | 0.00 |
| 1612 | PREMIUM ON PURCHASE | 0.00 | 0.00 | 0.00 | 0.00 |
| 1613 | AMORTIZATION DISC/PREM | 0.00 | 0.00 | 0.00 | 0.00 |
| | ** TOTAL ASSETS | 14,121,539,007.87 | 239,192,068.01 | 152,954,195.63 | 14,207,776,880.25 |
| | LIABILITIES | | | | |
| 2150 | OTHER PAYABLES | 3,673,777,070.00 | 4,200,000.00 | 0.00 | 3,669,577,070.00 |
| 2190 | OTHER ACCRUED LIAB - TAX ADJ | 52,886,000.00 | 0.00 | 0.00 | 52,886,000.00 |
| | ** TOTAL LIABILITIES | 3,726,663,070.00 | 4,200,000.00 | 0.00 | 3,722,463,070.00 |
| | ** TOTAL NET ASSETS | 10,394,875,937.87 | 243,392,068.01 | 152,954,195.63 | 10,485,313,810.25 |
| | CAPITAL | | | | |
| 3310 | PRIOR UNDISTRIBUTED GAIN | 0.00 | 0.00 | 0.00 | 0.00 |
| 3310 | DISTRIBUTED GAIN/LOSS | 0.00 | 0.00 | 0.00 | 0.00 |
| 3310 | PRIOR UNDISTRIBUTED INC | 10,394,875,937.87 | 0.00 | 0.00 | 10,394,875,937.87 |
| | ** TOTAL CAPITAL | 10,394,875,937.87 | 0.00 | 0.00 | 10,394,875,937.87 |

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|--------|-------------------------|-------------------|----------------|----------------|-------------------|
| ----- | ----- | ----- | ----- | ----- | ----- |
| | INCOME | | | | |
| 5310 | INTEREST ON INVESTMENTS | 0.00 | | 3,195.63 | 70,891,068.01 |
| 5800 | AVIA. FUEL (OTH THAN GA | 0.00 | | 2,478,000.00 | 2,478,000.00 |
| 5800 | TRANS OF PROPERTY | 0.00 | | 6,927,000.00 | 6,927,000.00 |
| 5800 | AVIATION GASOLINE | 0.00 | | 882,000.00 | 882,000.00 |
| 5800 | AVIATION FUEL COMMER. U | 0.00 | | 9,194,000.00 | 9,194,000.00 |
| 5890 | REFUND OF AVIATION | 0.00 | | 11,000.00 | 11,000.00 |
| 5890 | REFUND OF AVIATION FUEL | 0.00 | | 58,000.00 | 58,000.00 |
| | ** TOTAL INCOME | 0.00 | | 3,195.63 | 90,441,068.01 |
| | EXPENSE | | | | |
| 5765 | TRANSFERS TO DOT | 0.00 | 4,200,000.00 | 4,200,000.00 | 0.00 |
| | ** TOTAL EXPENSE | 0.00 | 4,200,000.00 | 4,200,000.00 | 0.00 |
| | GAIN/LOSS | | | | |
| | UNREALIZED GAIN/LOSS | 0.00 | | 0.00 | 0.00 |
| | ** TOTAL GAIN/LOSS | 0.00 | | 0.00 | 0.00 |
| | TOTAL EQUITY | 10,394,875,937.87 | 4,203,195.63 | 94,641,068.01 | 10,485,313,810.25 |
| | BALANCE | 0.00 | 247,595,263.64 | 247,595,263.64 | 0.00 |

Airport and Airway
 Trust Fund
 20X8103
 Income Statement (FINAL)
 For Period 10/01/01 through 10/31/01

| RECEIPTS | Current Month | Year-To-Date |
|--|------------------|------------------|
| Revenue | | |
| Avia. Fuel (Oth than Ga | 2,478,000.00 | 2,478,000.00 |
| Aviation Fuel Commer. U | 9,194,000.00 | 9,194,000.00 |
| Aviation Gasoline | 882,000.00 | 882,000.00 |
| Trans of Property | 6,927,000.00 | 6,927,000.00 |
| Gross Revenue | \$ 19,481,000.00 | \$ 19,481,000.00 |
| Refunds and Credits | | |
| Refund of Aviation | 11,000.00 | 11,000.00 |
| Refund of Aviation Fuel | 58,000.00 | 58,000.00 |
| Subtotal: Refunds and Credits | 69,000.00 | 69,000.00 |
| Net Revenue | \$ 19,550,000.00 | \$ 19,550,000.00 |
| Investment Income | | |
| Interest on Investments | 70,887,872.38 | 70,887,872.38 |
| Subtotal Investment Income | 70,887,872.38 | 70,887,872.38 |
| Net Receipts | \$ 90,437,872.38 | \$ 90,437,872.38 |
| OUTLAYS | | |
| Total Outlays | \$ 0.00 | \$ 0.00 |
| NONEXPENDITURE TRANSFERS | | |
| Transfers to DOT | 0.00 | 0.00 |
| Subtotal NonExpenditures | 0.00 | 0.00 |
| NET INCREASE/(DECREASE) | \$ 90,437,872.38 | \$ 90,437,872.38 |
| * Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased. | \$ 17,548.75 | \$ 17,548.75 |

Airport and Airway
20X8103
Balance Sheet
(FINAL)
As of 10/31/01

ASSETS

| | | | |
|--------------------------------|----|-------------------|-------------------|
| Undisbursed Balances | | | |
| Funds Available for Investment | \$ | -179.43 | |
| Total Undisbursed Balance | | \$ | -179.43 |
| | | | |
| Receivables: | | | |
| Interest Receivable | \$ | 277,845,059.68 | |
| Taxes Receivables | | 129,741,000.00 | |
| | | \$ | 407,586,059.68 |
| | | | |
| Investments: | | | |
| Principal On Investments | \$ | 13,800,191,000.00 | |
| Discount on Purchase | | 0.00 | |
| Premium on Purchase | | 0.00 | |
| Amortization Disc/Prem | | 0.00 | |
| | | \$ | 13,800,191,000.00 |
| Net Investments | | \$ | 13,800,191,000.00 |
| TOTAL ASSETS | | \$ | 14,207,776,880.25 |

LIABILITIES & EQUITY

| | | | |
|------------------------------|----|-------------------|-------------------|
| Liabilities: | | | |
| Other Payables | \$ | 3,669,577,070.00 | |
| Other Accrued Liab - Tax Adj | | 52,886,000.00 | |
| | | \$ | 3,722,463,070.00 |
| | | | |
| Equity: | | | |
| Beginning Balance | \$ | 10,394,875,937.87 | |
| Net Change | \$ | 90,437,872.38 | |
| | | \$ | 10,485,313,810.25 |
| Total Equity | | \$ | 10,485,313,810.25 |
| TOTAL LIABILITY/EQUITY | | \$ | 14,207,776,880.25 |

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: January 03, 2002

**AIRPORT AND AIRWAY TRUST FUND
20X8103
BUDGETARY ACCOUNT BALANCES (FINAL)
AS OF OCTOBER 31, 2001**

| | | |
|---------------|--|----------------------------|
| 411400 | Appropriated Trust Fund Receipts | 19,567,548.75 |
| 412700 | Amounts Approp from Specific Treasury MTF - Payable | (3,669,577,070.00) |
| 412900 | Amounts Approp from Specific Treasury MTF - Transfers Out | (4,200,000.00) |
| 490200 | Expended Authority - Paid | 0.00 |
| 462000 | Other Funds Available for Commit/Oblig | (10,130,613,750.57) |
| 420100 | Total Actual Resources Collected | 13,784,823,271.82 |
| | | 0.00 |